

**ReNerve Limited**  
**Appendix 4E**  
**Preliminary final report**

**1. Company details**

|                   |                                 |
|-------------------|---------------------------------|
| Name of entity:   | ReNerve Limited                 |
| ABN:              | 23 614 848 216                  |
| Reporting period: | For the year ended 30 June 2026 |
| Previous period:  | For the year ended 30 June 2025 |

**2. Results for announcement to the market**

|                                                                                       |    |          | \$          |
|---------------------------------------------------------------------------------------|----|----------|-------------|
| Loss from ordinary activities after tax attributable to the owners of ReNerve Limited | up | 49.2% to | (5,572,439) |
| Loss for the year attributable to the owners of ReNerve Limited                       | up | 49.2% to | (5,572,439) |

*Dividends*

There were no dividends paid, recommended or declared during the current financial period.

*Comments*

The loss for the company after providing for income tax amounted to \$5,572,439 (30 June 2025: \$3,733,918).

**3. Net tangible assets**

|                                           | Reporting<br>period<br>Cents | Previous<br>period<br>Cents |
|-------------------------------------------|------------------------------|-----------------------------|
| Net tangible assets per ordinary security | 1.80                         | 3.63                        |

**4. Control gained over entities**

|                                         |                        |
|-----------------------------------------|------------------------|
| Name of entities (or group of entities) | ReNerve Asia Pte. Ltd. |
| Date control gained                     | 26 June 2026           |

**5. Loss of control over entities**

Not applicable.

**6. Dividends**

*Current period*

There were no dividends paid, recommended or declared during the current financial period.

*Previous period*

There were no dividends paid, recommended or declared during the previous financial period.

**7. Dividend reinvestment plans**

Not applicable.

**8. Details of associates and joint venture entities**

Not applicable.

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**9. Foreign entities**

*Details of origin of accounting standards used in compiling the report:*

ReNerve Asia Pte. Ltd. is incorporated in Singapore. The consolidated financial statements have been prepared in accordance with Australian Accounting Standards and Interpretations issued by the Australian Accounting Standards Board (AASB).

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**10. Audit qualification or review**

*Details of audit/review dispute or qualification (if any):*

The financial statements have been audited and an unmodified opinion has been issued.

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**11. Attachments**

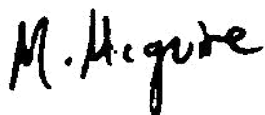
*Details of attachments (if any):*

The Annual Report of ReNerve Limited for the year ended 30 June 2026 is attached.

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**12. Signed**

Signed



Date: 28 August 2026