

Mastermyne Group Limited

Appendix 4E

1. Company details

Name of entity:	Mastermyne Group Limited
ABN:	96 142 490 579
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

	2026 \$'000	2025 \$'000	Change \$'000	Change %
Revenue from continuing operations	237,697	210,246	27,451	13%
Underlying profit before tax	15,710	6,340	9,370	148%
Underlying profit after tax	11,036	3,858	7,178	186%
Statutory profit before tax	6,430	4,078	2,352	58%
Statutory net profit after tax from continuing operations	2,241	2,274	(33)	(1%)
Profit/(loss) after tax from discontinued operations	(238)	(560)	322	57%
Statutory profit after tax attributable to the owners of Mastermyne Group Limited	2,003	1,714	289	17%

Underlying profit before tax from continuing operations reflects the statutory net profit before tax adjusted to reflect the Directors' assessment of the result for the ongoing business activities of the consolidated entity. Underlying profit after tax from continuing operations reflects the statutory net profit adjusted to reflect the Directors' assessment of the result for the ongoing business activities of the consolidated entity. Refer to directors' report for reconciliation of statutory to underlying results. The presentation of non-IFRS financial information provides stakeholders the ability to compare against prior periods in a consistent manner.

Earnings per share for profit attributable to the owners of Mastermyne Group Limited	2026 Cents	2025 Cents
Basic earnings per share for profit from continuing operations	0.7	0.7
Diluted earnings per share for profit from continuing operations	0.6	0.6
Basic earnings per share	0.7	0.6
Diluted earnings per share	0.5	0.5

The profit for the Group after providing for income tax amounted to \$2.003 million (30 June 2025: \$1.714 million).

3. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period as the group focused on organic and inorganic growth.

Previous period

Dividend information	Record date	Payment date	Amount per security Cents	Franked amount per security Cents
2025 Interim dividend	07/03/2025	27/03/2025	0.500	0.500

The Company's Dividend Reinvestment Plan (DRP) did not apply to the interim dividend.

No final dividend was paid or declared for the year ended 30 June 2026.

4. Net tangible assets

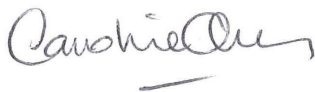
	30 June 2026	30 June 2025
	\$'000	\$'000
Net tangible assets*	65,752	62,981
Net tangible assets per ordinary security (\$)	0.21	0.20

Information supporting the Appendix 4E (disclosure requirements 3 to 8, 10 and 11) can be found in the Annual Financial Report for the year ended 30 June 2026 and the associated ASX announcement.

Commentary on the results for the period are contained in the Directors' Report within the Annual Financial Report and in the associated ASX announcement.

This report is based on the consolidated financial statements for the year ended 30 June 2026, which have been audited by Grant Thornton Audit Pty Ltd.

5. Signed



Signed

Date: 26 August 2026

Caroline Chan
Chair
Brisbane