

## ASX Announcement

21 August 2026

### Record Profit Delivers Record 20cps Final Dividends

#### HIGHLIGHTS

- Record Net Profit After Tax for the year was \$715M, up \$461M<sup>1</sup>.
- Fully franked final dividends of 20 cents per share declared, totalling \$151M, including:
  - 15 cents per share ordinary dividend; and
  - 5 cents per share special dividend.
- Total declared FY26 fully franked dividends of 35 cents per share (\$265M), delivering a yield<sup>2</sup> of 6.1% from a payout ratio<sup>3</sup> of 39%.
- EBITDA of \$1.345B, up \$565M year-on-year, with an EBITDA margin of 57%.
- Cash and bullion of \$1.184B<sup>4</sup> as at 30 June 2026, up \$667M over the year after \$307M in tax and dividends paid.
- Gold production of 379,050 ounces for FY26 at an AISC of \$2,945/oz.
- Gold sales revenue increased to \$2.349B, up \$702M<sup>1</sup>, from 373,879 ounces of gold sold at an average price of \$6,283/oz.

On the result, Regis Resources' (ASX:RRL, **Regis** or the **Company**) Chief Executive Officer and Managing Director, Mr Jim Beyer commented: "Regis has delivered an outstanding result for FY26, generating record net profit after tax of \$715M, record EBITDA of \$1.345B and record statutory operating cash flows of \$1.247B. This performance reflects the consistency of our operations and the continued strengthening of our balance sheet.

We produced 379,050 ounces of gold at an all-in sustaining cost of \$2,945 per ounce and continued to sell into record gold prices, achieving an average realised price of \$6,283 per ounce. Gold sales revenue increased to \$2.349B, up \$702M on the prior year, and our cash and bullion balance rose to a record \$1.184B at 30 June 2026, an increase of \$667M over the year after tax and dividend payments of over \$300M.

During the year we introduced a new capital management policy that formalises how the Board considers the return of capital to shareholders, balancing ongoing distributions with continued investment in the business. Consistent with that policy and our strong FY26 performance, the Board has declared fully franked final dividends of 20 cents per share, comprising a 15 cents per share ordinary dividend and a 5 cents per share special dividend totalling \$151M.

This brings total fully franked dividends for FY26 to a record 35 cents per share. This represents a payout ratio of 39% and equates to a 6.1% yield<sup>2</sup>, a standout for the gold sector.

Regis remains unhedged and enters FY27 with a strong balance sheet that positions the Company to invest in its operations and growth options while continuing to deliver meaningful returns to shareholders."

<sup>1</sup> Compared to the 12 months ended 30 June 2025.

<sup>2</sup> Yield is calculated as the grossed-up FY26 dividends declared (including franking credits of 15cps) divided by the RRL closing share price of \$8.23 as at 20 August 2026.

<sup>3</sup> Payout ratio is the total dividend declared divided by the Group Cash Increase. See ASX Announcement "New Capital Management Policy", 19 February 2026.

<sup>4</sup> Gold bullion on hand at 30 June 2026 was 7,631oz valued at a spot gold price of A\$5,861/oz.

## FINANCIAL RESULTS SUMMARY

Table 1: Summary of financial results

|                                              | Unit | Full Year<br>FY26 | Full Year<br>FY25 | Change<br>YoY |      |
|----------------------------------------------|------|-------------------|-------------------|---------------|------|
| Gold sales                                   | \$M  | 2,349             | 1,647             | ↑             | 43%  |
| EBITDA                                       | \$M  | 1,345             | 780               | ↑             | 72%  |
| Cash flow from operating<br>Activities       | \$M  | 1,247             | 821               | ↑             | 52%  |
| Profit Before Tax                            | \$M  | 1,017             | 363               | ↑             | 180% |
| Profit After Tax                             | \$M  | 715               | 254               | ↑             | 181% |
| EBITDA margin                                | %    | 57                | 47                | ↑             | 21%  |
| Basic Earnings per share                     | cps  | 94                | 34                | ↑             | 181% |
| Fully Franked Dividend per<br>share declared | cps  | 35                | 5                 | ↑             | 600% |

- Record gold sales revenue of \$2.349B, up 43% from FY25.
- Record EBITDA of \$1.345B for FY26, up 72% from FY25, with an EBITDA margin of 57% (FY25: 47%)
- Cash and bullion of \$1.184B<sup>4</sup> as at 30 June 2026. This balance is after \$151M in dividend payments, \$156M in tax, and \$440M in payments for investing activities for future production including pre-strip costs, deferred waste costs and capitalised underground costs.
- Additionally, Regis spent \$23M progressing the McPhillamys Gold Project study.
- Net profit after tax of \$715M demonstrates the strong profitability of the business.

