Share Purchase Plan and Placement to Raise up to $2.5M

HIGHLIGHTS

- **Sparc launches Share Purchase Plan (SPP) and placement to raise up to A$2.5M (before costs)**
- **Funds will be used to accelerate commercialisation of ecosparc® following two international coatings manufacturers releasing ecosparc®-enhanced products since May 2026**
- **The Company is targeting multiple new commercial coatings containing ecosparc® over the next 6–12 months from >20 active testing programs with industry leaders**
- **Sparc's Directors have agreed to subscribe for a total of ~A$70K in the share placement, subject to shareholder approval**

Sparc Technologies Limited (**ASX: SPN | FRA: NLR | OTCQB: SPTCF**) (**Sparc, Sparc Technologies** or the **Company**) is pleased to announce that Sparc is undertaking a share purchase plan (**SPP**) and placement (the **Placement**) to raise up to A$2.5M (before costs) (together, the **Capital Raise**).

Sparc Technologies Managing Director, Mr Nick O'Loughlin, commented:

> *"This capital raise will allow us to accelerate the commercial rollout of ecosparc® during FY27. With Sparc achieving its first commercial sales and with two coatings manufacturers releasing ecosparc®-enhanced products since May 2026, including global coatings manufacturer AkzoNobel, we have a strong and growing platform to establish ourselves as the leading graphene additive supplier to the coatings industry. The Company has more than 20 active testing programs and is targeting multiple new commercial products over the next 6–12 months. The funding will also support new product development and Sparc Technologies' investment in Sparc Hydrogen, which is progressing its technology validation and commercial scale-up pathway. I would like to thank both our existing shareholders and new investors for their ongoing support."*

Capital Raise Details

Share Purchase Plan

Sparc Technologies will offer eligible shareholders the opportunity to participate in a non-underwritten SPP to raise up to A$1.75M (before costs).

Under the SPP, eligible Sparc Technologies shareholders, being shareholders with a registered address in Australia or New Zealand on Sparc Technologies' register as at 7:00pm (AEST) on Wednesday, 19 August 2026 (**Eligible Shareholders**), have the opportunity to apply for up to A$30,000 worth of new fully paid ordinary shares in the Company (**SPP Shares**) without incurring brokerage or other transaction costs.

SPP Shares will be issued at 17.5 cents per SPP Share (A$0.175) (**SPP Issue Price**). The SPP Issue Price represents a:

- 16.7% discount to the last traded price on Monday, 17 August 2026 (A$0.210)
- 19.7% discount to the 5-day VWAP price (A$0.218)
- 20.9% discount to the 20-day VWAP price (A$0.221)

The SPP offer period will open on Friday, 28 August 2026 and is expected to close at 5:00pm (AEST) on Thursday, 24 September 2026 (unless extended or closed earlier at the discretion of the Company).

As the SPP is not underwritten, the SPP may raise more or less than A$1.75M. If applications received under the SPP are greater than A$1.75M, Sparc Technologies may decide in its absolute discretion to accept applications (in whole or in part) that result in the SPP raising more than A$1.75M, subject to compliance with the *Corporations Act 2001* (Cth) (**Corporations Act**) and ASX Listing Rules.

In the event that less than A$1.75M is applied for under the SPP by Eligible Shareholders, the Directors may in their absolute discretion seek to place that number of SPP Shares at the SPP Issue Price to raise A$1.75M (before costs) when combined with the amount raised under the SPP (**Shortfall Offer**), subject to compliance with the Corporations Act and ASX Listing Rules.

The terms and conditions of the SPP will be set out in the SPP Offer Booklet, which is expected to be released to the ASX on Friday, 28 August 2026. A letter to Eligible Shareholders will be despatched to Eligible Shareholders via their preferred method of contact on the same date.

Placement

In addition to the SPP, Sparc has received binding commitments for a Placement to sophisticated and professional investors, comprising 4,285,714 new fully paid ordinary shares in the Company (**New Shares**) at the same issue price of 17.5 cents per New Share (A$0.175) to raise A$750K (before costs).

Sparc's Directors have subscribed for a total of 397,858 New Shares in the Placement, totalling ~A$70K (**Director Placement Shares**). The issuance of the Director Placement Shares to Directors is subject to shareholder approval, which is intended to be sought at the Company's annual general meeting.

The Placement is to be completed in two tranches:

- Tranche 1 will consist of a total of 3,887,856 New Shares to raise ~A$680K (before costs) (**T1 Placement Shares**). The T1 Placement Shares will be issued within the Company's placement capacity under ASX Listing Rule 7.1A; and
- Tranche 2 will consist of a total of 397,858 New Shares (**T2 Placement Shares**) to raise ~A$70K (being the Director Placement Shares), which will be issued subject to shareholder approval under ASX Listing Rule 10.11.

An Appendix 3B pertaining to the Placement follows this announcement.

Settlement of the Placement is expected to occur on Thursday, 27 August 2026, with the T1 Placement Shares expected to be allotted and to commence trading on Friday, 28 August 2026. An Appendix 2A confirming the exact allotments will be issued on the same date.

