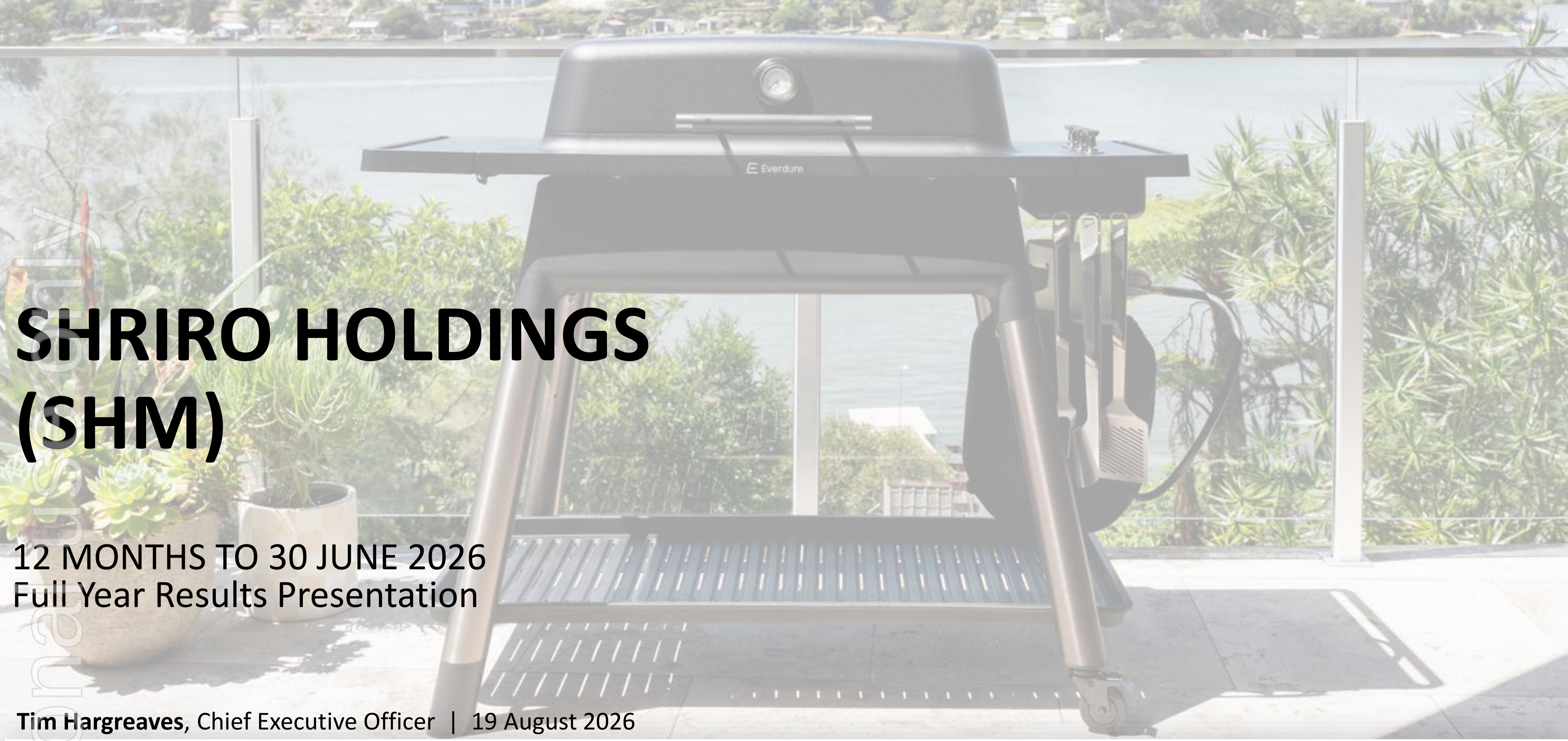


SHRIRO HOLDINGS (SHM)

12 MONTHS TO 30 JUNE 2026
Full Year Results Presentation

Tim Hargreaves, Chief Executive Officer | 19 August 2026

CASIO | Everdure | Pioneer | Robinhood | ManhattanPortage NEW YORK, NEW YORK USA | AlphaTheta

FY26 vs FY25 Highlights

EBITDA
+21.6%

GROUP
REVENUE
+7.5%

EXPORT
REVENUE
+36.4%

EPS +75%

NPAT
+44.0%

OPEX INCL.
RENT
- 0.3% [1]

[1] - The Opex figure includes lease costs that, in the results announcement and statutory financial results, are classified as depreciation and interest expenses.

