

SSH Preferred Mining Contractor for Crawford Gold Project

HIGHLIGHTS

- ▶ SSH selected as Cavaliers preferred mining services contractor for Stage 1 of the Crawford Gold Project.
- ▶ Proposed mining services arrangement is expected to cover approximately 12 months of active mining operations.
- ▶ SSH and Cavalier will now progress commercial terms towards a binding Heads of Agreement (HOA) and subsequent Mining Services Agreement (MSA).
- ▶ The opportunity represents further growth for SSH Mining and builds on the Groups expanding mining services capability across Western Australia.

ASX ANNOUNCEMENT

SSH Group Ltd (ASX: SSH) ("SSH" or "the Company") is pleased to advise that it has entered into a Letter of Intent ("LOI") with Cavalier Resources Limited (ASX: CVR) ("Cavalier") in relation to SSH's proposed engagement as the preferred mining services contractor for Stage 1 of the Crawford Gold Project, located approximately 20km east of Leonora, Western Australia.

Under the proposed arrangement, SSH would provide the mining services required for the Stage 1 oxide pit. The parties will now work towards finalising commercial terms and progressing a binding HOA, followed by an MSA.

Final commercial terms remain subject to completion of due diligence, final pricing and benchmarking, Stage 1 project funding and execution of definitive agreements.

MANAGING DIRECTOR, DANIEL COWLEY-COOPER COMMENT

"We are pleased to have been selected by Cavalier as the preferred mining contractor for Stage 1 of the Crawford Gold Project.

Crawford is a good fit for SSH Mining and our capability to support emerging Western Australian projects as they move through development and into operations.

We look forward to working closely with the Cavalier team to finalise the commercial arrangements and support the successful development of Crawford."

The Company will provide further updates as the parties' progress towards definitive agreements.

AUTHORISATION

This release has been authorised in accordance with the Company's published continuous disclosure policy and approved for release by the Board of SSH Group Ltd.

ABOUT SSH GROUP

SSH Group Ltd operates across the Mining, Civil and Construction sectors. Its model, Hire, Mine and Own, underpins its strategy as a vertically integrated, diversified metals and mining company.

FURTHER DETAILS

Investor Enquiries

investors@sshgroup.com.au

Company Secretary

cosec@sshgroup.com.au