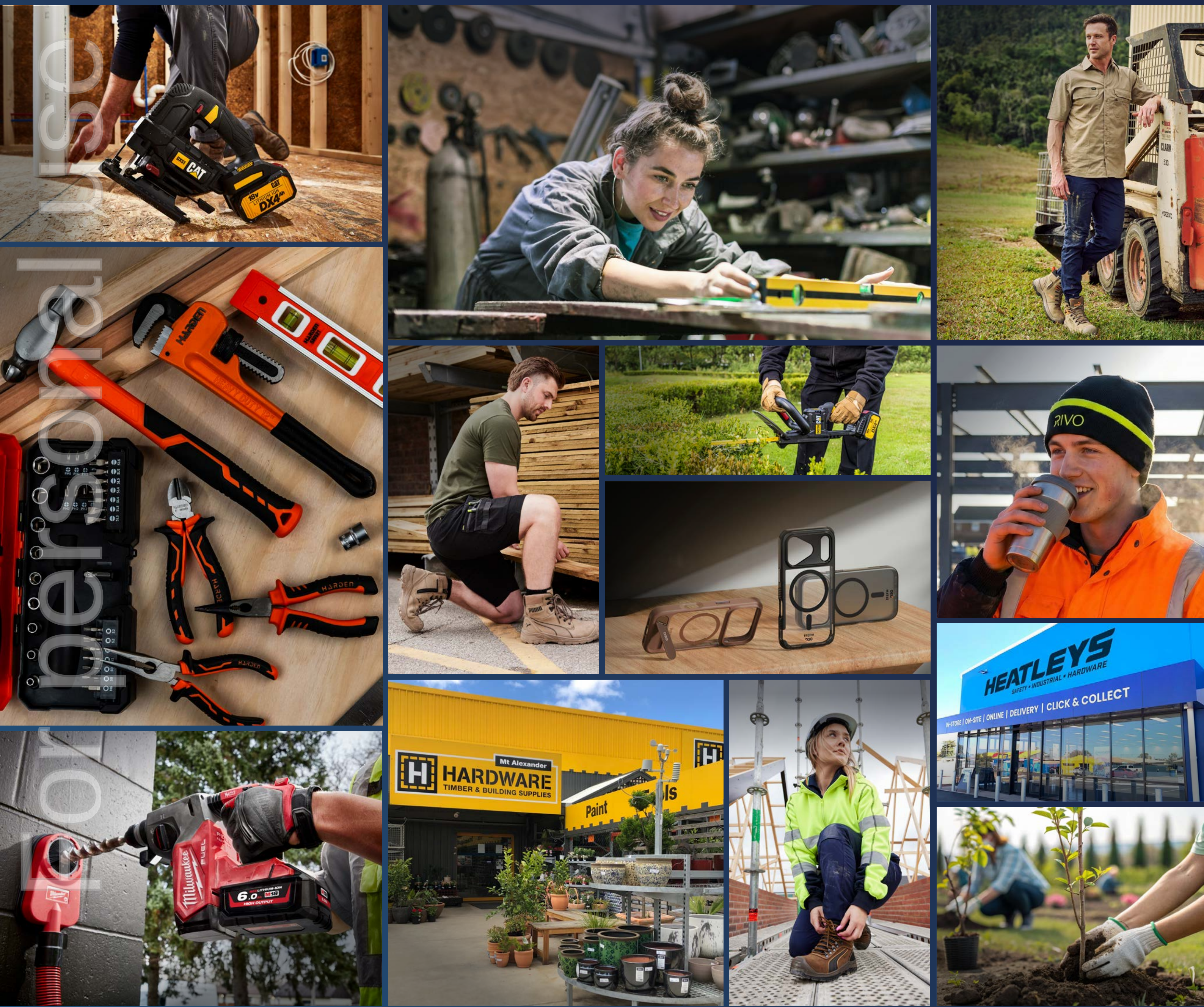
Appendix 4E

STEALTH GROUP
HOLDINGS LTD

Australia's leading independent distributor and retailer serving the workplace and home



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STEALTH GROUP
HOLDINGS LTD

Appendix 4E

Preliminary Final Report
to the Australian Securities Exchange

Stealth Group Holdings Ltd
ACN 615 518 020

For the year ended 30 June 2026

Note: To be read in conjunction with 2026 Annual Report, lodged on the same date as this document.

The following information must be given to ASX under listing rule 4.3A

Part 1. Details of entity and reporting period

Name of Entity	**Stealth Group Holdings Ltd**
ABN	**25 615 518 020**
Current reporting period – financial year ended	**30 June 2026**
Previous corresponding period – financial year ended	**30 June 2025**

Part 2. Results for announcement to the market

		%		$		$
2.1 Revenues from continuing ordinary activities	Up	3.0	to	146,018,984	from	141,726,469
2.2 Profit from ordinary activities after tax attributable to members	Up	86.3	to	5,813,466	from	3,121,064
2.3 Net profit for the year attributable to the members	Up	86.3	to	5,813,466	from	3,121,064

Earnings per share (EPS)	**30 June 2026**	**30 June 2025**
Basic EPS (cents per share)	**4.12**	2.63
Weighted average number of ordinary shares used in basic EPS calculation	**141,093,896**	118,631,561
Diluted EPS (cents per share)	**4.12**	2.63
Weighted average number of ordinary shares used in diluted EPS calculation	**141,093,896**	118,631,561

2.4 & 2.5. Dividends

The Company paid a dividend of $1,295,330 during the financial year (2025: $971,879)

Subsequent to year end, the Directors have declared (or resolved to pay) a fully franked final dividend of $2,243,356 at a rate of $0.015 per share (2025 – $0.01 per share).

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2.6. A brief explanation of any of the figures in Part 2 necessary to enable the figures to be understood.

Please refer to the complete 2026 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Parts 3, 4, 5 & 6. Financial statements

The statements of comprehensive income, financial position, cash flows and changes in equity along with notes to the statements are contained in the 2026 Annual Report.

Parts 7 & 8. Dividends and dividend reinvestment plans

The Company's Dividend Reinvestment Plan applies to the final dividend.

Part 9. Net tangible assets per security

	30 June 2026	30 June 2025
Net tangible asset per ordinary security (cents per share)	**1.5**	5.9

Part 10. Details of entities over which control has been gained or lost during the period

Please refer to Section F2 of the 2026 Annual Report.

Part 11. Details of associates and joint venture entities

Please refer to Section F2 of the 2026 Annual Report.

Part 12. Any other significant information

Refer to the complete 2026 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 13. For foreign entities, which set of accounting standards is used in compiling the report

Not applicable. The financial statements are prepared in accordance with Australian Accounting Standards.

Part 14. A commentary on the results for the period

Refer to the complete 2026 Annual Report and the detailed explanation of the results contained therein, including in the Operating and Financial Review.

Part 15, 16 and 17. Basis of preparation regarding audit

This report is based on accounts which have been audited by BDO Audit Pty Ltd.

Approval

This Appendix 4E Preliminary Financial Report was approved by the Board of Directors on 19 August 2026.

Michael Arnold
Group Managing Director & CEO
19 August 2026

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STEALTH GROUP
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Stealth Group Holdings Ltd
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ABN 25 615 518 020

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