HAWSONS

# Share Purchase Plan raises $1.23M

## Highlights

- Hawsons Iron Limited (**Hawsons** or **the Company**) share purchase plan (**SPP**) is now completed.
- Total applications received were $1.23M, resulting in a total of 111.82M shares issued under the SPP at $0.011 per share (**SPP Shares**).
- Applicants were also issued one free attaching option per share subscribed for and issued under the SPP, exercisable at $0.015 with an expiry date of 31 December 2027 (**Option**).
- Hawsons Directors contributed $90k to the SPP, being a total of 8,181,815 shares. The issue of the 8,181,815 free attaching Options to Directors will be subject to shareholder approval.

**Share Purchase Plan**

Hawsons is pleased to announce that the Company's Share Purchase Plan has now closed with total proceeds received of $1,230,000 and a total of 111,818,112 shares issued at $0.011 per share. Applicants were also issued one free attaching option per share subscribed for and issued under the SPP, exercisable at $0.015 with an expiry date of 31 December 2027.

The Directors are very encouraged by the SPP take-up from shareholders and are pleased that all eligible shareholders have been provided this opportunity to increase their investment in Hawsons.

All Directors actively participated alongside shareholders in the SPP, increasing their holdings in the Company, showing significant shareholder alignment.

**Use of Funds**

Funds raised under the SPP will be used for:

- finalisation of the test work and study into potential hematite by-products from the waste stream;
- further investigation into high-value downstream pelletisation / agglomeration options for Hawsons' product;
- heritage and ecological surveys for clearance on planned Feasibility Study drill sites; and
- costs of the SPP, corporate costs and working capital.

**Key Dates**

| Event | Date |
|---|---|
| **SPP Results Announcement and Issue Date** | Tuesday, 25 August 2026 |
| **Quotation of SPP Shares on ASX** | Wednesday, 26 August 2026 |
| **Dispatch of SPP Share and Option holding statements** | Thursday, 27 August 2026 |

**Head Office**

Level 3
410 Queen Street
Brisbane QLD 4000
Phone: +61 7 3554 1003
Website: www.hawsons.com.au

**Share Registry**

MUFG Corporate Markets
Level 12, 300 Queen Street
Brisbane QLD 4000
Phone: 1300 554 474

This announcement is authorised by the Board.

For further information contact:

Tom Revy
Managing Director
tom.revy@hawsons.com.au
+61 411 475 376