Market Announcement

24 August 2026

L1 Gold Fund Limited (ASX: LGF) – Trading Halt

Description

The securities of L1 Gold Fund Limited ('LGF') will be placed in trading halt at the request of LGF, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 26 August 2026.

Issued by

ASX Compliance

L1 CAPITAL
Part of L1 Group

24 August 2026

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L1 Gold Fund Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, L1 Gold Fund Limited (ACN 695 286 938) (ASX: LGF) (**Company**) requests an immediate halt in trading of its shares to apply from the open of trading today, Monday, 24 August 2026.

The trading halt is requested pending an announcement in relation to an offer to sophisticated and professional investors (**Placement**) and an accelerated pro rata non-renounceable entitlement offer (**Entitlement Offer**).

The Company provides the following information for the purposes of ASX Listing Rule 17.1:

a) the trading halt is necessary to ensure the market is fully informed;

b) the trading halt should remain in place until the earlier of:
   (i) such time as the Company releases an announcement to ASX in relation to the outcome of the institutional component of the Entitlement Offer and the Placement; and
   (ii) commencement of trading on Wednesday, 26 August 2026; and

c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely,

Jane Stewart
Company Secretary