SHRIRO

12 months to 30 June 2026

Executive Summary

Revenue: $111.0M — up 7.5% pcp

EBITDA: $18.6m — up 21.6% on market guidance of growth on $15.3M

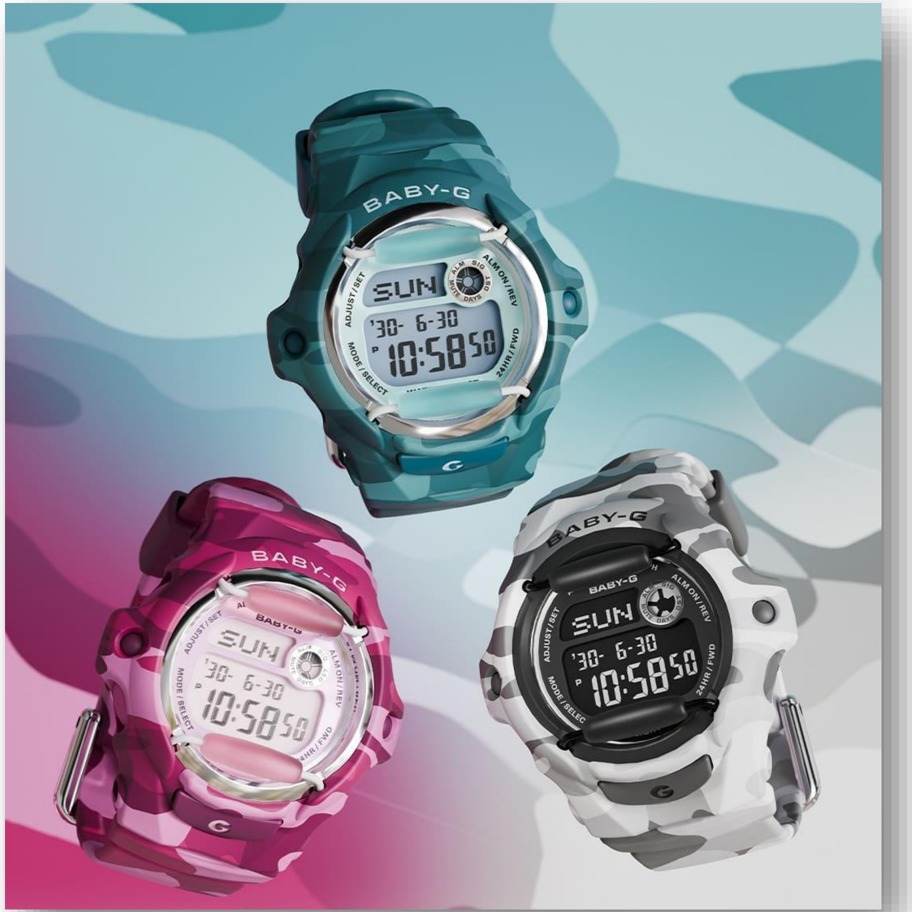
NPAT: $10.8M – up 44.0% pcp

EPS: 14.7 cents per share – up 75.0% pcp

CASH: $9.1M ($17.3M at 31 July 2026)

CAPITAL INVESTMENT: ($1.5M BBQ range over FY26 & FY27)

DIVIDEND: 1 cent per share fully franked (total dividends for FY26 were 6 cents per share, fully franked)



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12 months to 30 June 2026

Results

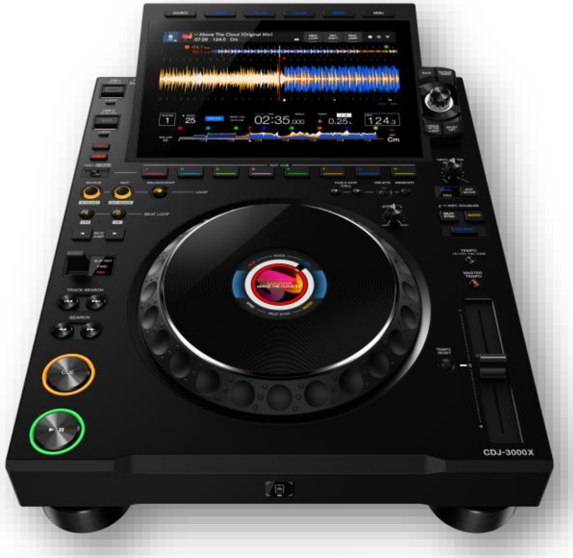
	30 June 2026	Change	30 June 2025
Revenue	$111.0M	7.5%	$103.3M
Gross Margin	45.0%	-	45.0%
EBITDA	$18.6M	21.6%	$15.3M
EBITDA Margin	16.8%		14.8%
NPAT	$10.8M	44.0%	$7.5M
Cash Position	$9.1M	(34.5%)	$13.9M
Dividend Declared August	1.0 Cent (Fully Franked)		Nil
Special Dividend Declared October	3.0 Cents (Fully Franked)		Nil
Dividend Declared February	2.0 Cents (Fully Franked)		2.0 Cents (Fully Franked)
Share Buy-Backs	$11.3M		$15.0M