## FINANCE AND CORPORATE

### Fully Franked Final Dividends Declared

Driven by the strong operational performance, along with the high gold price environment, the Company has delivered record profitability. As a result, and in line with the Capital Management Policy, the Directors declared for FY26 final, fully franked dividends of 20 cents per share, comprising a 15 cents per share ordinary dividend and a 5 cents per share special dividend that immediately returns value to shareholders from the break fee of the terminated Vault transaction. With franking credits, this equates to a yield of 6.1% for FY26<sup>2</sup> from a 39% payout ratio<sup>3</sup> of our Group Cash Increase.

This brings the total FY26 fully franked dividends declared to 35 cents per share for a total of \$265M. Total fully franked dividends declared to shareholders since 2013 are now approximately \$850M, of which over \$300M has been declared during the last 18 months.

The relevant dates for the dividend are presented in Table 2. The Dividend Reinvestment Plan remains suspended until further notice.

Table 2: Relevant Dividend Dates

|                  | Date              |
|------------------|-------------------|
| Ex-Dividend Date | 10 September 2026 |
| Record Date      | 11 September 2026 |
| Payment Date     | 7 October 2026    |

### Tax Update

Regis returned to being a taxpayer during the financial year, having re-commenced monthly income tax instalments in April 2026. These monthly instalments have been approximately \$20M per month and are forecast to remain between \$15M - \$20M for the rest of H1 FY27 in a stable gold price environment. From January 2027 the monthly instalments, as a percentage of revenue, are expected to increase based on an anticipated step up in the monthly instalment rate which will be triggered by the lodgement of the 30 June 2026 income tax return.

Total tax paid during FY26 was \$156M, and Regis will continue to be a taxpayer in FY27.

Furthermore, as previously noted publicly, there will be a “catch-up” payment of FY26 taxes in December 2026 for the 9 months before monthly tax instalments recommenced. The amount is expected to be in the order of \$220M to \$240M, which will be confirmed through the usual income tax return completion and lodgement process.

### FY27 Guidance

Regis reaffirms its annual production and cost guidance for FY27, as per Table 3 below, noting Duketon gold production is expected to be slightly skewed towards the second half of the year. Growth capital is skewed towards the front half of the year as several new open pits are pre-stripped before ramping up production in the H2 FY27, along with the ongoing Rosemont Stage 3 development.

Table 3: Regis Resources FY27 Group Cost and Production Guidance

|                                        | Duketon       | Tropicana (30%) | Group                 |
|----------------------------------------|---------------|-----------------|-----------------------|
| Production (koz)                       | 240 - 270     | 120-130         | <b>360 – 400</b>      |
| All-In Sustaining Costs (AISC) (\$/oz) | 3,100 - 3,550 | 2,630 – 2,950   | <b>2,990 – 3,390*</b> |
| Growth Capital (\$M) <sup>5</sup>      | 235 - 245     | 15 - 25         | <b>250 – 270</b>      |
| Exploration (\$M)                      | -             | -               | <b>80 - 90</b>        |
| McPhillamys (\$M)                      | -             | -               | <b>30 - 35</b>        |

\*Group All-In Sustaining Cost guidance includes ~\$88/oz of non-cash stockpile movements.

### FULL YEAR RESULTS CONFERENCE CALL

Regis will host an analysts/institutions teleconference at 12pm AEST (10:00am AWST) on Friday 21 August 2026. To listen to the call please go to the following link: <https://webcast.openbriefing.com/rrl-fyr-2026/>

A recording will be posted on the Company's website following the call. To listen go to the following link:

<https://regisresources.com.au/investor-centre/webcasts/>

<sup>5</sup> Growth capital includes open pit and underground pre-production mining costs, other growth-related project, property, plant and equipment costs and acquisitions.

ENDS

This announcement is authorised for release by Jim Beyer, Managing Director and CEO.

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**Forward-Looking Statements**

This ASX announcement may contain forward-looking statements subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable. Still, they may be affected by a variety of variables and changes in underlying assumptions, which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, Reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

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