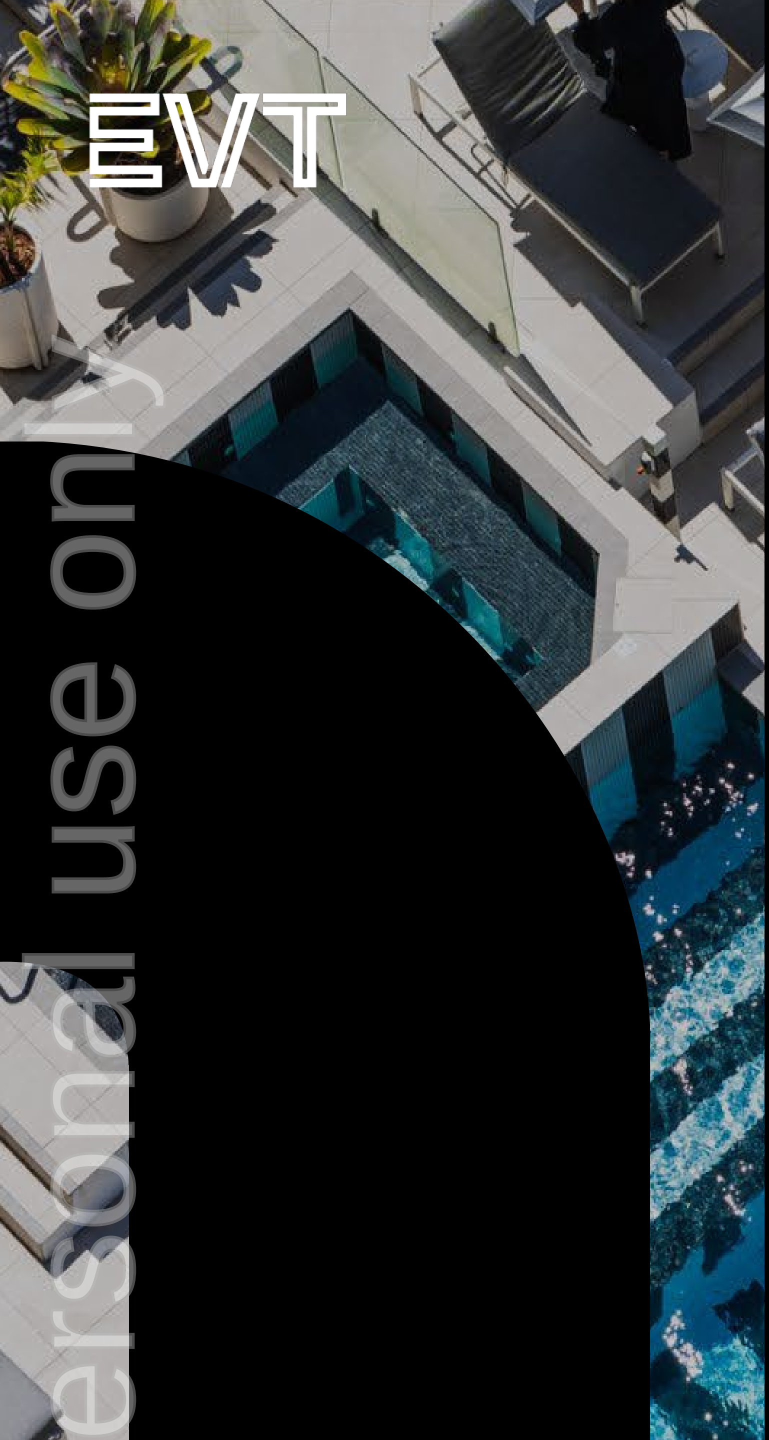

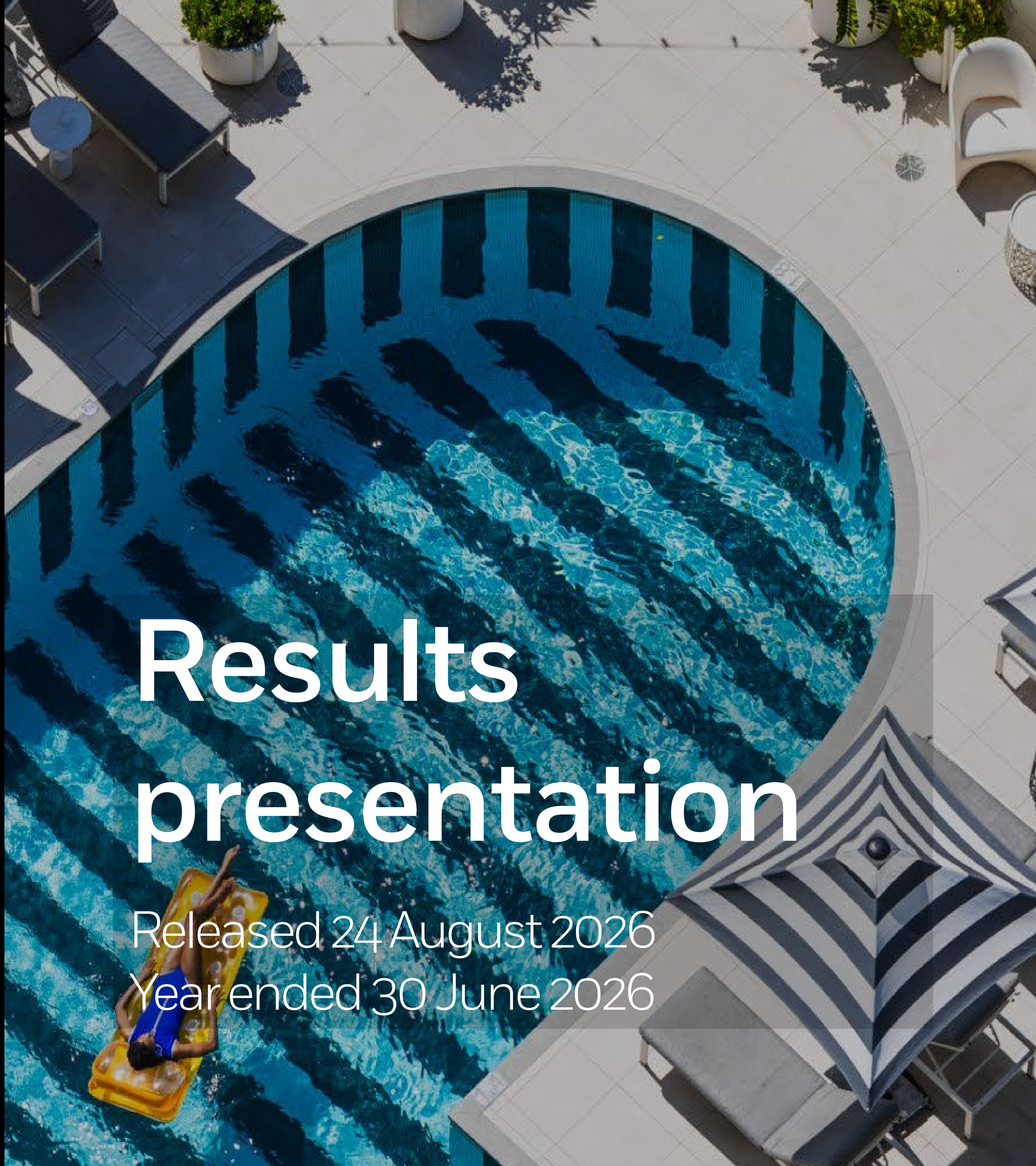

EVT

Results presentation

Released 24 August 2026

Year ended 30 June 2026

11:30am (AEST)

24 August 2026

Webcast

Access a webcast of the briefing at: https://webcast.openbriefing.com/evt-fyr-2026/

Dial-in

Pre-register at https://s1.c-conf.com/diamondpass/10055899-ipiri8.html

After pre-registering you will receive details for the telephone number to call and a unique code to be quoted when dialling in.

Overview

All divisions contributed to growth

Underlying costs well controlled

FY27 Positive Outlook

$1,314.9m
Group Normalised Revenue
Up 6.3%

$174.4m
Group Normalised EBITDA
Up 8.4%

$50.7m
Reported NPAT
Up 51.9%

$476.1m
Net debt as at 30 June 2026

$750m facility limit

23 cents
Fully franked dividend
Up 4.5%

Overview

3 key strategic announcements

1 Strong progress on Hotels growth strategy

Strongest hotels growth pipeline on record

Rydges to enter Bangkok, SEA

Connect established – new third party growth pillar.

Enhanced development team

2 ~$800m non-core properties to be divested

Current portfolio valued at ~$2.25bn.

~$800m of non-core properties to be divested on a value-first basis.

Proceeds recycled into hotel growth and special dividend to be considered.

3 Independent Review of Group Structure

To capitalise on hotel growth and maximise shareholder returns, management recommended Group structure options to be independently reviewed by Rothschild & Co

Overview

Group Normalised EBITDA +8.4%

- Hotels EBITDA +1%, underlying +3.2%, Q4 impacted by Middle East crisis
