19 August 2026

Australian Securities Exchange
Level 50, South Tower, Rialto.
525 Collins Street
Melbourne VIC 3000

Price Query Response

Dear ASX Compliance Melbourne

Golden Mile Resources Ltd (ASX:G88) ("the Company") refers to your letter dated 18 August 2026. Using the numbering in your letter the Company responds as follows:

1. No, the Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities.

   a) Yes, the Company has sent samples from an exploration programme to a laboratory for testing, for which it is yet to receive the results.

   b) The samples were sent to the laboratory on 22 July 2026.

   c) The results are expected to be received in late August 2026.

   d) The sampling was completed on 20 July 2026.

   e) Results are only made available to the Company's Geologist, Competent Person and the Chairman for analysis and drafting of JORC compliant ASX announcement. Once drafted, the announcement is made available to the Board and Secretary for review and approval prior to its immediate release. Confidentiality is maintained from the receipt of results to the release of the announcement.

2. Not applicable given response to question 1.

3. No.

4. The Company is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Confirmed, authorised by the Board of Directors.

Yours faithfully

The Board of Directors of Golden Mile Resources Ltd

For further information please contact:
Grant Button – Chairman
gbutton@goldenmileresources.com.au

18 August 2026

Mr Justyn Stedwell
Company Secretary
Golden Mile Resources Ltd
Level 5, 126 Phillip Street
Sydney, NSW 2000

By email:

Dear Mr Stedwell

Golden Mile Resources Ltd ('G88'): Price Query

ASX refers to the following:

A. The change in the price of G88's securities from a low of $0.007 at close on 17 August 2026 to a high of $0.009 at close today.

B. The significant increase in the volume of G88's securities traded today.

Request for information

In light of this, ASX asks G88 to respond separately to each of the following questions and requests for information:

1. Is G88 aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

   In responding to this question, if G88 is in possession of exploration results not yet announced to the market, please address each of the following in your response.

   (a) Has G88 sent samples from an exploration programme to a laboratory for testing, for which it is yet to receive the results?

   (b) If the answer to (a) is "yes", please provide the exact date(s) on which samples were sent.

   (c) If the answer to (a) is "yes", when are the results expected to be received from the laboratory? Please provide as much detail as possible about the expected timing.

   (d) When was the sampling completed?

   (e) What arrangements (if any) does G88 have in place to maintain confidentiality of its exploration results until they are announced? Please be as detailed as possible when answering this question.

2. If the answer to question 1 is "yes".

   (a) Is G88 relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in G88's securities would suggest to ASX that such information may have ceased to be confidential and therefore G88 may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

   (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

   (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

3. If the answer to question 1 is "no", is there any other explanation that G88 may have for the recent trading in its securities?
4. Please confirm that G88 is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that G88's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of G88 with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:00 AM AEST Wednesday, 19 August 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, G88's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require G88 to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsSupervisionMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in G88's securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts and Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in G88's securities under Listing Rule 17.3.1.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to G88's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that G88's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for correspondence to be released to the market.

Yours sincerely

ASX Compliance