

Delivering value Unlocking growth

FY26 Financial Results

Jim Beyer - Managing Director and CEO

Anthony Rechichi - Chief Financial Officer

21 August 2026



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Any Mineral Resources, Ore Reserves, Exploration Results, Exploration Targets, Production Targets, production guidance and forecast financial information referred to in this presentation have been extracted from, and were first reported in accordance with the JORC Code 2012 and the ASX Listing Rules in, the ASX announcements cross-referenced against that information in this presentation (together, the Relevant ASX Announcements).

McPhillamys Production Targets and forecast financial information are based on 100% Probable Reserves and a supporting PFS titled “New McPhillamys PFS Supports Reinstatement of Ore Reserve” released 19 June 2026.

In each case, appropriate Competent Person’s consents were obtained for the release of that information in the Relevant ASX Announcements, and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original ASX announcement.

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References to Tropicana are at 30% ownership unless otherwise noted. Errors of summation may occur due to rounding in tables and figures included in this presentation. All currency is expressed in \$AUD unless otherwise noted.

ASX announcements are available on the Company’s website at www.regisresources.com.au



FY26 Highlights

- Record Statutory NPAT for the period was \$715M, up \$461M¹.
- Record cash flow² of \$667M during the year lifted cash and bullion to \$1.184B³ after tax and dividend payments of over \$300M.
- EBITDA of \$1.345B, up \$565M year-on-year, with an EBITDA margin of 57%.
- Gold production of 379,050 ounces at an AISC of \$2,945/oz.
- Gold sales revenue increased to \$2.349B, up \$702M¹, from 373,879 ounces of gold sold @ average \$6,283/oz.
- Fully franked final dividends of 20 cents per share declared (total \$151M) - 15cps ordinary dividend plus 5cps special dividend, a 43% payout ratio⁴ for H2.
- Record FY26 fully franked dividends declared of 35cps for a 39% payout ratio delivering a 6.1% yield⁵.



FY26 LTIFR

0.3

Below industry
average 1.0⁶



Female Representation

25%: Employees

33%: Board



Rehabilitation

Met our target of
>200Ha

1. Compared to the 12 months ended 30 June 2025.

2. Cash flow refers to the increase in cash and bullion at market value in the period.

3. Gold bullion on hand at 30 June 2026 was 7,631oz valued at a spot gold price of A\$5,861/oz.

4. Payout ratio is the total dividend declared divided by the Group Cash Increase over the same period. See ASX Announcement "New Capital Management Policy", 19 February 2026.

5. The yield is calculated as the grossed-up FY26 dividends declared (including franking credits of 15cps), divided by the RRL closing share price of \$8.23 as at 20 August 2026.

6. Source: https://www.worksafe.wa.gov.au/system/files/documents/2025-11/MS_RP_Safety-performance-2023-24.pdf, accessed 20 August 2026.



FY26 Financial Results

Consistent performance delivers record profit and cash build.



	Unit	FY26	FY25	Change YoY	
Gold production	koz	379	373	↑	2%
Gold sold	koz	374	375	↓	0%
All-in Sustaining Cost	\$/oz	2,945	2,531	↑	16%
Average realised price	\$/oz	6,283	4,387	↑	43%
AISC margin	\$/oz	3,338	1,856	↑	80%
Sales revenue	\$M	2,349	1,647	↑	43%
Cost of sales	\$M	1,279	1,221	↑	5%
EBITDA	\$M	1,345	780	↑	72%
EBITDA margin	%	57	47	↑	21%
Operating cash flow (statutory)	\$M	1,247	821	↑	52%
Net profit after tax	\$M	715	254	↑	181%
Earnings per share (basic)	cps	94	34	↑	181%
Cash & bullion ¹	\$M	1,184	517	↑	129%

Note: Errors of summation may occur due to rounding.