- Entertainment EBITDA +45.8%, combination of 'Fewer Better' strategy + stronger film line up
- Thredbo EBITDA +13.7%, strong 2025, weaker 2026 winter conditions

Underlying unallocated costs only marginally above pre-COVID

Reported net profit +51.9%

Year ended 30 June	2025 $000	2026 $000	VARIANCE %
Travel			
Hotels	106,188	107,236	+1.0%
Thredbo	18,469	21,004	+13.7%
Property			
Property	12,171	6,346	-47.9%
Entertainment			
Australia and New Zealand	38,042	44,049	+15.8%
Germany	5,467	19,397	+254.8%
Unallocated expenses	(19,499)	(23,634)	+21.2%
Normalised EBITDA[1] (before depreciation, amortisation, AASB 16, interest and tax)	**160,838**	**174,398**	**+8.4%**
Depreciation and amortisation (excluding AASB 16 amortisation)	(80,339)	(78,843)	
Normalised profit[2] (before AASB 16, interest and tax)	**80,499**	**95,555**	**+18.7%**
Net AASB 16 impact (including AASB 16 interest)	1,291	7,616	
Net interest costs (excluding AASB 16 interest)	(18,615)	(21,419)	
Income tax expense	(23,842)	(22,188)	
Individually significant items – net of tax	(5,939)	(8,828)	
Total reported net profit	**33,394**	**50,736**	**+51.9%**

1. Normalised EBITDA is profit before depreciation, amortisation, the impact of AASB 16 *Leases*, interest, tax and individually significant items. Normalised EBITDA is an unaudited non-International Financial Reporting Standards ("IFRS") measure.
2. Normalised profit is profit before the impact of AASB 16 *Leases*, interest, tax and individually significant items. Normalised profit is an unaudited non-IFRS measure.

