19 August 2026

June 2026 Quarterly Activities Report

Yowie Group Limited (**ASX: YOW**) (the "**Group**" or "**Yowie**") provides its Quarterly Activities Report based on unaudited results for the period ended **30 June 2026**.

(all numbers are stated in United States Dollar, unless otherwise stated)

Group Highlights

- Revenue: $1.41m (pcp: $1.93m)
- Net operating cash outflows: $0.32m (pcp: cash inflows $0.37m)
- Cash at period end: $0.11m

Operational Review

North America

Distribution and Sales Pipeline

During the fourth quarter, Yowie continued to rebuild its US distribution footprint and sales pipeline. The Yowie range remains authorised across 1,800 Walmart stores within the retailer's Novelty Toy Candy section, while WinCo grocery chain expanded the Yowie NBA range into checkout locations across its 140+ store network, increasing visibility and impulse-purchase opportunities for the brand. Yowie also secured additional permanent distribution and promotional placements through CoreMark and continued engagement with major convenience and grocery customers.

Yowie also exhibited at the 2026 Sweets & Snacks Expo in Las Vegas, providing an important platform for new leadership to engage with retailers, distributors and category buyers and to showcase the expanding US portfolio. The Company presented the upcoming Yowie Puzzle Pack (US), alongside the Yowie NBA range, generating strong engagement with existing and prospective customers and progressing a number of new sales opportunities.

The Company further strengthened its US sales capability through the appointment of a dedicated Walmart broker, effective 1 July 2026. Previously managed directly by Yowie, the account will now benefit from dedicated retailer representation focused on improving execution, distribution reach and supporting future range growth.

Yowie Secures Key North American Trademark Rights

Yowie has strengthened its intellectual property position by securing ownership of a broader portfolio of Yowie trademarks across the United States and Canada.

Historically, the Group was required to pay royalties to a third party to use certain Yowie trademarks in these markets. Following a transaction completed for undisclosed consideration, Yowie has now secured the relevant trademark rights.

The transaction enhances the long-term value and control of the Yowie consumer brand in North America, removes ongoing royalty obligations associated with those marks and provides greater flexibility to develop, market and commercialise the brand across the region.

US Manufacturing and Supply Chain

Yowie and its current third-party manufacturer of Yowie products for the US market have mutually agreed that the existing manufacturing and commercial arrangement will conclude on 28 October 2026.

The parties are currently working constructively toward a revised commercial and supply chain arrangement for the ongoing manufacture and supply of Yowie products in the United States. Discussions are continuing and the final terms of any new arrangement have not yet been agreed.

The manufacturer is currently the sole producer of Yowie's existing US product format, which is the Group's largest individual product contributor to revenue. Alternative supply arrangements are available; however, these would involve materially higher manufacturing costs and, if required for an extended period, could adversely impact margins in the US business.

The Group's Australian manufacturing and supply arrangements are unaffected. Yowie is actively progressing a revised arrangement for the US market while also evaluating longer-term manufacturing and supply-chain alternatives to improve continuity, flexibility and economics.

Australia

Expanding Retail and Regional Distribution

Australia continued to build commercial momentum during the quarter, with further expansion across both major retail and independent channels and transitioning to more commercially stable lines. Woolworths provided final approval for the new Yowie Series 20g everyday range, which will replace the existing 28g US-manufactured format in Australia and support a more locally focused supply model. Kmart also committed to the national rollout of Yowie Puzzle Pack across approximately 300 stores in August, while Target subsequently accepted Puzzle Pack into range, further broadening the brand's national retail footprint.

The Group also expanded its independent distribution network through new partnerships covering Western Australia, South Australia/Northern Territory and Tasmania, improving Yowie's reach outside the major national chains. In addition, a new distribution agreement was signed for the Yowie range in New Zealand, extending the brand's regional footprint and creating a platform for further growth across the market.

Expanding the Yowie Product Platform

During the quarter, Yowie substantially progressed development of a new Australian-made product format, representing the third significant innovation within the Yowie portfolio and complementing the established Yowie Original Surprise Inside and Puzzle Pack ranges.

The new format is intended to broaden the price points, retail channels and licensing opportunities available to the Yowie brand while retaining its core surprise-and-discovery proposition. It will be manufactured in Australia at Ernest Hillier using newly acquired equipment, providing greater supply-chain flexibility, improved working capital cycles, shorter product-development lead times and increased control over manufacturing economics.

The platform has also been designed to support future everyday, seasonal and licensed product extensions, providing Yowie with a more flexible and scalable foundation for future product innovation.

Financial and Corporate Overview

- During the quarter, Yowie's secured working-capital facility with Keybridge Capital was increased from A$2.5 million to A$3.5 million, providing additional funding capacity to support the Group's working-capital requirements. The facility maturity date was extended to 31 August 2026.
- Subsequent to quarter end, the facility was further increased to A$4.0 million and the maturity date extended to 30 November 2027, providing the Group with additional funding capacity and a significantly extended funding runway.
- During the quarter, the Company also commenced a gradual corporate transition toward the YOW! Brands identity, a trademark already owned by the Group. The transition is intended to better reflect the broader direction of the business as it expands beyond the Yowie brand into a wider portfolio of owned, licensed and distributed confectionery brands across its markets.

ASX additional Information

The aggregate amount of payments to related parties, their associates and KMP in the current quarter cash flows from operating activities were $0.06m, comprising of salaries and superannuation.