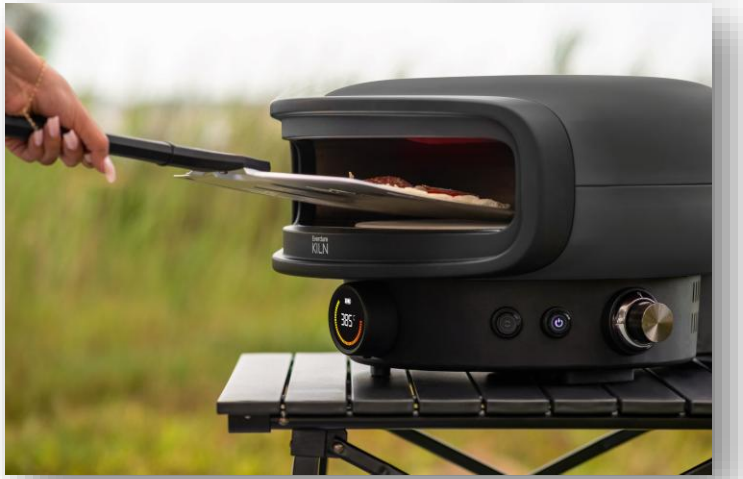
SHRIRO

12 months to 30 June 2026

Australasian Market

- Revenue up 5.8% pcp driven by growth a broad range of product categories and markets, including:
    - Everdure BBQ and Pizza sales (Aust)
    - Pioneer / AlphaTheta DJ and Car audio (NZ)
    - Cooking Appliances (NZ)
    - Casio Timepiece (Aust/NZ)
    - Additional Casio calculator revenue recognised in FY26 as a result of the expiry of contract with Australian school distributor.
- Continued rollout of product innovation pipeline, launching new products across company-owned brands and key distribution partners, reinforces brand / product and market diversity
- Following a strategic review, the Company ceased its New Zealand distribution agreement for American Standard and Grohe plumbing products effective 30 June 2026. The decision reflects ongoing market challenges and a low return on capital
- 3-year ERP implementation project completed in FY26 (on time & within total budget). Operational / cost benefits anticipated into FY27





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12 months to 30 June 2026

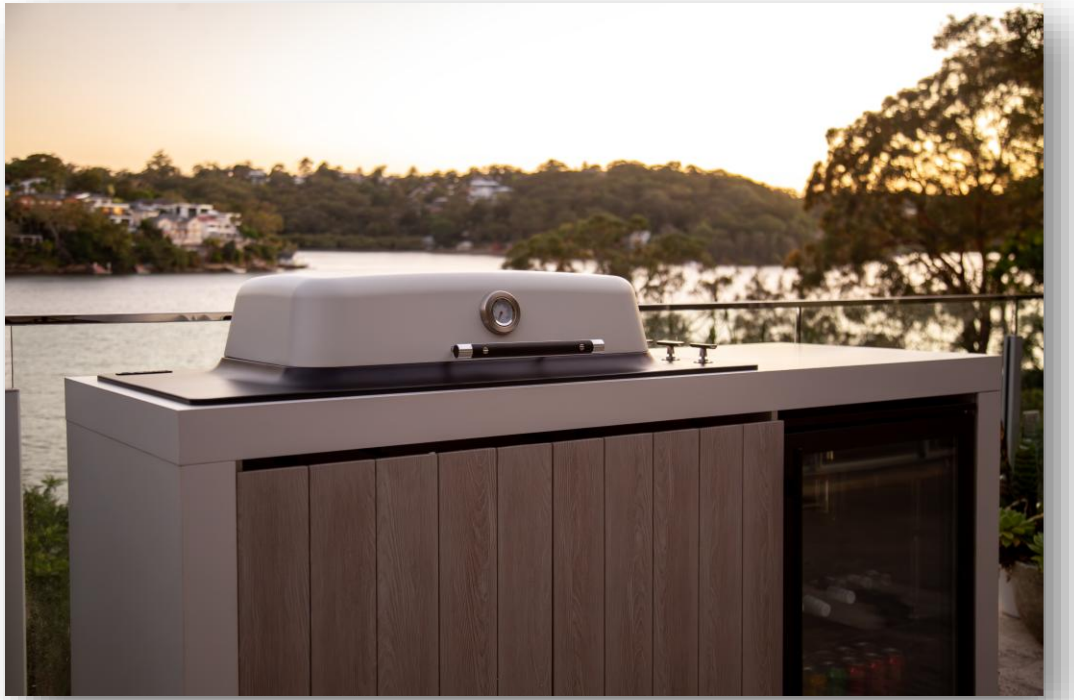
International Market

- Revenue increased by 36.4% pcp, supported by the successful launch of the Everdure by Blaze product range and a recovery in the European BBQ and pizza oven market