AI is our new front door:
how customers discover, book and compare
- and how EVT supports productivity gains.

Hotels Group

FY26 Performance

EVT Hotels Growth Pillars

101 hotels, 16,042 rooms

EVT | Hotels & Resorts

CONNECT HOSPITALITY

EVT Brands
[EVT Hotels & Resorts]

Market leading brands, seamless services.

For owners who demand agile, market-leading brands that consistently outperform the market - backed by deep local expertise and fully integrated, end-to-end services, all under one roof - seamlessly delivered by EVT Hotels & Resorts with the flexibility to adapt to each market.

Owner Brands
[EVT Independent Collection]

Your brand, our backing.

For owners who want to retain ownership of their unique brand - backed by EVT Hotels & Resorts extensive hotel services, distribution network, and deep local expertise. Your brand, your IP, amplified with global reach and delivered through fully integrated services.

84 hotels. 12,603 rooms

Third-Party Brands
[Connect Hospitality]

Third-party brand, local powerhouse.

For owners who seek a third-party hotel brand franchise, powered by Connect Hospitality's extensive operating expertise, flexible and accessible service solutions and on the ground support – ready to maximise your assets' potential.

17 hotels. 3,439 rooms

Hotels Group

First 8 months growth momentum, then impacted by Middle East crisis volatility

Q1 27 volatility easing, good September/October pacing

EVT Hotels & Resorts underlying growth up 3.2%

Connect Hospitality delivers strong performance

Year ended 30 June

	2025	2026	VAR
Revenue[1] ($000)	413,267	434,486	+5.1%
EBITDA[2] ($000)	**106,188**	**107,236**	**+1.0%**
PBIT[3] ($000)	74,958	75,983	+1.4%

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EVT Hotels & Resorts

EVT Hotels & Resorts

Rate growth supported by major events - Lions /Ashes tours, Q4 impacted by Middle East crisis

Occupancy near pre-COVID levels

Record revpar results

All brands performing ahead of market

** QT occupancy impacted by temporary works at QT Gold Coast and the upgrade of QT Queenstown. Excluding these impacts QT revpar was up 4.9%.*

Owned hotels

	2025	2026	VAR
Occupancy	78.7%	79.0%	0.3%
Average room rate ($)	$228	$233	2.2%
Revpar ($)	$179	$184	2.8%

Rydges

Year ended 30 June	2025	2026	VAR
Occupancy	80.3%	82.1%	+1.8%
Average room rate ($)	$206	$215	+4.4%
Revpar ($)	$165	$176	+6.7%

QT*

Year ended 30 June	2025	2026	VAR
Occupancy	79.7%	78.0%	-1.7%
Average room rate ($)	$290	$296	+2.1%
Revpar ($)	$231	$231	—

Atura

Year ended 30 June	2025	2026	VAR
Occupancy	78.2%	79.2%	+1.0%
Average room rate ($)	$193	$194	+0.5%
Revpar ($)	$151	$154	+2.0%