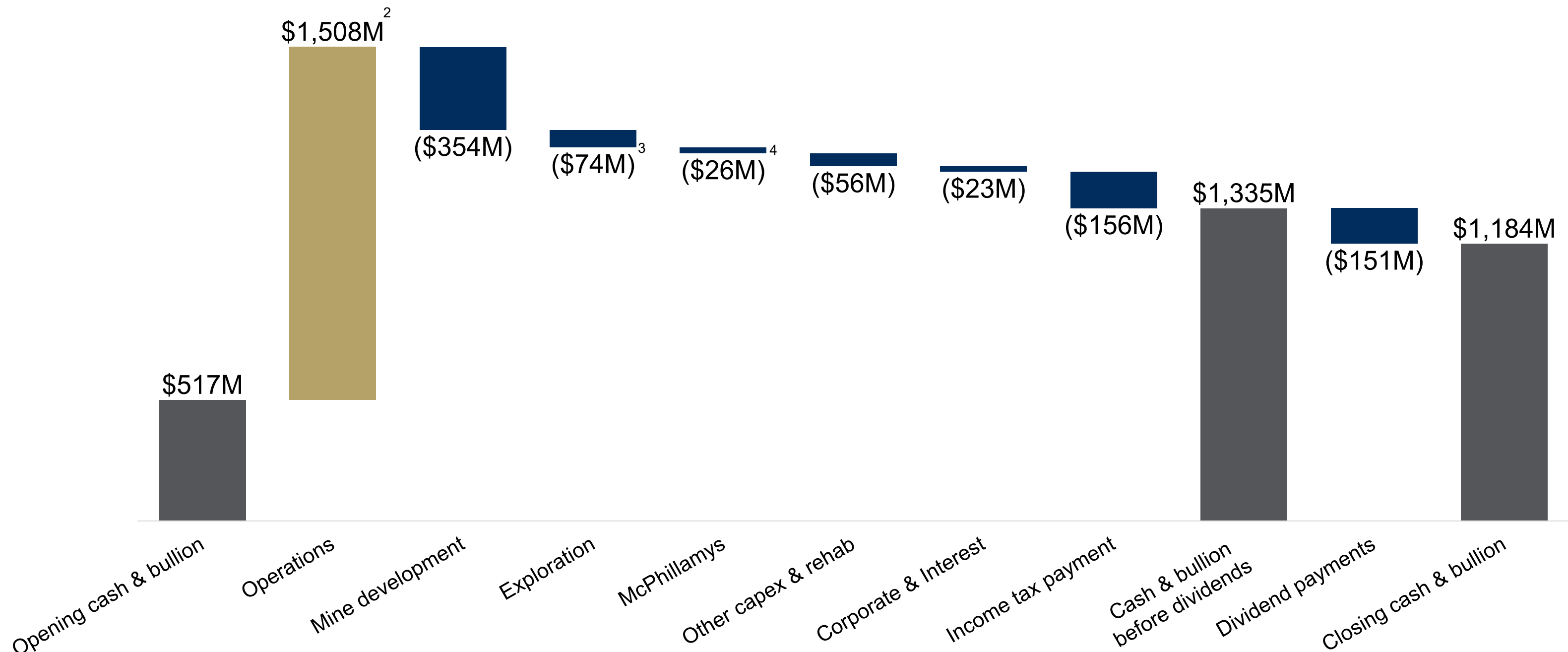
1. Gold on hand at 30 June 2026 of 7,631oz valued at a spot gold price of A\$5,861/oz.



Cash and Bullion¹ Movements for FY26

Another year of strong gold sales and prices drive record operating cash flows and record cash and bullion balance.

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Note: Errors of summation may occur due to rounding.

