ASX Release

18 August 2026

BCI MINERALS

APPENDIX 4E
FOR THE FULL-YEAR ENDED 30 JUNE 2026

This information should be read in conjunction with BCI Minerals Limited's Financial Report for the year ended 30 June 2026.

Company Details

Name of entity: BCI Minerals Limited
ABN: 21 120 646 924

Results for announcement to the market

	June 2026 $M	June 2025 $M	% Movement
Revenue from continuing operations	6.2	5.8	7%
Revenue from discontinued operations	12.5	13.1	(5)%
Profit / (Loss) after income tax from continuing operations	19.4	(60.2)	132%
Profit from discontinued operations	11.4	13.1	(13)%
Net Profit / (Loss) attributable to members	30.8	(47.1)	166%

Dividends

No dividends have been declared for the full-year ended 30 June 2026 (2025: nil).

Net tangible asset backing

Net tangible asset backing per ordinary share: $0.28 (2025: $0.26).

Previous corresponding period

The previous corresponding period is the full-year ended 30 June 2025.

Audit

This report is based on financial statements which have been audited by BDO Audit Pty Ltd.

Commentary on results for the period

The Company generated revenue and other income of $6.2 million and a profit after tax from continuing operations of $19.4 million for the year ended 30 June 2026. The result was primarily driven by the recognition of a net deferred tax asset of $92.9M in respect of previously unrecognised tax losses. This was offset by ongoing project development and corporate costs associated with the continued construction of the Mardie Salt and Potash Project.

In addition to the results noted above, the Company also generated other income and profit after tax from discontinued operation (Iron Valley) during FY26 of $11.4M from gain on sale of assets.

Detailed commentary on the results for the full year is contained in the ASX release and the Annual Report that accompanies this announcement.