

SSAP – DEED OF SETTLEMENT

Triton Minerals Limited (ASX: TON) ("**Triton**" or "**the Company**") provides the following update regarding the completion process under the Share Sale and Purchase Agreement ("**SSAP**") relating to the sale of Triton's Mozambique graphite assets.

The Company announces that it has entered into a deed of settlement and release dated 18 August 2026 ("**Deed**") with NQM Gold 2 Pty Ltd ("**NQM**"), Triton Minerals Management FZE ("**TMM**") and Triton United Limited ("**TUL**").

Under the Deed, the parties have agreed to settle all disputes between them. The key terms of the Deed include:

- the parties have agreed that Completion under the SSAP is to proceed;
- Completion under the SSAP is to be effected on 21 August 2026, including payment of the outstanding consideration due to Triton under the SSAP;
- Triton has agreed to indemnify NQM for any Corporate Income Tax (Imposto sobre o Rendimento das Pessoas Colectivas) payable by NQM as a direct result of the forgiveness by Triton of the indebtedness of Kwe Kwe Graphite Lda and Grafex Limitada ("**Sale Companies**") to Triton, capped at A\$850,000;
- legal proceedings between the parties are to be dismissed by consent with no order as to costs; and
- subject to Completion occurring, each party provides mutual releases in respect of all claims arising from or in connection with the other party's obligations under the SSAP.

As at the date of this announcement, the Company confirms that the share transfers of a 70% interest in the Sale Companies to NQM have been completed.

If Completion does not occur on 21 August 2026, any of Triton, TMM or TUL will be entitled to require that NQM immediately transfer its 70% interest in the Sale Companies back to TMM and TUL, pending Completion and subject to re-transfer to NQM upon Completion occurring.

This ASX announcement was authorised for release by the non-conflicted Directors of the Company.

For further information please contact:

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