Retail Food Group Limited

APPENDIX 4E (Rule 4.3A)
FINAL REPORT
FOR THE YEAR ENDED 26 June 2026
RESULTS FOR ANNOUNCEMENT TO THE MARKET
(All comparisons to the year ended 27 June 2025)

				FY26 A$'000	FY25 A$'000
Revenues and other income	***Down***	*(10.7%)*	*to*	127,876	143,243
Underlying earnings before interest, tax, depreciation and amortisation (EBITDA)	***Down***	*(31.4%)*	*to*	20,270	29,554
Transformation, acquisition costs, legal matters and marketing expenses				(3,741)	(1,789)
International supply hub				(1,355)	(521)
Company store performance and strategic reset				1,493	(11,906)
Firehouse Subs				(1,804)	-
Reported earnings before interest, tax, depreciation and amortisation (EBITDA)	***Down***	***(3.1%)***	***to***	14,863	15,338
Profit/(loss) before income tax	***Up***	***105.3%***	***to***	1,023	(19,471)
Income tax benefit/(expense)				100	4,550
Profit/(loss) for the year attributable to members of the parent entity	***Up***	***107.5%***	***to***	1,123	(14,921)

	FY26	FY25
Net Tangible Assets/(Liabilities) per security	(37.87) cents	(39.11) cents

Dividends	Amount per security
Final dividend	
- Current year	- cents
- Previous corresponding period	- cents
Total dividend (interim and final):	
- Current year	- cents
- Previous corresponding period	- cents

For an explanation of the figures reported refer to commentary on the results.