

Prescient Therapeutics Launches Share Purchase Plan to raise \$7 million

Key Highlights:

- Prescient Therapeutics is targeting to raise \$7 million via a Share Purchase Plan at \$0.065 per share (18.8% discount to 10-day VWAP).
- SPP follows a year of strong operational delivery including Phase 2a clinical trial progress.
- Funds raised will be used to advance PTX-100 beyond the Dose Optimisation Committee meeting targeted for the second half of calendar 2026 - and progression into the next stage of development.
- Please join CEO James McDonnell for a live shareholder briefing on Friday, 28th August 11am (AEST). Register here:

<https://prescienttherapeutics.investorportal.com.au/shareholder-briefing-spp/>

MELBOURNE Australia, 25 August 2026 – Prescient Therapeutics (ASX: PTX) (**PTX** or the **Company**), a clinical-stage oncology company developing targeted cancer therapies, is pleased to announce a Share Purchase Plan (**SPP**) to raise up to \$7 million (**Offer**).

The proceeds from the SPP will support the ongoing development of the Company's first-in-class cancer treatment, PTX-100, allowing the Company to advance its targeted therapy beyond the Dose Optimisation Committee review targeted for the second half of calendar 2026 - an important checkpoint ahead of the Company's subsequent Dose Optimisation Committee reviews and progression into the next stage of development. The program aims to progress, subject to clinical results, toward regulatory approval and broader patient access in an area of significant unmet medical need.

Funds raised will also go towards general working capital, business development and portfolio management activities - which may include the evaluation of complementary pipeline opportunities - and costs of the offer.

The Company also reserves the right to conduct a follow-on placement to sophisticated and professional investors following completion of the SPP, should demand warrant, further details of which (if applicable) will be separately announced to ASX.

An investment in the Company is speculative and subject to a number of risks, details of which are set out in the SPP Booklet.

Under the SPP new fully paid ordinary shares will be issued at \$0.065 per share, equivalent to an 18.8% discount to the volume weighted average price (**VWAP**) over the 10 trading days before the date the SPP was announced, and a 9.7% discount to the last price.

The Company will offer Eligible Shareholders who were registered shareholders as at 7.00pm (AEST) on Monday, 24th August 2026 (**Record Date**) the opportunity to apply for up to A\$30,000 of new fully paid ordinary shares (**New Shares**) in the Company under the SPP. Full details of the SPP will be set out in the SPP Offer Booklet which is expected to be released to the ASX within five business days.

Participate in the Share Purchase Plan

Printed copies of the personalised Share Purchase Plan Application Forms (and accompanying mail out letters) will be dispatched to Eligible Shareholders shortly after the announcement date.

Eligible Shareholders can also request an electronic copy of their personalised Share Purchase Plan Application Form to be emailed to them as soon as available:

<https://prescienttherapeutics.investorportal.com.au/share-purchase-plan-opportunity-request/>

Reach Markets are the advisers managing the Share Purchase Plan and can be contacted on [1300 805 795](tel:1300805795) or via advisers@reachmarkets.com.au

Share Purchase Plan Timetable

An indicative timetable of key dates is detailed below. This timetable may change at the discretion of the Company, subject to the requirements of the ASX Listing Rules.

Event	Indicative Date
Record Date	7.00pm (Sydney time) on Monday, 24th August 2026

Announcement of SPP Offer and lodgement of Appendix 3B	Tuesday, 25th August 2026
SPP Opens	Wednesday, 26th August 2026
Dispatch of Personalised SPP Application Form (and accompanying mail out letters)	Thursday, 27th August 2026
SPP Closes	5.00pm (Sydney time) on Tuesday, 8th September 2026
SPP results announced to the ASX	Monday, 14th September 2026
Allotment of Shares under SPP	Tuesday, 15th September 2026
Trading of all SPP Shares (subject to ASX Listing Rules)	Wednesday, 16th September 2026
Dispatch of holding statements to Eligible Shareholders participating in the SPP	Thursday, 24th September 2026

In accordance with the instructions in the SPP booklet and on the personalised Application Form, Eligible Shareholders may apply using BPAY or by completing the Application Form and returning it to Prescient's share registry together with payment via Electronic Funds Transfer order by 5.00pm (Sydney time) on Tuesday, 8th September 2026.