1. Gold on hand at 30 June 2026 of 7,631oz valued at a spot gold price of A\$5,861/oz.

2. "Operations" cash flows on this chart differ to the \$1,247M statutory "Cash flows from operating activities" on the Consolidated Statement of Cash Flows in the audited financial report. The statutory amounts include Corporate & Interest, McPhillamys, Income Tax, capital costs associated with gold sold from pre-production areas, and rehabilitation expenditure. Furthermore the statutory "Cash flows from operating activities" exclude bullion on hand at market value movements and AASB 16 Finance Lease payments (the latter of which is shown in "Cash flows from financing activities" on the statutory Consolidated Statement of Cash Flows in the audited financial report).

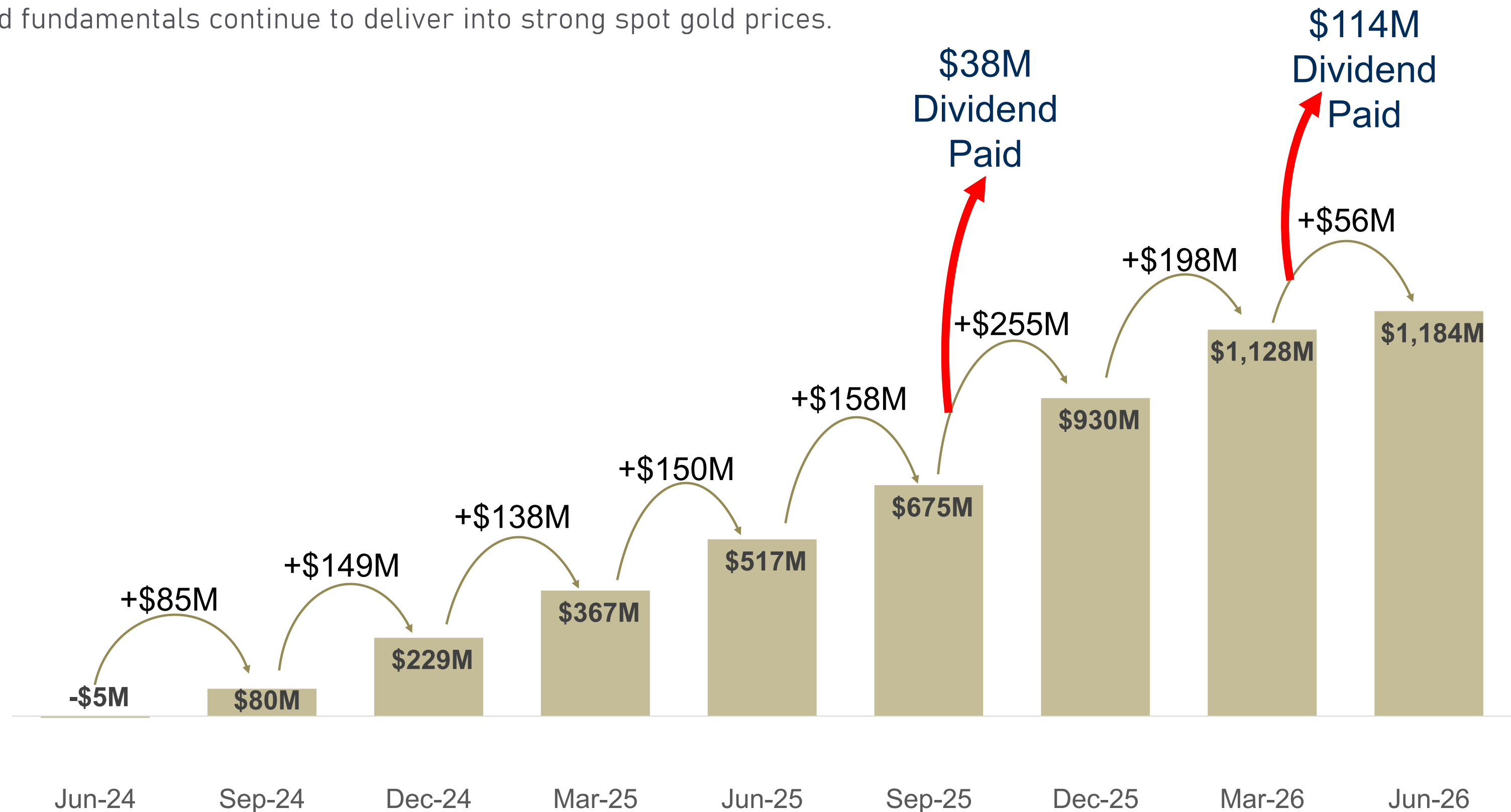
3. Exploration of \$74M on this chart excludes \$4.5M for Southern Star Acquisition, which is captured in capex.

