Market release

20 August 2026

Acquisition of ClearView by Zurich – implementation of Scheme

ClearView Wealth Limited (ASX: CVW) ("**ClearView**") announces that the members' scheme of arrangement to give effect to the acquisition of all of the ClearView Shares by Zurich Financial Services Australia Limited ("**Zurich**") (the "**Scheme**"), which was approved by ClearView Shareholders at the Scheme Meeting on Monday, 27 July 2026 and by the Supreme Court of New South Wales on Thursday, 30 July 2026, was implemented today.[1]

Accordingly, Zurich is now the registered holder of all of the ClearView Shares on issue.

Payment of Scheme Consideration

ClearView Shareholders that held ClearView Shares on the Scheme Record Date (which was 7:00pm (Sydney time) on Thursday, 13 August 2026) have been sent the Scheme Consideration of $0.60 in cash for each ClearView Share held on the Scheme Record Date.

This is in addition to the fully franked Special Dividend of $0.05 per ClearView Share held on the Special Dividend Record Date (which was 7:00pm (Sydney time) on Wednesday, 5 August 2026), which was paid to ClearView Shareholders on the Special Dividend Payment Date (which was Wednesday, 12 August 2026).

Update on Class Ruling

As disclosed in the Scheme Booklet, ClearView applied to the ATO for the Class Ruling to confirm the Australian income tax treatment for certain ClearView Shareholders of the Scheme and the Special Dividend, including the application of relevant Australian franking credit integrity rules in relation to the Special Dividend.

The ATO has provided to ClearView a draft of the Class Ruling, which is consistent with the summary of the Australian income tax consequences of the implementation of the Scheme and the payment of the Special Dividend in Sections 10.3 and 10.4 of the Scheme Booklet.

The potential impact of receiving the Special Dividend (including any potential entitlement to a tax offset in respect of any franking credits attached to that Special Dividend and, therefore, whether any franking credits attached to the Special Dividend will be of benefit to each ClearView Shareholder) will depend on the individual circumstances of each ClearView Shareholder, so ClearView Shareholders should seek independent professional taxation advice regarding these matters.[2] In addition, the draft Class Ruling is not binding on the ATO and only the final Class Ruling (which ClearView expects will be issued by the ATO after the Implementation Date) can be relied upon by ClearView Shareholders. When published by the ATO, the final Class Ruling will be available on the ATO's website (www.ato.gov.au). Section 10.2 of the Scheme Booklet contains further information about the Class Ruling.

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[1] Capitalised terms used, but not defined, in this announcement have the meanings given to them in the explanatory statement in respect of the Scheme prepared by ClearView dated 23 June 2026 ("**Scheme Booklet**"). A copy of the Scheme Booklet was released to the ASX by ClearView on 23 June 2026 (see ClearView's ASX announcement entitled "*Proposed acquisition of ClearView by Zurich – Scheme Booklet registered by ASIC*" on that date).

[2] Section 10 of the Scheme Booklet sets out a summary of the Australian taxation consequences of the Scheme and the payment of the Special Dividend for ClearView Shareholders, but this summary is general in nature and ClearView Shareholders should seek independent professional taxation advice regarding the tax implications of the Scheme and the payment of the Special Dividend.

Delisting of ClearView from the ASX

Official Quotation of (and trading in) ClearView Shares on the ASX was suspended from the close of trading on Friday, 31 July 2026.

ClearView will apply for its removal from the Official List of the ASX with effect from the close of trading on Friday, 21 August 2026.

ENDS

This announcement was authorised for release to the ASX by the ClearView Board.

For further information, please contact:

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