28 August 2026

On-Market Share Buy-Back

Highlights

- LPE is pleased to announce an on-market buy-back of LPE ordinary shares as part of the Company's capital management framework.
- The buy-back will be funded from operating cash flows and existing cash reserves and will not draw on capital committed to the Company's growth programme.
- Under ASX Listing Rule 7.29, shareholder approval is not required.
- An Appendix 3C setting out the terms of the buy-back will be lodged with the ASX separately.

Rationale

Following the positive FY2026 result, the acquisition of PowerHub, the new Westpac banking facility and the long-dated Master Services Agreements executed in July 2026, the Board considers a disciplined buy-back an appropriate use of surplus cash alongside the Company's committed growth capital. The on-market buy-back is a means of returning surplus capital to shareholders as earnings build and provides an orderly on-market liquidity for LPE's smaller shareholders.

Discretion Retained

The buy-back is discretionary, LPE is not committed to acquire any specific number of shares and retains full discretion as to the volume, price and timing of any purchase or to vary, pause or not proceed with the buy-back having regard to market conditions. LPE will update the market on the commencement and progress of the buy-back in accordance with its continuous disclosure obligations under ASX Listing Rule 3.1.

Authorised for release by the Board.

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ENDS

About LPE

Locality Planning Energy Holdings Limited (ASX: LPE) is an integrated multi-utility services provider (MUSCo) delivering utility infrastructure and energy solutions to developers, asset owners and communities, primarily across Queensland and Northern New South Wales, with a growing presence South Australia and Tasmania.

LPE delivers integrated utility infrastructure and energy solutions that supports the planning, development and long-term operation of residential, commercial and mixed-use communities. Working alongside developers, asset owners, owners corporations and commercial customers, we provide tailored, place-based solutions that simplify utility delivery and enhance long-term asset performance.

Our integrated service offering includes embedded electricity networks, hot and cold water, solar and community batteries, enabling customers to access essential utility services through a single, coordinated delivery model. This approach reduces project complexity, improves operational efficiency and lowers whole of life operating costs.

If you have any questions about this announcement or any past LPE announcements, visit our Investor Hub. Like, comment or ask a question on our announcements. You can find this through the following link or scanning the QR code: investorhub.localityenergy.com.au or email us on investors@localityenergy.com.au

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