4. McPhillamys of \$26M includes \$3M of expenditure on Property, Plant and Equipment



Consistency delivers ~\$1.2B Net Cash and Bullion Build in 24 months

Solid fundamentals continue to deliver into strong spot gold prices.



Movements of the Income Statement

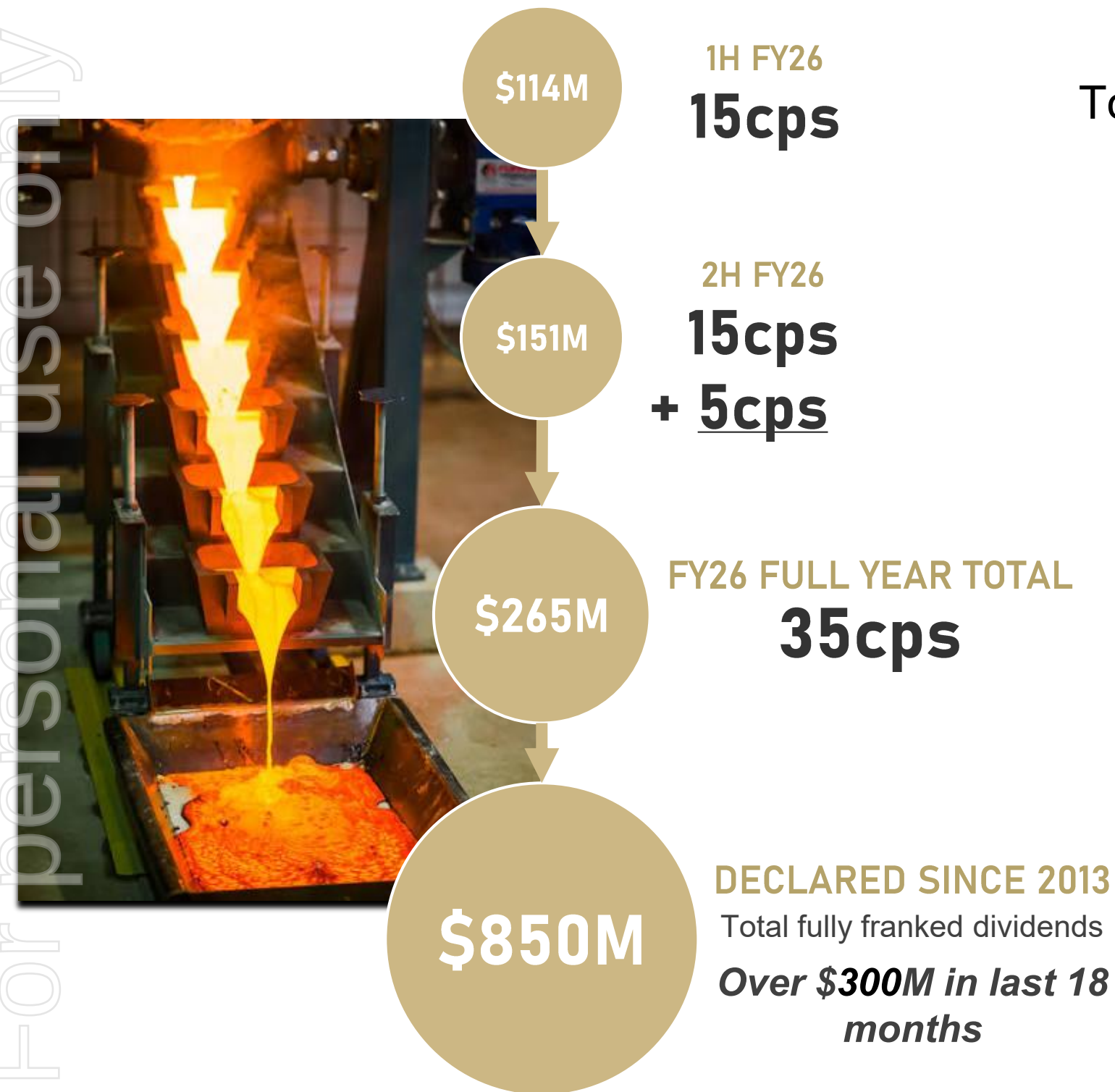
Strong performance delivers record profitability.

