

Scalare Partners

Scalare Partners Holdings Limited
ABN 96 629 598 778

ASX ANNOUNCEMENT

26 August 2026

Amendment to Convertible Note Funding Agreement

Scalare Partners Holdings Limited (ASX: SCP) advises that it has agreed with Blackstone Mercantile Group Ltd. SAC ('Blackstone') to an amendment of the Convertible Note Funding Agreement ('Agreement') which was entered into on 30 June 2026 and announced on 2 July 2026. The parties mutually agreed to the amendment having regard to the availability of the funding.

The amendment relates to the second tranche of \$4,500,000 which will now be paid in three instalments of \$1,500,000 each with each instalment payable on 26 August 2026, 24 September 2026 and 24 October 2026.

Blackstone has transferred the initial payment of \$1,500,000 and provided its remittance advice. SCP expects to receive the funds imminently.

As a result of the change to the funding arrangement Fairfax Partners Inc has agreed to be paid \$500,000 from each instalment in respect of its investor relations services rather than a one off payment of \$1,500,000.

-ENDS-

Authorised by the Board of Scalare Partners Holdings Limited

For more information, please contact:

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