RocketBoots Limited and Controlled Entities
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	RocketBoots Limited
ABN:	83 165 522 887
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

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Revenues from ordinary activities	up	9.72%	to	724,815
Profit from ordinary activities after tax attributable to the owners of RocketBoots Limited	down	42.03%	to	(6,610,183)
Profit for the year attributable to the owners of RocketBoots Limited	down	42.03%	to	(6,610,183)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

RocketBoots Limited (“RocketBoots”, the “Company” or the “Group”) continued to deliver and commercially execute its AI- and cloud-based software-as-a-service (“SaaS”) platform. The platform is designed to help enterprise retailers and retail banks run stores and branches at lower operating cost and with less loss, while improving service, sales and customer loyalty — by turning in-person video into measurable operational outcomes as customer behaviour changes.

On 18 December 2025 the Company announced a contract with a tier-one multinational retailer to deploy its proprietary AI-driven loss prevention software across approximately 40% of the customer’s network. The contract is expected to contribute approximately A$9.1 million of annual recurring revenue (“ARR”) once rolled out, more than a ten-fold increase on RocketBoots’ ARR at the time of announcement. The term is five years, with automatic one-year extensions. Rollout is planned for calendar year 2026.

In March 2026 the Company announced an associated activation contract, which is expected to contribute a further approximately A$3.3 million of non-recurring activation revenue, recognised as stores are deployed.

During the year RocketBoots also converted a trial to a contract with a retail banking customer in Australia, continued to deliver trials to customers across the UK and US, secured renewals from existing clients, and signed an agreement to trial workforce software with a Mexican bank. The Company continues to pursue a robust sales pipeline.

In December 2025 the Company announced a A$7.025 million placement to fund international expansion. The placement was supported by existing and new investors, including four new institutions. A$1 million was received in December 2025 and a further A$6 million in January 2026, with the balance subject to shareholder approval.

The Company recorded a net loss after tax of A$6,610,183 for the year ended 30 June 2026.

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(0.647)	(0.73)

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Details of associates and joint venture entities

Not applicable.

7. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

8. Attachments

The annual report of RocketBoots Limited for the year ended 30 June 2026 is attached.

9. Signed

Signed   Date: 26 August 2026

Roy McKelvie

Roy McKelvie
Chairman
Sydney