NORTHERN STAR RESOURCES LTD

ASX Announcement: NST
20 August 2026

Appendix 4E: Preliminary Final Report for the year ended 30 June 2026

Results for announcement to the market

Current Reporting Period: 12 months ended 30 June 2026
Previous Corresponding Reporting Period: 12 months ended 30 June 2025

			$M
Revenue from ordinary activities	Up	19 %	7,623.1
Profit from ordinary activities after tax attributable to members	Up	24 %	1,664.3
Net profit for the period attributable to members	Up	24 %	1,664.3
Cash Earnings	Up	1 %	2,914.2

Details relating to dividends

	Amount per share	Franked amount per share	Total amount $M
FY26 final dividend (to be paid)	30.0 cents	30.0 cents	427.4 [1]
FY26 interim dividend (paid on 26 March 2026)	25.0 cents	25.0 cents	357.7
FY25 final dividend (paid on 25 September 2025)	30.0 cents	30.0 cents	429.0

Record date of FY26 final dividend	10 September 2026
Payment date of FY26 final dividend	15 October 2026
Franking	100 % franked

The financial effect of the current reporting period final dividend has not been brought to account in the financial statements for the period ended 30 June 2026 and will be recognised in subsequent financial reports.

The Company operates a Dividend Reinvestment Plan (DRP), under which eligible shareholders can elect to reinvest all or part of their dividends into ordinary shares in the Company. The last date for receipt of DRP election notices in respect of the FY26 final dividend is 8 October 2026. Full terms and conditions of the DRP and details about how to participate can be found on the Company's website at www.nsrltd.com.

	30 June 2026	30 June 2025
Net tangible assets per share	$10.97	$10.40

Explanation of results

Requirement	Title	Reference
Review of results	Review of operations and results and Financial Overview	Page 18
A statement of comprehensive income	Consolidated Statement of Profit or Loss and Other Comprehensive Income	Page 141
A statement of financial position	Consolidated Statement of Financial Position	Page 142
A statement of retained earnings	Consolidated Statement of Changes in Equity	Page 143
A statement of cash flows	Consolidated Statement of Cash Flows	Page 145
Earnings per share	Consolidated Statement of Profit or Loss and Other Comprehensive Income	Page 141

[1] This estimate is based on the number of shares outstanding as of 30 June 2026. The actual amount payable will be determined based on the number of shares outstanding on the record date of 10 September 2026.

Changes in controlled entities

The Group completed the divestment of Northern Star (Tanami) Pty Ltd on 5 February 2026, which held its 50% interest in the Central Tanami Project Joint Venture, to MGX Resources Limited for cash consideration of $50 million.

The Group deregistered Northern Star (Beyondie) Pty Ltd, Northern Star (Domain Mining) Pty Ltd and Northern Star (Winterwhite) Pty Ltd on 10 September 2025. In addition, Mt Roe Mining Pty Ltd, which was acquired during the period, was in the process of voluntary deregistration as at 30 June 2026, with deregistration taking effect on 1 July 2026.

The Group also incorporated Northern Star (Alaska Range) Pty Ltd and Northern Star Surface Mining Pty Ltd during the year.

The Group did not gain or lose control over any other subsidiaries during the period.

Associate and joint venture entities

Associates are all entities over which the Group has significant influence but not control or joint control. Investments in associates are accounted for using the equity method of accounting after initially being recognised at cost.

During the period, the Group acquired a 30% interest in Alaska Range Pty Ltd, an incorporated entity undertaking exploration activities in the Alaska Range Project in Alaska, United States of America. The Group has significant influence over Alaska Range Pty Ltd and accounts for the investment using the equity method.

The Group's interests in Joint Ventures are included in the table below.

Joint Ventures	Principal Activities	30 June 2026	30 June 2025
Phantom Well JV	Exploration	87.0 %	87.0 %
Zebina JV	Exploration	80.0 %	80.0 %
Kalbara JV	Exploration	75.5 %	75.5 %
Farno JV	Exploration	75.0 %	75.0 %
Sorrento JV	Exploration	70.0 %	70.0 %
Jundee JV	Exploration	70.0 %	70.0 %
Goldfields Power JV	Power Generation	50.0 %	50.0 %
Eastern Goldfields Power JV	Power Generation	50.0 %	– %
Robertson JV	Exploration	40.0 %	40.0 %
Anglo Gold JV	Exploration	30.0 %	30.0 %
Nexus JV	Exploration	10.0 %	10.0 %
Central Tanami JV	Exploration	– %	50.0 %

The joint arrangements listed above are classified as joint operations and are not separate legal entities. They are contractual arrangements between participants for the sharing of costs and outputs and do not themselves generate revenue and profit. The joint operations are of the type where initially one party contributes tenements with the other party earning a specified percentage by funding exploration activities; thereafter the parties often share exploration and development costs and output in proportion to their ownership of joint venture assets. The joint operations are accounted for in accordance with the Group's accounting policy set out in the notes to the consolidated annual financial report as at 30 June 2026.

Audit

This Appendix 4E is based on the full year financial report which has been audited by the Group's auditors, Deloitte Touche Tohmatsu. A copy of Deloitte's unqualified audit report can be found on page 190.