HOLDINGS LIMITED

APPENDIX 4D | HALF-YEAR FINANCIAL REPORT

REPORTING PERIOD

Current reporting period:	**Half-year ended 30 June 2026**
Previous corresponding period:	Half-year ended 30 June 2025

Results for announcement to the market

	30 June 2026 $'000	30 June 2025 $'000	Increase / (decrease) $'000	Increase / (decrease) %
Revenue and other income from continuing operations	**54,282**	36,124	18,158	50%
Profit before tax	**13,308**	8,273	5,035	61%
Profit from continuing operations after tax attributable to members	**9,319**	6,271	3,048	49%
Net profit for the period attributable to members	**9,319**	6,271	3,048	49%
Basic earnings per share (cents)[1]	**7.21**	4.17	3.04	73%
Interim fully-franked dividend (cents)	**3.0**	1.0	2.0	200%
Net tangible assets per share (cents)	**(0.96)**	0.83	(1.79)	(216%)

[1] Basic earnings per share is calculated in accordance with *AASB 133* Earnings per Share, using net profit attributable to ordinary shareholders and the weighted average number of ordinary shares on issue during the period.

Dividends

During the half-year ended 30 June 2026, the Company declared and paid a final fully franked dividend of 3.0 cents per share, totalling $3.8m, in relation to the financial year ended 31 December 2025 (30 June 2025: nil).

On 27 August 2026, the Company declared an interim fully franked dividend of 3.0 cents per share (1H25: 1.0 cent), totalling $3.8m, in relation to the half-year ended 30 June 2026. The dividend will be paid on 30 September 2026 to shareholders registered on the record date of 18 September 2026. As the dividend was declared after the reporting date, no provision has been recognised in the financial statements for the half-year ended 30 June 2026.

The Company does not have a dividend reinvestment plan in operation.

Net tangible assets

Net tangible assets are calculated by deducting intangible assets and deferred tax assets from the net assets of the Group. Net assets include right-of-use assets and the corresponding lease liabilities recognised under AASB 16 Leases. The Company completed $11.4m of share buybacks and paid $3.8m in dividends during the period.

Control gained or lost over entities

The Company established the EDU Employee Share Trust on 7 May 2026 and did not lose control over any Group entities during the period.

Details of associates and joint venture entities

The Company did not have any associates or joint ventures during the period.

Audit

The Half-Year Report for the half-year ended 30 June 2026 has been reviewed by the Company's auditor in accordance with ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity. The independent auditor's review report is not subject to a modified conclusion, an emphasis of matter paragraph or other matter paragraph.

Additional information required by Listing Rule 4.2A

Additional information requiring disclosure in accordance with Listing Rule 4.2A, including commentary on the results and in relation to the acquisition or disposal of entities, is contained in the Half-Year Report for the period ended 30 June 2026.