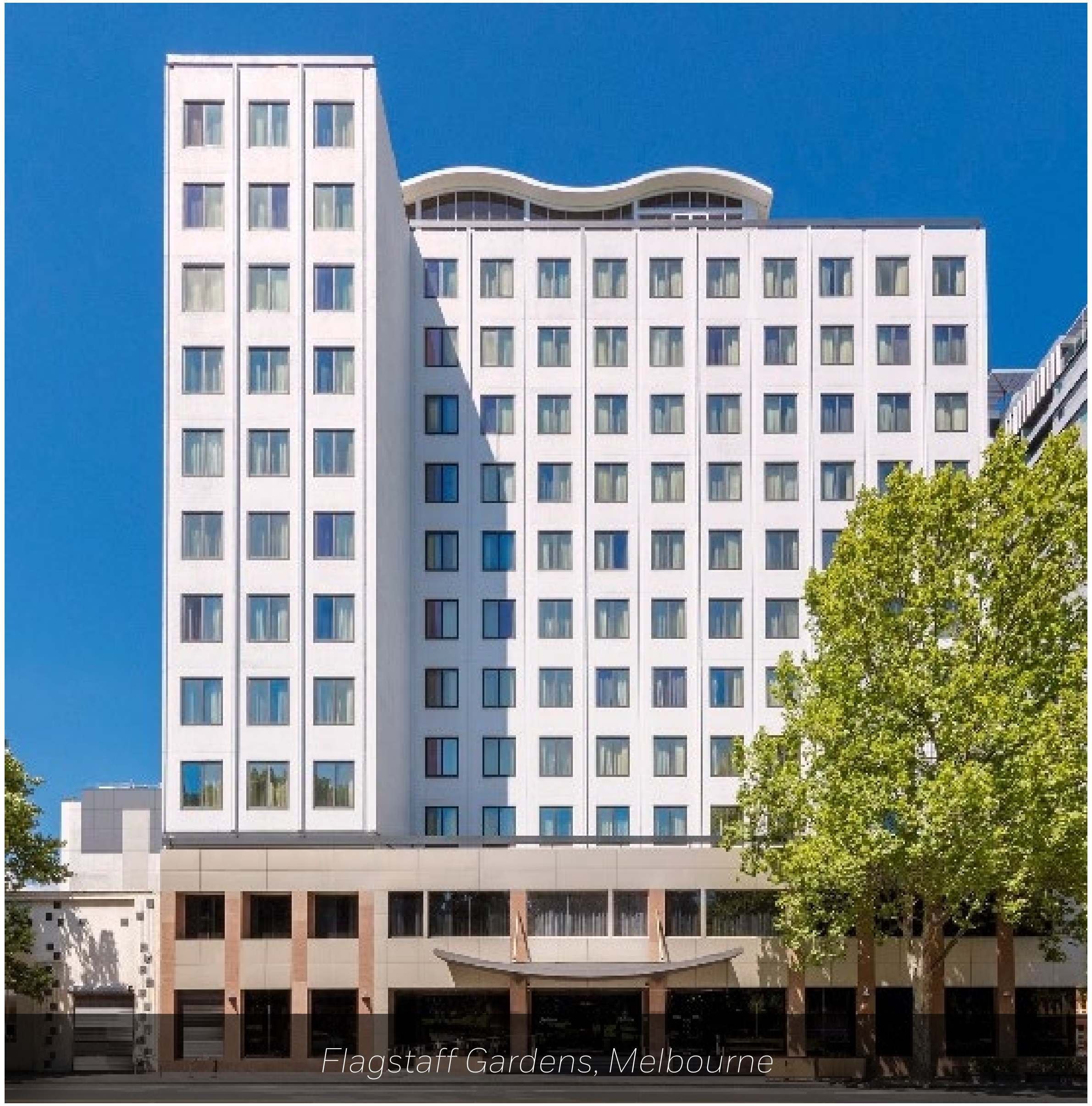
Management Agreements

EVT Hotels & Resorts

Independent Collection welcomed in FY26

Now 21 hotels, 2,365 rooms

The George Hotel, Brisbane

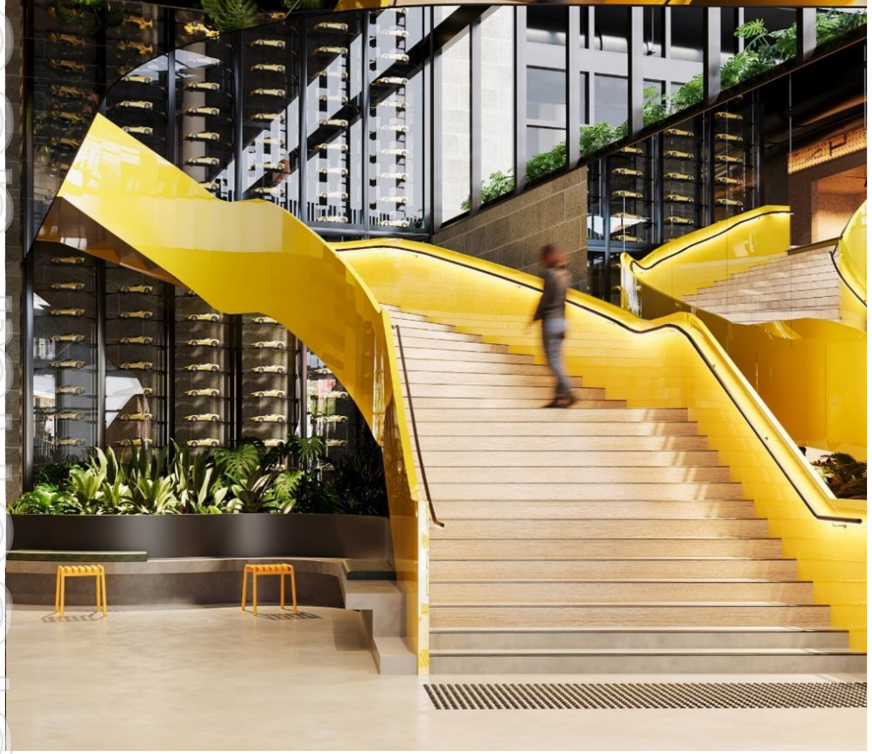

Flagstaff Gardens, Melbourne

First step into extended Hospitality Services

Wellington Airport

Atura Oran Park

Opening late October 2026, 184 rooms



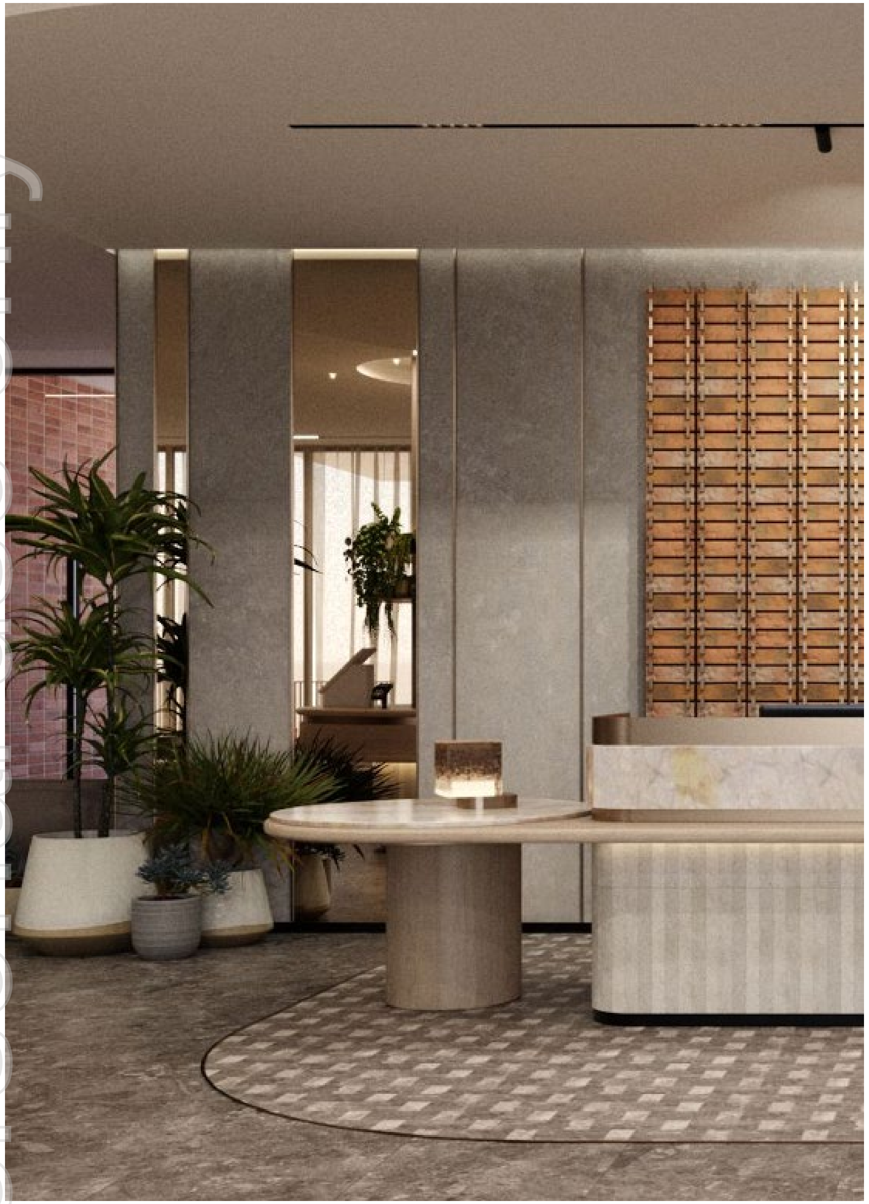
EVT | ENTERTAINMENT | VENTURES | TRAVEL

QT Parramatta

Opening early 2027, 265 rooms

Rydges Tauranga, New Zealand

Opening late 2028, 158 rooms



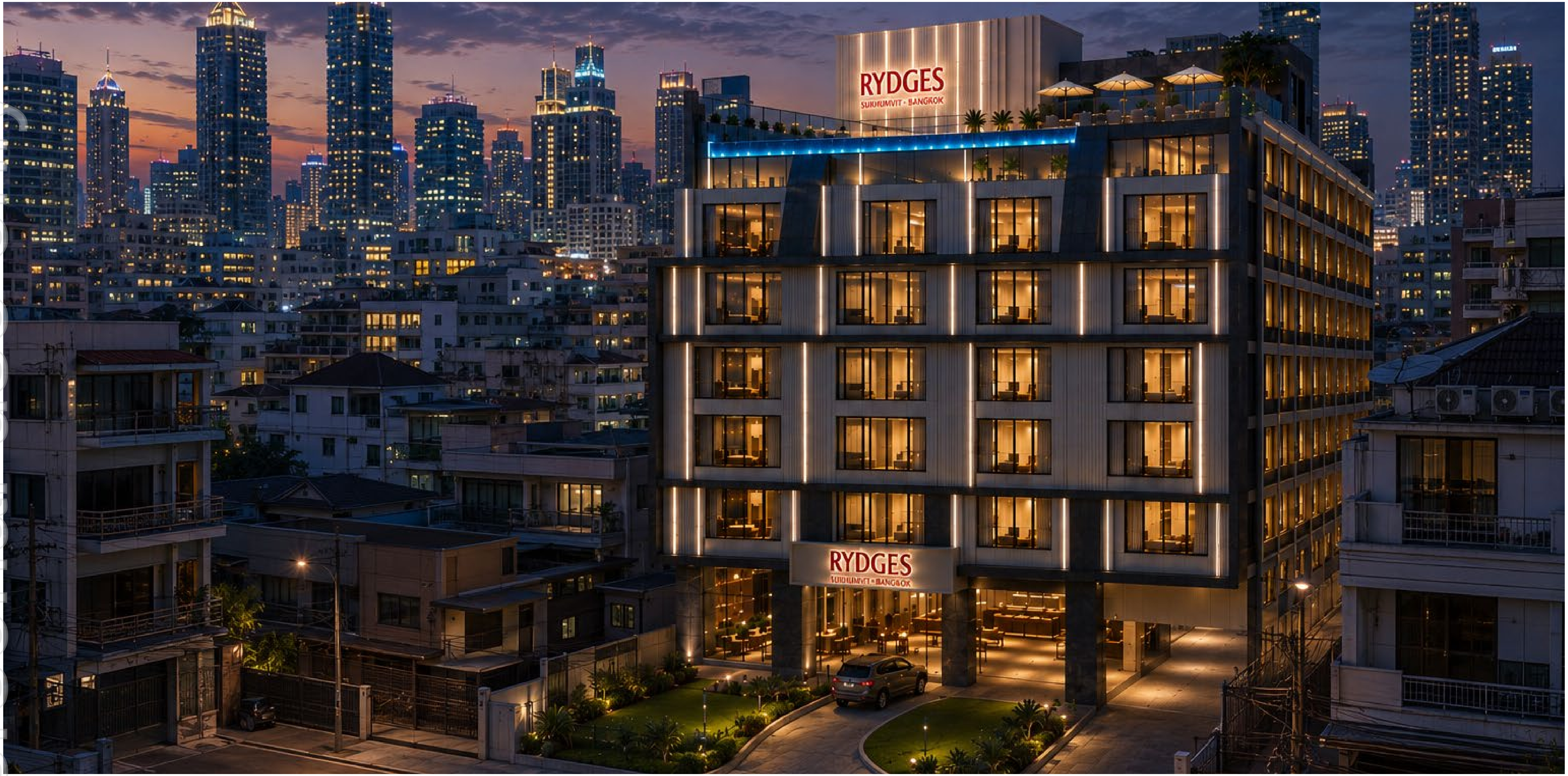
Rydges Wailoaloa Beach, Fiji

Opening mid 2029, 258 rooms

Rydges Bangkok

Opening 2028, 165 rooms

EVT | ENTERTAINMENT | VENTURES | TRAVEL



