TIP Group

28 August 2026

ASX/Media Release

Continued growth funds record investment and expanding asset base

Teaminvest Private Group Limited (TIP) continued building a diversified flywheel of insight generation, operating businesses and passive holdings designed to compound shareholder capital over the long-term.

During FY26 TIP delivered a 19% increase in statutory profit, 24% increase in operating EBITDA, $6.6m of operating cashflow, and made $12.1m of further growth investment. As of 30 June 2026, TIP has created $3.10 of value for every $1 invested

Metric	FY26	
Statutory Profit	$2.8m	up 19.1%
Operating Cashflow	$6.6m	cash conversion greater than 200%
Active Portfolio Revenue	$161.0m	up 14.4%
Active Portfolio EBITDA	$14.1m	up 23.9%
Value created per $1 invested (MOIC)	$3.10	up despite increase in denominator
Growth Investments	$12.1m	in addition to $4.5m in FY25
Investments with MOIC > 1 (all)	81%	13 of 16 investments have now returned more than cost
Investments with MOIC > 1 (current)	91%	10 of 11 current investments area already net positive, with future upside from growth and/or sales
Passive portfolio	$15.7m	up 6.4%, equivalent to $0.58 per share
Net Assets Per Share	$3.24	up 2.8%
Net Tangible Assets Per Share (NTA)	$1.87	up 6.2%
Cash EPS	15.8 cps	up 3.5%
Statutory EPS	10.5 cps	up 39.7%
Dividend	3.10 cps	up 3.3%

Active businesses continue to accelerate

TIP's active portfolio delivered another year of strong growth:

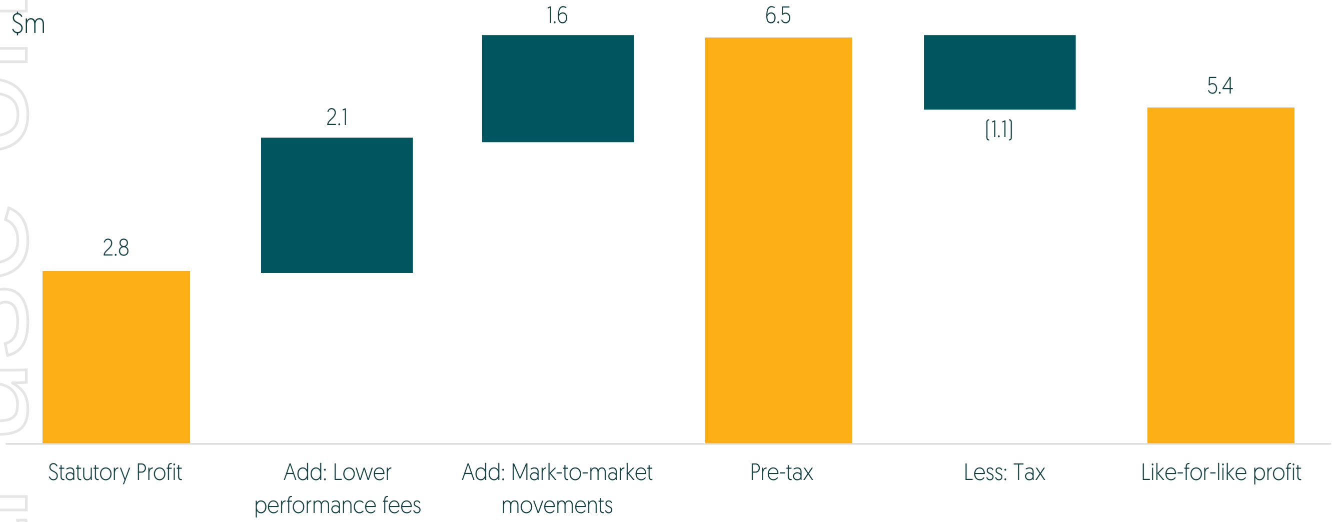
- Revenue increased 14% yoy to $161.0 million
- EBITDA increased 24% yoy to $14.1 million
- Growth was driven by prior investments made across the portfolio
- Momentum has continued into FY27

Several portfolio businesses delivered exceptional EBITDA growth, including Multimedia Technology (+198% yoy), Automation Group (+86% yoy), East Coast Traffic (+31% yoy) and Icon Metal (+18% yoy). Importantly, each of these businesses has now returned more capital to TIP than was originally invested while continuing to grow.

ASX/Media Release (cont.)

Like-for-like profit growth was material

Strong profit growth of 19% likely understates underlying earnings due to unfavourable mark-to-market and performance fee impacts. On a like for like basis, comparable profit was $5.4m (up 131% yoy).



The next growth platform is already in sight

Should the proposed acquisition of Intelligent Investor complete, it will expand TIP's scale, distribution and growth opportunities. Acquiring the business is expected to add:

- 272,000 users
- c.7,000 paying subscribers
- Four ETFs with $273 million of FUM

The acquisition aligns with TIP's long-term strategy of owning high-quality businesses with recurring revenue, strong customer relationships and growth potential. It is also expected to be earnings accretive on a cash basis from year one.

Outlook

TIP's priorities for FY27 are clear:

- Complete and integrate Intelligent Investor (subject to completion)
- Convert recent growth investments into higher operating cashflows
- Continue creating shareholder value (MOIC) through disciplined capital allocation
- Grow operating earnings across the portfolio
- Compound net assets per share over the long term

Andrew Coleman
Chief Executive Officer
Teaminvest Private Group Limited

Why Read The CEO Letter?

The FY26 result is only part of the story. Investors seeking to understand how we create value over the long-term are encouraged to read the full CEO Letter and Annual Report accompanying the results announcement.