



Butn Limited

ACN 644 182 883

www.butn.co

ASX Code: BTN

Melbourne, 27 August 2026

ASX ANNOUNCEMENT

Appendix 4E for the year ended 30 June 2026

In accordance with the Listing Rule 4.3A, below is the Appendix 4E with the stipulated information or cross referenced to the 30 June 2026 audited financial statements which is attached.

Current period: 1 July 2025 to 30 June 2026

Previous period: 1 July 2024 to 30 June 2025

Comparison to previous period	FY26 \$M	FY25 \$M	Up / Down	% change
Revenue from ordinary activities	15.270	14.606	Up	5%
Loss from ordinary activities after tax	(3.827)	(2.662)	Down	44%
Net loss for the period	(3.827)	(2.662)	Down	44%

Dividends	Amount per security	Amount per security
Current period:		
Final dividend	Not applicable	Not applicable
Interim dividend	Not applicable	Not applicable
Previous period:		
Final dividend	Not applicable	Not applicable
Interim dividend	Not applicable	Not applicable

Butn Limited does not propose to pay a final dividend for the year ended 30 June 2026 (30 June 2025: no dividend declared).

No interim dividend was declared for the half year ended 31 December 2025 (31 December 2024: no interim dividend declared).

Record date	Not applicable
Dividend payment date	Not applicable

	30 June 2026 \$	30 June 2025 \$	Up / Down	% change
Net tangible asset per share (NTA per share)	0.028	0.031	Down	11%

Entities over which control has been gained during the period

Not applicable.

Significant other information

Additional Appendix 4E disclosure requirements and commentary on operating performance, financial position, cashflows, results of segments and other factors affecting the results for the period are contained in the 30 June 2026 financial statements and public announcements made in the period by Butn Limited in accordance with the continuous disclosure requirements of the Corporations Act 2001 (Cth) and the ASX Listing Rules.

This report is based on the 30 June 2026 financial statements and accompanying notes which have been audited by Hall Chadwick Melbourne Audit.

This announcement has been authorised for release by the Board of Directors of Butn Limited.

Further information please contact:

Investors

Rael Ross, CEO and Exec Director

Investor Relations: investors@butn.co

About Butn

Butn Limited is an Australian Business-to-Business ('B2B') funder innovating the way SMEs fund and grow their businesses. Butn focuses on transactional funding – funding SME businesses through their working capital constraints by financing individual transactions, leveraging the end debtor's credit. With a vision of "Your money, today" Butn delivers cashflow funding solutions at the click of a Butn having funded over \$2.5 billion to Australian businesses. For more information visit www.butn.co