DURATEC

FY26 Appendix 4E

Building Momentum

APPENDIX 4E

DURATEC LIMITED

ABN 94 141 614 075

RESULTS FOR ANNOUNCEMENT TO THE MARKET

The current reporting period is the year ended 30 June 2026 and the prior reporting period is the year ended 30 June 2025.

	FY26 $'000	FY25 $'000	%
Revenue from ordinary activities	570,281	573,028	-0.5%
Profit after income tax expense for the year attributable to members	23,761	22,827	4.1%

Net tangible assets per share

NTA Backing	30 June 2026 cents per share	30 June 2025 cents per share
Net tangible asset backing per ordinary share	23.67	24.26

Dividends

During the year, the 2025 final dividend of 2.5 cents per share (fully franked) totalling approximately $6,436,056 was paid on 10 October 2025. $5,643,897 was paid in cash, with the remainder reinvested via the Duratec Dividend Reinvestment Plan.

The Board resolved to pay a 2026 interim dividend of 1.75 cents per share (fully franked) totalling approximately $4,512,373 with a payment date of 29 April 2026. $3,795,441 of this total was paid in cash whilst the remainder was reinvested via the Duratec Dividend Reinvestment Plan.

Since the end of the reporting period, the Directors have declared a final dividend for 2026 of 2.5 cents per share (fully franked), to be paid on 14 October 2026. The ex-dividend date will be 15 September 2026 and the record date for determining entitlements to the dividend will be 16 September 2026.

Dividends are payable by direct credit only. To provide your bank account details and update your holding, visit https://www-au.computershare.com/Investor/#Home?cc=AU

Dividend Reinvestment Plan

The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transactions costs. Shares issued under the DRP will be derived from new issued ordinary shares. The shares will rank equally with other ordinary shares already on issue. The new shares will be issued at a price equal to the average of the daily volume weighted average market price of Duratec Ltd shares sold in the ordinary course of trading on the ASX over a period of 10 trading days beginning on the day after the relevant dividend record date, discounted by 5%, rounded to 4 decimal places. The last date for the receipt of an election notice for participation in the DRP in relation to the final 2026 dividend is 17 September 2026.

To elect to participate in the DRP, visit https://www-au.computershare.com/Investor/#Home?cc=AU

Explanation of results

This information is contained in the 30 June 2026 Results Announcement and 30 June 2026 Results Presentation.

Control gained or lost over entities during the period

On 31 July 2025, Duratec acquired 100% share capital of AMD Electrical Pty Ltd, trading as EIG Australia. EIG Australia is an Australian electrical infrastructure provider, specialising in fuels and fluid transfer services, including in-house consultancy and design capabilities.

In October 2025, Duratec Limited signed a joint venture agreement with Proxima Energy Pty Ltd (Proxima) which resulted in DXP Energy Solutions Pty Ltd (DXP) being incorporated on 23 October 2025. Through this agreement, Duratec Limited has a 70% shareholding in DXP, whilst Proxima owns the remaining 30%. DXP offers a unique, integrated service that spans the full asset lifecycle across the energy sector, from development and operations to life extension and decommissioning,

On 30 January 2026, the Group (via MEnD Consulting Pty Ltd), completed the acquisition of 100% of the issued shares in RGK Resources Pty Ltd. RGK Resources Pty Ltd is an Australian owned and operated entity operating within the inspection, maintenance, non-destructive testing and rope access services industry.

On 27 February 2026, Duratec Ltd completed the acquisition of 100% of the ordinary shares of Hunter Coatings Pty Ltd, an Australian provider of industrial painting and protective coating services, specialising in maintenance coatings, surface preparation, corrosion protection, and coating systems for structural steel and infrastructure.

On 19 June 2026, WPF Duratec Pty Ltd, a wholly owned subsidiary of Duratec Limited, acquired 100% of the ordinary shares of Davhold Australia Pty Ltd (PWA). PWA is a specialist welding, fabrication and mechanical services contractor servicing the energy, water, resources and industrial sectors across Australia. The acquisition expands the Group's capability in pipeline construction, industrial maintenance, fabrication and specialist welding services.

Details of associates & JV arrangements

		Reporting entity's percentage holding		Contribution to profit / (loss) (where material)	
Name	Relationship	Reporting period %	Previous period %	Reporting period $'000	Previous period $'000
DDR Australia Pty Ltd	Associate	49	49	303	2,146
DXP Energy Solutions Pty Ltd	Joint Venture	70	-	(14)	-
Duratec Ertech JV [1]	Joint Arrangement	50	50	1,935	82
Duratec West Coast Civil JV [1]	Joint Arrangement	50	-	83	-

[1] The joint arrangements listed above are classified as joint operations and are not separate legal entities. Both are a result of contractual arrangements between participants for the sharing of costs and outputs and Duratec Limited's share is proportionately consolidated in its financial accounts.

Audit report

This report is based on the annual financial report which has been independently audited and is not subject to qualifications.

Authorised for release to the ASX by the Board of Directors of Duratec Limited.

Investor Contact
Duratec Limited
Dennis Wilkins
+ 61 417 945 049

About Duratec Limited

Duratec Limited (ASX: DUR) is a leading Australian contractor providing assessment, protection, remediation, and refurbishment services to a broad range of assets and infrastructure. The Company's multi-disciplined capabilities combine engineering experience with project delivery expertise and use a range of in-house assessment technologies, including 3D capture and modelling technology with predictive analysis tools. Headquartered in Wangara, Western Australia, Duratec has fifteen branches around the country in capital cities and regional centres, delivering services across multiple sectors including Defence, Commercial Buildings & Facades, Infrastructure (Water, Transport & Marine), Mining & Industrial, Power and Energy.

Please visit www.duratec.com.au for further information.