ASX ANNOUNCEMENT & MEDIA RELEASE

Appendix 4E for the year ended 30 June 2026

Results for Announcement to the Market

The current reporting period is the year ended 30 June 2026. The previous corresponding period is the year ended 30 June 2025.

	31 June 2026 $'000	30 June 2025 $'000	Change $'000	Change %
Statutory results				
Revenue from ordinary activities	718,699	801,454	(82,755)	(10.3%)
Profit/(loss) from ordinary activities after tax attributable to members	7,065	31,670	(24,605)	(77.7%)
Net profit/(loss) attributable to members	7,065	31,670	(24,605)	(77.7%)
Underlying results				
Underlying EBITDA[1]	77,046	54,837	22,209	40.5%
Underlying EBIT[1]	64,398	45,890	18,508	40.3%

Commentary on the results for the year can be found in the Managing Director's Review in the 2026 Annual Report.

Dividends

	Amount per security	Franked amount per security
Interim dividend for 2026 (paid 22 April 2026)	2.5 cents	2.5 cents
Final dividend for 2026	7.5 cents	7.5 cents
Record date for determining entitlements to the final dividend		23 September 2026
Date the final dividend is payable		7 October 2026

The Company's Dividend Reinvestment Plan will apply to the 2026 final dividend. The last date for lodgement of election notices to participate in the Dividend Reinvestment Plan for the 2026 final dividend is 5pm WST on Thursday 24 September 2026.

Net Tangible Asset Backing

	30 June 2026	30 June 2025
Net tangible asset backing per security (cents per share)	58.9 cps	16.1 cps

Details of entities over which control has been gained or lost during the period

During the period there have been no changes to the Company's controlled entities.

Details of associates and joint venture entities

Nil.

Audit

The results are based on accounts which have been audited and the audit report contains no qualifications.

Annual General Meeting

The Company's Annual General Meeting will be held on Tuesday 27 October 2026. Further details regarding the meeting will be made available in due course.

Notes

1. EBITDA and EBIT are non-IFRS measures which in the opinion of the directors provide useful information to assess the performance of the group over the period. EBITDA represents earnings before interest, income tax, depreciation and amortisation. EBIT represents earnings before interest and income tax. Underlying EBITDA and Underlying EBIT in the current period exclude the impact of the WestConnex dispute costs. In the prior corresponding period WestConnex dispute costs were not material and were included in contract expenses. A reconciliation of these non-IFRS measures to profit/(loss) after income tax is presented in the following table:

	30 June 2026 $'000	30 June 2025 $'000
Underlying EBITDA	**77,046**	**54,837**
Depreciation and amortisation	(12,648)	(8,947)
Underlying EBIT	**64,398**	**45,890**
WestConnex dispute costs	(46,123)	-
Net finance expense	(6,991)	(259)
Income tax expense	(4,219)	(13,961)
Profit after income tax	**7,065**	**31,670**

Authorised for release by Graeme Dunn – SCEE Group Managing Director

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