This ASX announcement has been approved for the release by the board of Yowie Group Ltd.

ENDS

About Yowie
Yowie Group Limited is an Australian-based chocolate and confectionery company operating across branded consumer products, licensing and manufacturing. The Group designs, manufactures and distributes chocolate and confectionery products across Australia, New Zealand and the United States, led by its flagship Yowie brand. In addition to its core chocolate range, the Group develops licensed and proprietary products across multiple consumer categories. Since late 2023, the Group has also owned and operated Ernest Hillier, Australia's oldest chocolate manufacturer, providing in-house production capability and supporting the expansion of its branded and licensed confectionery portfolio. The Group's strategy focuses on growing its brands, scaling manufacturing capability, and expanding distribution across core markets with selective international growth.

Disclaimer
This announcement contains forward-looking statements that are subject to risks and uncertainties associated with the confectionery and retail industries, and broader macroeconomic conditions. Actual results, performance or achievements may differ materially from those expressed or implied.

No representation or warranty is made as to the fairness, accuracy or completeness of the information contained in this announcement. To the maximum extent permitted by law, the Company and its Directors, officers and employees disclaim all liability and responsibility for any direct or indirect loss or damage suffered by any person arising from the use, interpretation or reliance on this announcement or its contents.

The Company remains committed to complying with its continuous disclosure obligations under the ASX Listing Rules and will provide further updates as required.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Yowie Group Limited

ABN	**Quarter ended ("current quarter")**
98 084 370 669	30 June 2026

Consolidated statement of cash flows			**Current quarter $US'000**	**Year to date (12 months) $US'000**
1.	**Cash flows from operating activities**			
1.1	Receipts from customers [1]		1,742	8,087
1.2	Payments for			
	(a)	research and development	-	-
	(b)	product manufacturing and operating costs [2]	(1,131)	(6,445)
	(c)	advertising and marketing	(115)	(487)
	(d)	leased assets	-	-
	(e)	staff costs	(488)	(1,529)
	(f)	administration and corporate costs	(308)	(1,353)
1.3	Dividends received (see note 3)		-	-
1.4	Interest received		-	-
1.5	Interest and other costs of finance paid		(12)	(59)
1.6	Income taxes paid		(3)	(5)
1.7	Government grants and tax incentives		-	-
1.8	Other income		-	-
1.9	**Net cash from / (used in) operating activities**		**(315)**	**(1,791)**

[1] Receipts from customers are net of trade discounts, volume rebates and various bill-backs

[2] Operating costs also include freight, storage, brokerage commission, royalties and merchandising

Consolidated statement of cash flows		Current quarter $US'000	Year to date (12 months) $US'000
2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	(57)	(161)
	(d) investments	-	-
	(e) intellectual property [3]	(84)	(94)
	(f) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (security deposit)	-	-
2.6	**Net cash from / (used in) investing activities**	**(141)**	**(255)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	398	2,036
3.6	Repayment of borrowings (finance lease)	(16)	(99)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (return of capital)	-	-
3.10	**Net cash from / (used in) financing activities**	**382**	**1,937**

Consolidated statement of cash flows	Current quarter $US'000	Year to date (12 months) $US'000

[3] New series development

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	188	218
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(315)	(1,791)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(141)	(255)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	382	1,937
4.5	Effect of movement in exchange rates on cash held	-	5
4.6	**Cash and cash equivalents at end of period**	**114**	**114**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $US'000**	**Previous quarter $US'000**
5.1	Bank balances	114	188
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**114**	**188**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $US'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	63
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	Financing facilities *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	Total facility amount at quarter end $US'000	Amount drawn at quarter end $US'000
7.1	Loan facilities	2,404	2,224
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	2,404	2,224

7.5	**Unused financing facilities available at quarter end**	180

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

Lender: Keybridge Capital Limited

Facility Limit: AUD$2,500,000

Interest rate: In respect of the Loan up to a principal amount of $250,000.00, 11% per annum subject to any interest rate discount set out in the agreement (having the effect of reducing the Interest Rate to 9% per annum).

In respect of the Loan to the extent that it exceeds $250,000.00, 14% per annum subject to any interest rate discount (having the effect of reducing the Interest Rate to 12% per annum).

Maturity date: 30 November 2027

Unsecured/secured: Secured up to $250k

8.	Estimated cash available for future operating activities	$US'000
8.1	Net cash from / (used in) operating activities (item 1.9)	**(315)**
8.2	Cash and cash equivalents at quarter end (item 4.6)	114
8.3	Unused finance facilities available at quarter end (item 7.5)	180
8.4	Total available funding (item 8.2 + item 8.3)	294
8.5	**Estimated quarters of funding available (item 8.4 divided by item 8.1)**	0.93

Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.

8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:

8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: It is anticipated the Company's net operating cash flows will fluctuate in the near term. This is due to the seasonality of the business and the need to absorb working capital into inventory after the Company significantly reduced inventory holdings over the prior 24 months.

8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
Answer:	Yes. The Company has entered a short-term working capital facility with Keybridge. This facility has been increased since 30 June 2026.
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer:	Yes. The Company continues to pursue recovery of loans (as disclosed in the 30 June 2025 Annual Report), and has reduced costs, including Director and Executive remuneration, legal fees, and unfavourable royalty arrangements.

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: ....

Authorised by: ....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.