- The release of the Everdure Lagoon **BBQ** Series range has been rescheduled to FY27

- Distribution strategies now established across Australia and Europe, management's focus is turning to building the foundations for long-term success in the United States through the BBQ Guys partnership

- Shriro anticipates continued growth in FY27, driven by opportunities in the outdoor BBQ kitchen market and the launch of the Everdure Lagoon BBQ Series



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Growth Strategies

ORGANIC

- New product releases to drive sales
- Brand investment in Key global markets to grow BBQs sales and distribution
- Capital Management, share buy-backs enhancing EPS

IN-ORGANIC

- Acquisitions, targeted opportunities to expand the business

CORE FOUNDATIONS

- ERP upgrade completed and leveraging further operational efficiencies.
- E-commerce investment to drive online sales growth
- Staff development and capability building

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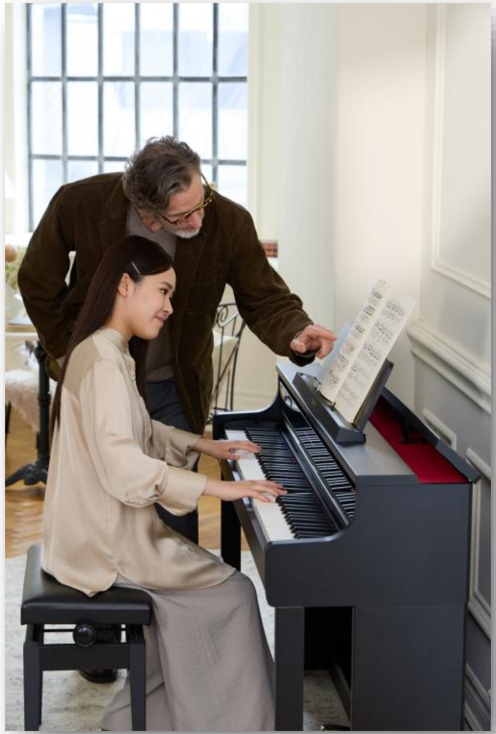
FY27

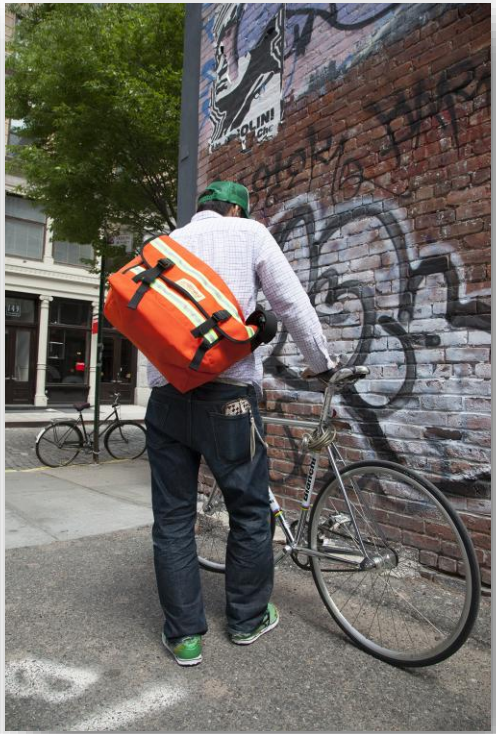
Outlook

- EBITDA guidance of $12 million – $15 million reflects increased marketing investment in the launch of the new Everdure Lagoon BBQ range and the normalisation of calculator sales following the FY26 timing benefit.

- Management remains focused on leveraging new product launches to drive growth across the CASIO watch and Everdure BBQ businesses, while continuing to enhance operational efficiency and deliver improved shareholder returns.

- With no debt and cash reserves of $17.3M on the balance sheet at 31 July 2026, the Board will continue to evaluate a range of capital management initiatives to maximise shareholder value.





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End

This announcement was authorised for release by the Board of Directors of Shriro Holdings Ltd.

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