## 1. COMPANY DETAILS

| | |
|---|---|
| **Name of entity:** | Adrad Holdings Limited |
| **ABN:** | 51 121 033 396 |
| **Reporting period:** | For the year ended 30 June 2026 |
| **Previous period:** | For the year ended 30 June 2025 |

## 2. RESULTS FOR ANNOUNCEMENT TO THE MARKET

Percentage movements are calculated using amounts stated in $000 and may differ slightly from percentage movements presented in the Annual Report and Investor Presentation due to rounding.

| **IFRS financial measures** | | | | | |
|---|---|---|---|---|---|
| | | | **%** | | **$,000** |
| Sales Revenue | Statutory | Up | 1.5% | to | 155,455 |
| Profit from ordinary activities after tax attributable to members | Statutory | Up | 7.5% | to | 6,687 |
| | Underlying | Up | 10.5% | to | 7,924 |
| Profit for the year attributable to members | Statutory | Up | 15.4% | to | 6,522 |
| | Underlying | Up | 10.1% | to | 7,924 |
| **Non-IFRS financial measures[2]** | | | | | |
| Earnings before interest, tax, depreciation and amortisation from continuing operations (EBITDA) | Statutory | Up | 7.5% | to | 17,796 |
| | Underlying | Up | 10.3% | to | 19,471 |

*1. FY26 underlying adjustments of ~$1.7 million relate to non-recurring Company restructuring costs. FY25 adjustments relate to a one-off impairment loss of $1.1m on an internal R&D asset. Where applicable, the underlying NPAT adjustment has been tax effected using the Where applicable, the underlying NPAT adjustment has been tax*

*2. The Directors believe the presentation of non-IFRS financial measures is useful for the users of the interim financial report as it provides relevant information that reflects the underlying financial performance of the Company.*

*Non-IFRS financial measures contained within this report are not subject to audit or review.*

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| **Earnings per share for profit/(loss) after income tax expense for the period** | **2026 Cents** | **2025 Cents** |
|---|---|---|
| Basic earnings per share | 8.02 | 6.95 |
| Diluted earnings per share | 8.01 | 6.95 |

*Comments*

The profit for the consolidated entity after providing for income tax amounted to $6,522,194 for the year ended 30 June 2026, compared with $5,653,933 for the year ended 30 June 2025.

Information on results and operations is included in the Directors' Report. The following transactions impacting the Company's share capital occurred during the period ended 30 June 2026:

- On 23 October 2025, the Company issued 18,243 Fully Paid Ordinary Shares (Shares) for Nil consideration to eligible employees under the Company's short term incentive (STI) Performance Rights Plan. The issue price of 0.7449 cents was based on a 5-day VWAP leading up to issue date. The performance rights granted under the Plan immediately vested and the shares were immediately issued.

## 3. DIVIDENDS

| | Amount per security Cents | Franked amount per security Cents |
|---|---|---|
| FY25 Interim dividend | 1.40 | 1.40 |
| FY25 Final Dividend | 2.08 | 2.08 |
| Total FY25 related dividends | 3.48 | 3.48 |
| FY26 Interim dividend | 1.45 | 1.45 |
| FY26 Final Dividend | 2.56 | 2.56 |
| Total FY26 related dividends | 4.01 | 4.01 |

*Current period*

On 19 February 2026 the Directors declared a fully franked interim dividend of 1.45 cents per ordinary share in relation to the financial half-year ending 31 December 2025.

On 17 August 2026 the Directors declared a fully franked final dividend of 2.56 cents per ordinary share, with a record date of 21 September 2026 and a payment date of 21 October 2026. The estimated distribution is approximately $2.1 million and is not reflected in the consolidated financial statements for the year ended 30 June 2026.

The final dividend takes total dividends declared in relation to FY26 to 4.01 cents per share, fully franked, an increase of 15.2% over FY25. The total FY26 dividend represents approximately 50% of statutory NPAT for the year ended 30 June 2026.

The total estimated final-dividend distribution of approximately $2.1 million is based on the number of shares outstanding as at 17 August 2026. The financial effect of this dividend has not been brought to account in the consolidated financial statements for the year ended 30 June 2026.

## 4. NET TANGIBLE ASSETS

| | Reporting period Cents | Previous period Cents |
|---|---|---|
| Net tangible assets per ordinary security | 106.87 | 104.65 |
| Net tangible assets per ordinary share % change | 2.1% | |

## 5. CONTROL GAINED OVER ENTITIES

Not applicable.

## 6. LOSS OF CONTROL OVER ENTITIES

Not applicable.

## 7. DIVIDEND REINVESTMENT PLANS

Not applicable.

## 8. DETAILS OF ASSOCIATES AND JOINT VENTURE ENTITIES

Not applicable.

## 9. FOREIGN ENTITIES

*Details of origin of accounting standards used in compiling the report:*
International financial reporting standards.

## 10. AUDIT QUALIFICATION OR REVIEW

*Details of audit/review dispute or qualification (if any):*
The financial statements have been audited and an unmodified opinion has been issued.

## 11. ATTACHMENTS

*Details of attachments (if any):*
The Annual Report of Adrad Holdings Limited for the year ended 30 June 2026 is attached