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CIVMEC DELIVERS FY26 REVENUE OF A$903M & NPAT OF A$52M

Key Highlights for FY2026

- Revenue of A$903.0 million, an increase of 11.4% on FY25
- EBITDA of A$107.3 million, up 17.0%, an EBITDA margin of 11.9%
- NPAT of A$52.1 million, up 22.5%, a net profit margin of 5.8%
- Earnings per share of 10.23 Australian cents, up 22.2% on FY25
- Net assets of A$591.2 million
- Order book of A$1.4 billion at 31 July 2026
- Final dividend of 3.5 Australian cents, fully franked, total of 6.0 Australian cents for FY26

Civmec Limited ("Civmec", "Company" or "Group") today announced its financial results for the full year ended 30 June 2026 (FY26). The Company achieved revenue of A$903.0 million, an increase of 11.4% on the prior year, with earnings before interest, tax, depreciation and amortisation (EBITDA) of A$107.3 million, up 17.0% and reflecting an EBITDA margin of 11.9%. Net profit after tax (NPAT) for FY26 was A$52.1 million, an increase of 22.5%, resulting in a net profit margin of 5.8%. Earnings per share were 10.23 Australian cents.

The Group's cash and cash equivalents stood at A$54.6 million at 30 June 2026, with total borrowings at A$60.0 million. Operating cash flow before working capital movements was A$107.2 million, up 20.0% on the prior year, with the movement in the cash position over the year reflecting increased investment in working capital to support higher levels of activity and the growth in secured work. The Group's order book was A$1.4 billion at 31 July 2026.

Net assets increased to A$591.2 million, underpinned by property, plant and equipment of A$619.6 million.

The Company has declared a final dividend of 3.5 Australian cents which will be fully franked and paid on 23 October 2026. This takes total dividends declared for FY26 to 6.0 Australian cents.

Chairman James Fitzgerald said: *"FY26 was a year of disciplined growth and strategic progress. We grew earnings across a broad mix of sectors, established Civmec Defence Industries as a prime contractor to the Commonwealth, and delivered a strong safety performance across all metrics. The Board is pleased to maintain a fully franked dividend of 6.0 cents for the year, which reflects our confidence in the quality of our order book and the opportunities available to the business."*

Order Book

As at 31 July 2026, Civmec's order book stood at A$1.4 billion, reflecting the successful conversion of tenders during the second half and a diverse range of awards across our operating sectors. Significant awards secured during the year included major SMPE&I

packages at Iluka Resources' Eneabba Rare Earths Refinery and the Perth Sporting and Entertainment Precinct.

Tendering activity across the Group is very strong, demonstrating that demand remains highly favourable, underpinned by a growing pipeline of opportunities across key sectors.

The Group continues to be engaged on an increasing number of early contractor involvement (ECI) and pre-FEED processes for medium to large-scale projects across the resources, energy and infrastructure sectors, which positions Civmec well for future contract awards.

Chief Executive Officer Patrick Tallon said: *"Our FY26 result reflects the strength of our people, our proven execution capability, and the consistent delivery we bring to every project. The establishment of Civmec Defence Industries, together with the expansion of our regional facilities in Port Hedland and Gladstone, has further broadened our capabilities and market reach. With strong contributions across all sectors, we enter FY27 with a substantial order book, strong market demand, and a robust pipeline of opportunities."*

Operational Update

The Group recorded a number of significant operational milestones in FY26, spanning project completions, new awards and continued capability development across the sectors in which we operate.

- **Iluka Eneabba Rare Earths Refinery** – Civmec completed over 14,000m³ of concrete works and the design, fabrication, construction and installation of field-erected tanks at Iluka's Eneabba Rare Earths Refinery. During the year the Group secured further packages from Iluka with the award of SMPE&I installation packages comprising approximately 4,000 tonnes of steel, 87km of piping and 585km of cabling, together with a follow-on piping fabrication package.
- **BHP Port Debottlenecking Project 2 (PDP2) and Car Dumper Program** – Following a successful early contractor involvement process, Civmec mobilised to Nelson Point, Port Hedland to deliver the civil concrete works required for installation of a sixth car dumper (CD6). The Group is currently manufacturing CD6 and CD4 at its Henderson facility, after successful manufacturing car dumper 3 during the year. On site activities are well under way, including demolition, earthworks, extensive piling, dewatering infrastructure and establishment of an onsite concrete batch plant.
- **Perth Sporting and Entertainment Precinct** – Civmec was awarded the Perth Park project for the Office of Major Transport and Infrastructure Delivery, to be delivered under an integrated alliance. The scope includes ground improvement, piling, concrete construction and structural steel installation, fit out of entertainment areas and public amenities with works well under way.
- **Chevron Gorgon Carbon Capture and Storage (CCS)**– The Group secured a substantial follow-on package for Chevron Australia's CCS long-term optimisation program, expanding the scope to 30 module structures and 75 pre-assembled structures of approximately 2,100 tonnes, including the fabrication and delivery of 18km of piping and 6.6km of cable. Delivery of completed modules commenced during the year.

Leadership

The Company has promoted Mark Clay to the executive team as the Executive General Manager, Defence. Mark joined Civmec in 2018 and was influential in building the Group's defence business, including the acquisition and integration of Luerssen Australia and the establishment of Civmec Defence Industries as a prime contractor to the Commonwealth. In this expanded role, he will lead the Group's defence capabilities across naval shipbuilding, sustainment and emerging programs, while adding to the broader strategic direction of the business. Mark's proven leadership will greatly contribute to the executive team and consequently the continued growth of Civmec Defence Industries.

This announcement was authorised for release to the SGX & ASX by the Board of Directors.

*******End of Release*******

About Civmec Limited

Civmec is an integrated, multi-disciplinary construction and engineering services provider to the Energy, Resources, Infrastructure and Marine & Defence sectors. Headquartered in Henderson, Western Australia, Civmec has regional offices in Newcastle (New South Wales, Australia), Gladstone (Queensland, Australia), and Port Hedland (Western Australia). The Company is incorporated in Australia and listed on the ASX (Australia ASX:CVL) and SGX (Singapore SGX:P9D) and its core capabilities include heavy engineering, shipbuilding, OEM equipment, modularisation, SMP (structural, mechanical, piping), EIC (electrical, instrumentation and control), precast concrete, site civil works, industrial insulation, maintenance, surface treatment, refractory and access solutions.

For more information, please visit our website at www.civmec.com.au