KEYBRIDGE CAPITAL LIMITED

ASX Announcement ASX: KBC

24 August 2026

Lodgement of FY2025 Annual Report and ASX delisting

FY2025 Annual Report

Keybridge is today lodging its audited financial statements for the year ended 30 June 2025. Keybridge's half-year report for the period ended 31 December 2025 is in the final stages of preparation and is expected to be lodged by Friday 28 August 2026.

ASX listing status

Keybridge's securities have been suspended from quotation since 22 August 2024 and, prior to a couple of trading days during that month, had been suspended since 1 March 2024. ASX has advised that, in accordance with its policy on long-term suspended entities, it is removing Keybridge from the official list at the commencement of trading on Monday 24 August 2026, shortly after the two-year anniversary of that suspension.

Keybridge had requested a short extension of the removal date, to Friday 28 August 2026, to allow lodgement of the half-year report to be completed and provided submissions to ASX in support of that request. ASX has noted its long-term concerns regarding Keybridge's financial condition including as notified to Keybridge's previous directors, in addition to the reporting issues inherited from the previous board, and has declined that request.

Keybridge is being removed from the official list at the commencement of trading on Monday 24 August 2026. Removal from the official list does not affect the legal status of the Company or shareholders' holdings in it, but Keybridge's securities will no longer be quoted on ASX.

Background

Since their appointment the current directors have been working to resolve the significant compliance and other legacy issues inherited from the former board, which arose during the period in which the Company remained listed. The magnitude of that task became even more apparent as the Company has moved through the audit process, and it is the principal reason the outstanding financial reports have taken the time they have.

Those issues include the proceedings brought by WAM Active Limited on behalf of Keybridge on a derivative basis, seeking to recover approximately A$5 million transferred to Mr Bolton's controlled entity in July 2024 (**Recovery Proceedings**). The final hearing before the Supreme Court of NSW in the Recovery Proceedings concluded on 9 July 2026, and Keybridge anticipates a judgment to be issued at any time.

With the FY2025 Annual Report lodging today and the half-year report expected within days, the directors will continue the work to address the financial reporting issues inherited from the previous board, and will make those documents available via its website.

This announcement has been authorised for release by the Keybridge Board of Directors.

For further information please contact:

Sulieman Ravell
Director
Email: cosec@keybridge.com.au

ABOUT KEYBRIDGE CAPITAL LIMITED (ASX: KBC)

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in life insurance (New Zealand), property and funds management sectors and substantial holdings in Yowie Group Ltd (ASX: YOW), Benjamin Hornigold Ltd (ASX: BHD), HHY Fund, Molopo Energy Limited and RNY Property Trust.