Developments

EVT Hotels & Resorts

QT Auckland

Acquired late March 2026, 150 rooms

Atura New Room Concept

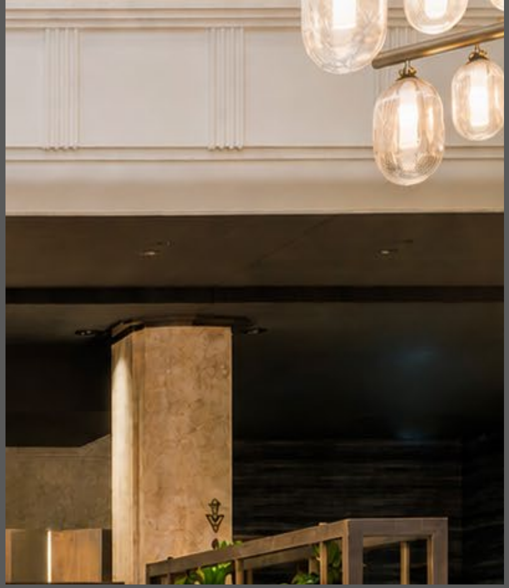
Atura Adelaide Airport ‘Snuggy’ rooms, more yield from less space

QT Queenstown Upgrade

Completed by Oct 2027, 226 rooms

LyLo Gold Coast

Opening July 2028, 296 pods & 46 private rooms



Connect Hospitality

Third Party Hotel Management

Connect Hospitality

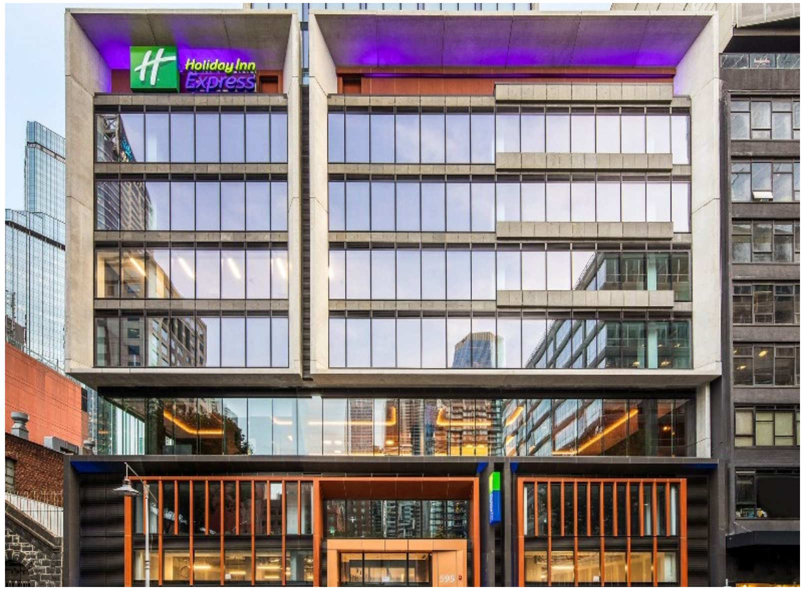
17 Hotels, 3,439 Rooms

Pro-invest Hotels acquisition completed (+15 hotels), 2 further hotels added in 2026

Improved performance of the Hotel portfolio

EBITDA at the higher end of the $8m-$9m range

Strong interest from owners in market



Property

~$2.25 billion property portfolio

~$800m of non-core properties to be divested on a value-first basis

~$2.25bn property portfolio

Thredbo valuation reduced, value created at Atura Adelaide, LyLo Auckland and LyLo Brisbane.

EVT's independent valuations updated every 2-3 years, next due 30 June 2027 (selected properties).

In FY26, QT Auckland acquired (~AU$76 million) strengthening strategic hotel portfolio, Rydges Geelong sold (AU$24.5 million).

~$800m non-core property divestment programme

Focussed on a portfolio of strategic hotels

~$800m of non-core properties for divestment (including George & Market Street precinct), on a value-first basis – hotels to be retained under management agreements, if feasible.

Proceeds recycled into hotel growth and special dividend to be considered.