Join a shareholder briefing

Join the CEO of PTX James McDonnell for a live and interactive shareholder briefing on Friday, 28th August 11am (AEST) where he will discuss the Share Purchase Plan, use of funds and how to participate.

Register here: <https://prescienttherapeutics.investorportal.com.au/shareholder-briefing-spp/>

The Board of Prescient Therapeutics Limited has approved the release of this announcement.

For more information please contact:

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About Prescient Therapeutics Limited (Prescient)

Prescient Therapeutics is a clinical-stage oncology company developing personalised cancer treatments through targeted therapies and advanced cell therapy enhancement platforms.

Targeted Therapy

PTX-100 is a first-in-class compound with the ability to block an enzyme that can contribute to cancer growth known as geranylgeranyl transferase-1 (GGTase-1). Blocking this target disrupts oncogenic Ras pathways by inhibiting the activation of Rho, Rac and Ral signaling circuits in cancer cells, leading to their apoptosis (death). Mutations in Ras pathways are believed to be involved in up to 22% of all cancers.

PTX-100 demonstrated safety and early clinical activity in a previous Phase 1 study and in a recent PK/PD basket study of hematological and solid malignancies. PTX-100 has recently completed a Phase 1b expansion cohort study in T-cell lymphomas, where it showed encouraging efficacy and safety. The US FDA has granted PTX-100 Orphan Drug Designation for all T-Cell Lymphomas and Fast Track Designation for the treatment of adults with relapsed or refractory (r/r) mycosis fungoides, the most common subtype of CTCL. A Phase 2 study in Cutaneous T-cell lymphoma (CTCL) is recruiting globally and expects to enrol up to 40 patients in the Phase 2a part of the trial.

Cell Therapy Platforms

OmniCAR: is a universal immune receptor platform enabling controllable T-cell activity and multi-antigen targeting with a single cell product. OmniCAR's modular CAR system decouples antigen recognition from the T-cell signalling domain. It is the first universal immune receptor allowing post-translational covalent loading of binders to T-cells. OmniCAR is based on technology licensed from Penn; the SpyTag/SpyCatcher binding system licensed from Oxford University; and other assets. OmniCAR is in pre-clinical development.

The targeting ligand can be administered separately to CAR-T cells, creating on-demand T-cell activity post infusion and enables the CAR-T to be directed to an array of different tumour antigens. OmniCAR provides a method for single-vector, single cell product targeting of multiple antigens simultaneous or sequentially, whilst allowing continual re-arming to generate, regulate and diversify a sustained T-cell response over time.

CellPryme-A: CellPryme-A is an adjuvant therapy designed to be administered to patients alongside cellular immunotherapy to help them overcome a suppressive tumour microenvironment. CellPryme-A significantly decreases suppressive regulatory T cells; increases expansion of CAR-T cells in vivo; increases tumour penetration of CAR-T cells. CellPryme-A improves tumour killing and host survival of CAR-T cell therapies, and these benefits are even greater when used in conjunction with CellPryme-M pre-treated CAR-T cells.

CellPryme-M: Prescient's novel, ready-for-the-clinic, CellPryme-M technology enhances adoptive cell therapy performance by shifting T cells towards a central memory phenotype, improving persistence, and increasing the ability to find and penetrate tumours. CellPryme-M is a 24-hour, non-disruptive process during cell manufacturing. Cell therapies that could benefit from additional productivity in manufacturing or increased potency and durability in-vivo, would be good candidates for CellPryme-M.

Find out more at www.ptxtherapeutics.com or connect with us via [LinkedIn](#).

Forward-Looking Statements

This announcement contains forward-looking statements based on current expectations, estimates, and assumptions. These statements are subject to risks and uncertainties that may cause actual results to differ materially. Readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date of this announcement. Prescient undertakes no obligation to revise forward-looking statements except as required by law.