

1. Company details

Name of entity:	The Environmental Group Limited
ABN:	89 000 013 427
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

Statutory Results			\$
Revenues from ordinary activities	Up	-	111,963,627
Profit from ordinary activities after tax attributable to the owners of The Environmental Group Limited	Down 228.7%	to	(6,062,730)
Profit for the year attributable to the owners of The Environmental Group Limited	Down 228.7%	to	(6,062,730)

Results before significant Items	FY26 \$	FY25 \$	Change %
Revenue	111,963,627	111,921,268	+0%
EBITDA before significant items	8,656,730	11,101,394	-22.0%
Depreciation & Amortisation	4,273,817	2,954,006	+44.7%
EBIT before significant items	4,382,913	8,147,388	-46.2%
Profit after Tax	(6,062,730)	4,709,699	-228.7%
Net Assets	39,720,211	45,816,773	-13.3%

Reconciliation of results FY26	EBITDA \$	EBIT \$
Results before significant items:	8,656,730	4,382,913
Impairment	(5,744,727)	(5,744,727)
ERP implementation cost	(2,423,117)	(2,423,117)
Relocation expenses	(882,794)	(882,794)
Historical contract write off	(656,175)	(656,175)
Legal costs	(465,258)	(465,258)
FX	(455,419)	(455,419)
Restructuring costs	(186,864)	(186,864)
Integration costs	(34,234)	(34,234)
Performance rights	33,832	33,832
Statutory Results	(2,158,026)	(6,431,843)

EBITDA (profit before interest, tax, depreciation and amortisation) before significant items down 22.0% for the period ended 30 June 2026 was \$8,656,730 (FY25 \$11,101,394).

EBIT (profit before interest and tax) before significant items down 46.2% for the period ended 30 June 2026 was \$4,382,913 (FY25 \$8,147,388).

Profit after providing for Income Tax

The loss for the Group after providing for income tax amounted to \$6,062,730 (30 June 2025: profit of \$4,709,699).

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	5.71	6.13

4. Control gained over entities

There were no business combinations during the year ended 30 June 2026.

5. Loss of control over entities

There was no loss of control of any entities during the year ended 30 June 2026.

6. Dividends

Current period

There were no dividends recommended or declared during the current financial period.

7. Dividend reinvestment plan

Not applicable

8. Details of associates and joint venture entities

Not applicable

9. Audit qualification or review

The financial statements have been audited, and an unmodified opinion has been issued.

10. 2026 Annual General Meeting

The Environmental Group Limited advises that its Annual General Meeting will be held on Wednesday 18 November 2026. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent to all Shareholders and released to ASX immediately after dispatch. In accordance with the ASX Listing Rules and the Company's Constitution, valid nominations for the position of Director are required to be lodged at the Registered Office of the Company by 5:00pm (AEDT) on Monday 19 October 2026.

For reference, under Listing Rule 14.3, an entity must accept nominations for the election of directors up to 35 business days before the date of a general meeting at which directors may be elected, unless the Constitution provides otherwise. The Company's Constitution states that it should be 30 days before the meeting.

11. Signed

Signed



Date: 19 August 2026

Ms Lynn Richardson

Chair