~$800m Non-core property identified for divestment

On a value-first basis over the next 2-3 years

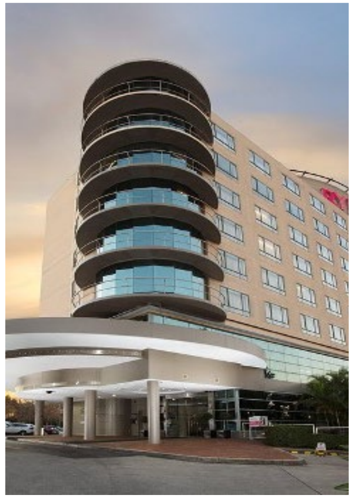
George and Market Street precinct
Sydney CBD

Includes QT Sydney, the State Theatre, Gowings retail, EVT's head office and the 458-472 George Street development site

525 George Street
Sydney CBD
Artist's impression

QT Canberra

Arawa Park
Rotorua NZ



Rydges Parramatta

Atura Albury

CineStar Neumünster
Germany

CineStar Stade
Germany

Fremantle
Perth

100 Cable St
Wellington NZ

Royal Cricketer's Arms Blacktown

Entertainment Group

FY26 Performance

Entertainment

Group Overview

Film supply improves – 2H more films and diverse slate

Overall, admits +3.6%, EBITDA up 45.8%, 11 fewer locations

Germany outperforms driven by strong local film line-up

'Fewer, Better' strategy demonstrates operating leverage created

Year ended 30 June

	2025	2026	VAR
Admissions[1] (000)	22,741	23,553	+3.6%
Revenue[2] ($000)	715,399	770,473	+7.7%
EBITDA[3] ($000)	**43,509**	**63,446**	**+45.8%**
PBIT[4] ($000)	3,277	24,471	+646.8%

H1

	2025	2026	VAR
Admissions[1] (000)	12,090	11,597	-4.1%
Revenue[2] ($000)	371,625	384,713	+3.5%
EBITDA[3] ($000)	**31,435**	**30,476**	**-3.1%**
PBIT[4] ($000)	11,571	10,264	-11.3%

H2

	2025	2026	VAR
Admissions[1] (000)	10,651	11,956	+12.3%
Revenue[2] ($000)	343,774	385,760	+12.2%
EBITDA[3] ($000)	**12,074**	**32,970**	**+173.1%**
PBIT[4] ($000)	(8,294)	14,207	+22,501

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Entertainment

Strong operating leverage

AU operating leverage strong – marginal FY admits growth (+0.8%), strong EBITDA growth (+14.5%)

(Bondi closed for renovation)

NZ cycling strong local film (*Tina, FY25*) and impacted by Manukau partial closure.

Germany, 95% of 2019 admits, almost doubled EBITDA for the full year.

Australia

Year ended 30 June	2025	2026	VAR
Admissions[1] (000)	11,275	11,365	+0.8%
Revenue[2] ($000)	386,339	403,149	+4.4%
EBITDA[3] ($000)	**39,947**	**45,755**	**+14.5%**
PBIT[4] ($000)	15,682	22,275	+42.0%

New Zealand

Year ended 30 June	2025	2026	VAR
Admissions[1] (000)	2,909	2,816	-3.2%
Revenue[2] ($000)	72,399	66,400	-8.3%
EBITDA[3] ($000)	**(1,905)**	**(1,706)**	**+199**
PBIT[4] ($000)	(10,963)	(9,580)	+1,383

Germany

Year ended 30 June	2025	2026	VAR
Admissions[1] (000)	8,557	9,372	+9.5%
Revenue[2] ($000)	256,661	300,924	+17.2%
EBITDA[3] ($000)	**5,467**	**19,397**	**+254.8%**
PBIT[4] ($000)	(1,442)	11,776	+13,218

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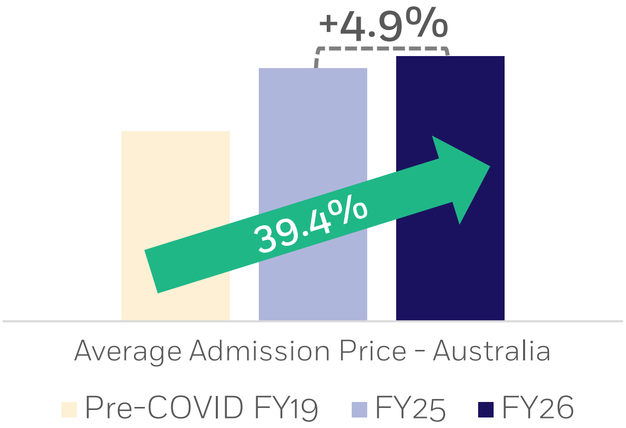
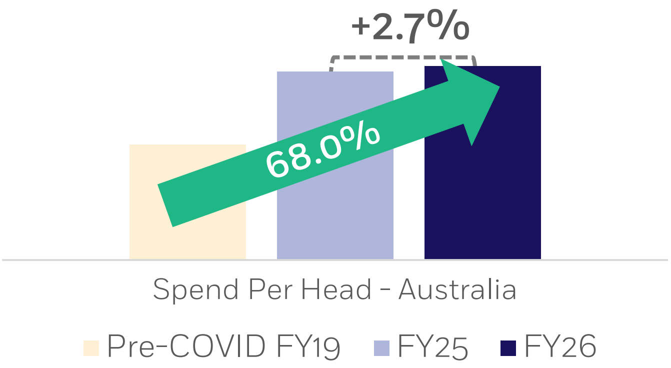
Success continues with revenue strategies

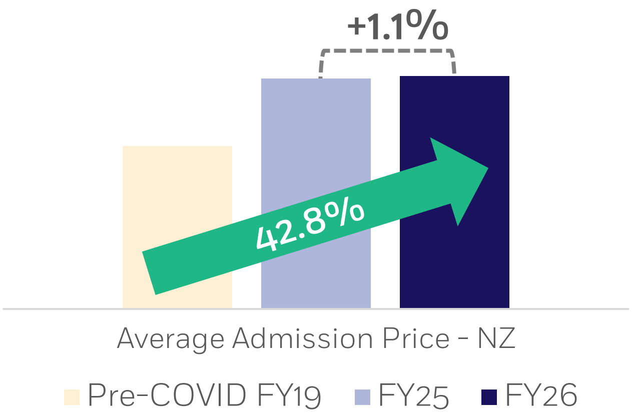
Yield strategies deployed to grow spend to record levels across all territories.