	Unit	FY26	FY25	PCP Change
Gold sold	\$M	2,349	1,647	↑ 43%
Cost of sales	\$M	1,279	1,221	↑ 5%
Corporate costs and other ¹	\$M	35	32	↑ 9%
Finance costs	\$M	18	31	↓ 42%
Net Profit before tax	\$M	1,017	363	↑ 180%
Tax expense	\$M	302	109	↑ 177%
Net profit after tax	\$M	715	254	↑ 181%

- Gold sales revenue up 43% on record gold prices.
- FY26 achieved gold price was A\$6,283/oz.
- Finance costs down, with no debt drawn.
- Tax expense increased with significantly higher net profit, noting a return to tax payments in April 2026.

Note: Errors of summation may occur due to rounding.
 1. Includes, among others, McPhillamys costs expensed through the profit and loss, plus other income.

FY26 – Delivering Consistent, fully franked, dividends



Total declared dividends of 35cps, fully franked, for FY26:

H1 FY26

- 15cps ordinary dividend.
- H1 total \$114M.

H2 FY26

- 15cps ordinary dividend; plus
- 5cps special dividend immediately returning Vault break fee value to Regis shareholders.
- H2 total \$151M.

Full year FY26 dividend payout ratio of 39%¹

Policy to be a regular payer of fully franked ordinary dividends², on a semi-annual basis, between 25% and 50% of the Group Cash Increase³ over the preceding half financial year.

1. Payout ratio is the total dividend declared divided by the Group Cash Increase over the same period. See ASX Announcement "New Capital Management Policy", 19 February 2026.

2. See ASX Announcement "New Capital Management Policy", 19 February 2026

3. Group Cash Increase is the increase in the Company's cash and gold bullion balance over the relevant period after adding back any dividends paid along with adjustment for any current income tax payable liability.



FY27 Guidance

Focused on delivering profitable ounces and building the cash balance.

	Duketon	Tropicana (30%)	Group
Production (koz)	240 – 270	120 – 130	360 – 400
AISC (\$/oz)	3,100 – 3,550	2,630 – 2,950	2,990 – 3,390 ¹
Growth Capital (\$M)	235 - 245	15 – 25	250 – 270
Exploration (\$M)	-	-	80 – 90
McPhillamys (\$M)	-	-	30 - 35

- Reaffirming FY27 guidance
- Duketon gold production slightly skewed towards the second half
- Growth capital skewed towards the first half

1. Group FY27 AISC includes ~\$88/oz of non-cash charges related to stockpile drawdowns.

FY26 Summary

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- EBITDA of \$1.345B, up \$565M year-on-year, with an EBITDA margin of 57%.
- Gold production of 379,050 ounces at an AISC of \$2,945/oz.
- Gold sales revenue increased to \$2.349B, up \$702M¹, from 373,879 ounces of gold sold @ average \$6,283/oz.
- Fully franked final dividends of 20 cents per share declared (total \$151M) - 15cps ordinary dividend plus 5cps special dividend, a 43% payout ratio⁴ for H2.
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1. Compared to the 12 months ended 30 June 2025.