Use of Proceeds

Following on from two coatings manufacturers releasing **ecosparc®**-enhanced products since May 2026, proceeds from the Capital Raise are intended to be used to accelerate commercial rollout and sales, including from global coatings manufacturer AkzoNobel. The Company also has more than 20 active testing programs and is targeting multiple new commercial product releases over the next 6–12 months.

Funding will also support Sparc Technologies' investment in Sparc Hydrogen, which is progressing its technology validation and commercial scale-up pathway, along with providing general working capital.

Timeline for Key Events

Event	Time (AEST) / Dates
Trading halt	Tuesday, 18 August 2026
SPP Record Date	Wednesday, 19 August 2026
Announcement of Capital Raise and trading halt lifted	Thursday, 20 August 2026
Settlement of T1 Placement Shares	Thursday, 27 August 2026
Allotment and normal trading of T1 Placement Shares	Friday, 28 August 2026
Dispatch of SPP Offer Booklet and SPP opening date	Friday, 28 August 2026
SPP closing date	Thursday, 24 September 2026
Announcement of SPP results and issue of SPP Shares under SPP	Thursday, 1 October 2026

Note: Settlement and issue of T2 Placement Shares (being New Shares to be issued to Directors subject to shareholder approval under Listing Rule 10.11) is currently expected to occur shortly after the Company's annual general meeting.

The timetable is indicative only and remains subject to change at Sparc's discretion, subject to compliance with applicable laws and the ASX Listing Rules. Sparc reserves the right to change the timetable or cancel the SPP at any time before SPP Shares are issued, subject to regulatory requirements. Sparc encourages Eligible Shareholders who wish to participate to act promptly in submitting their application forms. The Company reserves the right to close the SPP early, in its sole and absolute discretion, should it be considered necessary to do so, by making an announcement to the ASX.

Shares issued under the SPP and the Placement will rank pari passu with existing Sparc Technologies ordinary shares from the respective dates of issue.

-ENDS-

Authorised for release by: Nick O'Loughlin, Managing Director.

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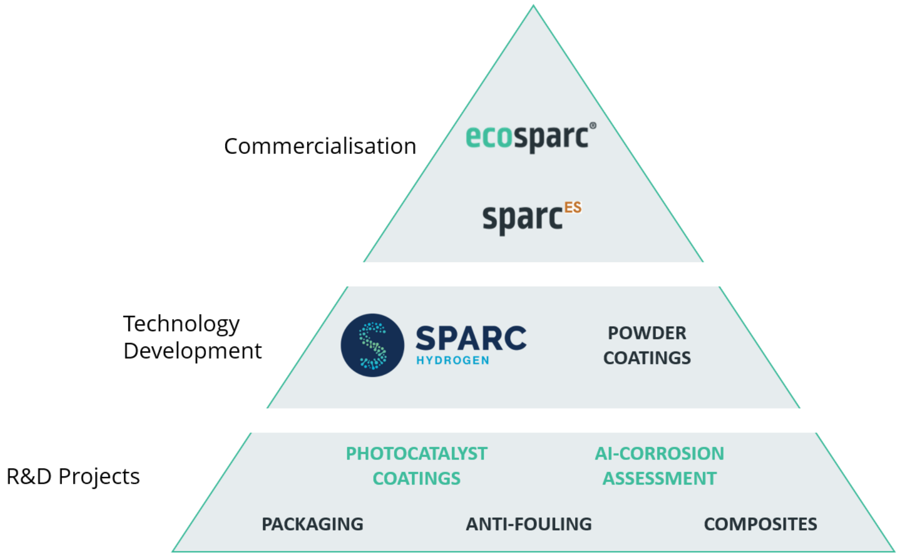
About Sparc Technologies



Sparc Technologies Limited ('Sparc', ASX: SPN | FRA: NLR | OTCQB: SPTCF) is an Australian technology company developing solutions that enhance environmental and sustainability outcomes for global industries. Sparc has two transformative technology areas in which it works: graphene enhanced materials and green hydrogen. Sparc conducts research and development in-house and has extensive engagement and relationships with the university sector in Australia and globally.

1. Sparc has developed and commercialised a **graphene additive** product, **ecosparc®**, which at low dosages significantly improves the performance of commercially available epoxy-based protective coatings. Sparc has commissioned a manufacturing facility to produce **ecosparc®** and is engaging with global coatings companies and large asset owners on testing, trials and commercial partnerships.

2. **Sparc Hydrogen** is a joint venture between Sparc Technologies, Fortescue Ltd and the Adelaide University which is pioneering next-generation green hydrogen production technology. Photocatalytic water splitting (**PWS**) is an emerging method to produce green hydrogen without electrolysers - using only sunlight, water and a photocatalyst. Given lower infrastructure requirements and energy use, PWS has the potential to deliver cost and flexibility advantages over existing hydrogen production methods.

For more information about the company please visit: sparctechnologies.com.au

For more information about Sparc Hydrogen please visit: sparchydrogen.com