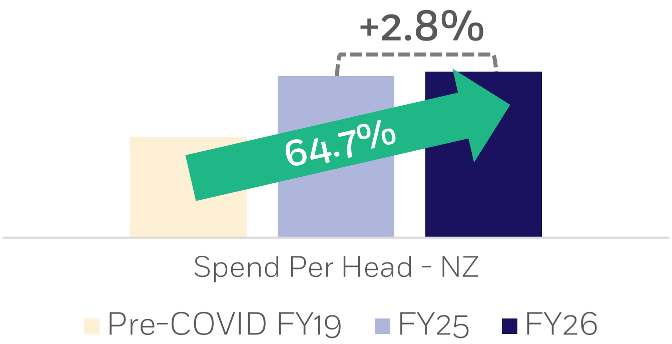
AAP growth driven by demand for premium experiences.

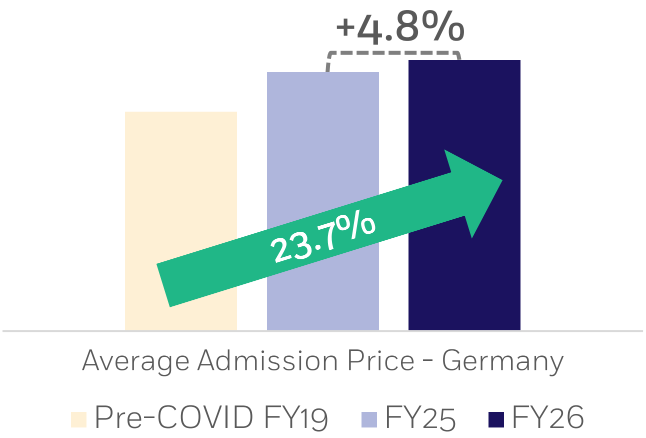
Premiumisation upgrades: Marion (4DX), Loganholme (ScreenX), Innaloo (IMAX), Fountaingate (IMAX), Leipzig (IMAX), Oberhausen (IMAX), Bondi location in progress.

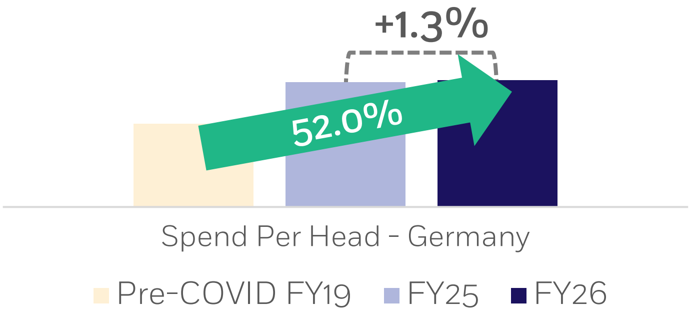












Thredbo

FY26 Performance

Thredbo

Revenue +10.6%, EBITDA +13.7%

Strong winter yield compared to pre-COVID +~80%

Summer impacted by January bush fires

'Australia's Best Ski Resort' – World Ski Awards, 9th year

EarthCheck Platinum certification achieved, first resort in Australia.

Year ended 30 June

	2025	2026	VAR
Revenue[1] ($000)	87,539	96,803	+10.6%
EBITDA[2] ($000)	18,469	21,004	+13.7%
PBIT[3] ($000)	12,593	14,590	+15.9%

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Summary

Key strategic priorities

Hotels are EVTs priority growth platform

Significant long-term growth opportunity across two pillars

~$800m non-core properties to be divested on a value-first basis

Proceeds recycled into hotel growth and special dividend to be considered
Focussed hotels property portfolio

Capital deployed for the best returns

Owned hotel major upgrades largely complete, accelerating asset-light growth
Strategic hotel acquisitions (full or partial) or hotel management company acquisitions

Future Group structure options under review

Outlook positive:

FY27 EBITDA growth

Hotels

Hotels expected to deliver another EBITDA record year
~$13 million contribution from new strategic initiatives (Connect Hospitality, QT Auckland, QT Queenstown)

Entertainment

Entertainment expected to deliver strong 1H EBITDA growth, subject to film performance and release date changes.

Thredbo

FY27 EBITDA expected to be below FY26 due to conditions. Further update at end of winter season at AGM.

The EVT Group results are prepared under Australian Accounting Standards, and also comply with International Financial Reporting Standards (“IFRS”). This presentation includes certain non-IFRS measures, including the normalised profit concept. These measures are used internally by management to assess the performance of the business, make decisions on the allocation of resources and assess operational performance. Non-IFRS measures have not been subject to audit or review, however all items used to calculate these non-IFRS measures have been derived from information used in the preparation of the reviewed financial statements. Included in the Appendix 4E for the year ended 30 June 2026 is a reconciliation of the Normalised Result to the Statutory Result.

Thank you