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Further information:

Mathew Collings

Head of Investor Relations and

External Affairs

+61 (0) 8 9442 2200

Supplemental Information

Regis Group Ore Reserves Table



Group Ore Reserves as at 31 December 2025 (Attributable)

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	15	0.9	423	15	0.9	423
Duketon North	100%	Stockpiles	1	0.5	9	-	-	-	1	0.5	9
Duketon North	100%	Sub Total	1	0.5	9	15	0.9	423	16	0.8	433
Duketon South	100%	Open-Pit	-	-	-	4	1.1	141	4	1.1	141
Duketon South	100%	Underground	0	1.6	12	12	1.8	702	12	1.8	714
Duketon South	100%	Stockpiles	5	0.6	101	-	-	-	5	0.6	101
Duketon South	100%	Sub Total	5	0.7	113	16	1.6	843	22	1.4	957
Duketon	100%	Total	6	0.6	123	32	1.2	1,267	38	1.1	1,389
Tropicana	30%	Open-Pit	1	1.4	28	4	1.8	213	4	1.7	241
Tropicana	30%	Underground	1	2.8	121	1	2.9	134	3	2.9	255
Tropicana	30%	Stockpiles	5	0.5	79	-	-	-	5	0.5	79
Tropicana	30%	Total	6	1.1	229	5	2.1	347	12	1.5	576
Regis Total		Total	12	0.9	351	37	1.4	1,614	49	1.2	1,965

McPhillamys Ore Reserves as at 31 May 2026

Project	Equity	Type	Proved			Probable			Total Ore Reserve		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
McPhillamys	100%	Open-Pit	-	-	-	56	1.1	1,890	56	1.1	1,890
McPhillamys	100%	Total	-	-	-	56	1.1	1,890	56	1.1	1,890
Regis Total		Total	-	-	-	56	1.1	1,890	56	1.1	1,890

Regis Group Mineral Resources Table



Group Mineral Resources as at 31 December 2025 (Attributable)

Project	Equity	Type	Measured			Indicated			Inferred			Total Resource		
			Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	-	-	-	39	0.9	1,140	9	0.8	250	49	0.9	1,390
Duketon North	100%	Stockpiles	1	0.5	10	-	-	-	-	-	-	1	0.5	10
Duketon North	100%	Sub Total	1	0.5	10	39	0.9	1,140	9	0.8	250	49	0.9	1,400
Duketon South	100%	Open-Pit	0	1.1	-	25	1.2	940	5	1.2	200	30	1.2	1,150
Duketon South	100%	Underground	2	2.6	200	12	2.3	870	4	2.2	270	18	2.3	1,340
Duketon South	100%	Stockpiles	6	0.5	110	-	-	-	-	-	-	6	0.5	110
Duketon South	100%	Sub Total	9	1.1	310	37	1.5	1,810	9	1.6	470	55	1.5	2,590
Duketon	100%	Total	9	1.1	320	77	1.2	2,950	18	1.2	720	104	1.2	3,990
Tropicana	30%	Open-Pit	1	1.4	30	4	1.9	220	-	-	-	4	1.8	250
Tropicana	30%	Underground	4	2.6	350	5	2.7	400	7	2.2	530	16	2.4	1,280
Tropicana	30%	Stockpiles	6	0.5	100	-	-	-	-	-	-	6	0.5	100
Tropicana	30%	Total	11	1.4	480	8	2.3	620	7	2.2	530	26	1.9	1,620
McPhillamys	100%	Open-Pit	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	-	-	-	2	1.8	140	6	1.4	260	8	1.5	400
NSW	100%	Total	-	-	-	64	1.1	2,210	14	1.0	460	78	1.1	2,660
Regis Total		Total	20	1.2	790	149	1.2	5,780	40	1.3	1,700	209	1.2	8,280