

1. Company details

Name of entity:	AdAlta Limited and controlled entities
ABN:	92 120 332 925
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

			\$
Revenues from ordinary activities	-	- to	-
Loss from ordinary activities after tax attributable to the owners of AdAlta Limited and controlled entities	up	4.0% to	(4,683,849)
Loss for the year attributable to the owners of AdAlta Limited and controlled entities	up	4.0% to	(4,683,849)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

The loss for the consolidated entity after providing for income tax amounted to \$4,683,849 (30 June 2025: \$4,502,268).

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	<u>0.01</u>	<u>(0.01)</u>

4. Loss of control over entities

Not applicable.

5. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

6. Details of associates and joint venture entities

Not applicable.

7. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

8. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and an unmodified opinion with a material uncertainty relating to going concern has been issued.

9. Attachments

Details of attachments (if any):

The Annual Report of AdAlta Limited and controlled entities for the year ended 30 June 2026 is attached.

10. Signed

Signed _____



Date: 21 August 2026

Paul MacLeman
Chairman
Melbourne