Gumtree Australia Markets Limited
and its Controlled Entities
ACN 611 717 036

Level 22, 1 York Street,
Sydney NSW 2000

ASX:GUM ("GUM" or "the Company")

ASX Announcement
28 August 2026

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2026 Appendix 4E Preliminary final report

1. Company details

Name of entity	Gumtree Australia Markets Limited
ABN	95 611 717 036
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

Principal activities

Gumtree Australia Markets Limited is a group of businesses operating in the digital marketplace sector.

Following the divestment of the Capital Markets business last financial year, the Group's principal activities are focused on the Classifieds segment, comprising three highly complementary and market-leading brands: Gumtree, Carsguide, and Autotrader, which collectively form one of Australia's largest online marketplace ecosystems.

Gumtree is Australia's largest and longest-standing horizontal classifieds marketplace, generating over 400 million page views per month and listing an annual Gross Merchandise Value (GMV) of approximately AUD 35 billion.

Carsguide is the country's #1 automotive editorial platform, offering trusted reviews, news, and research tools to over 2 million unique users per month.

Autotrader is a dedicated automotive marketplace that connects car dealers with in-market shoppers, attracting more than 1 million unique users monthly.

Together, these platforms reach 1 in 5 Australians each month and serve a combined monthly audience of 4 million unique users.

There were no other significant changes in the nature of the Group's principal activities during the financial year.

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2. Results for announcement to the market

Dividends

As the Group continues to progress its strategy, it will continue to invest operating cashflows into strategic growth, and the Board has elected not to declare a dividend in relation to financial year ended 30 June 2026 (30 June 2025: $Nil).

2026 Financial Year Results

Financial Performance	30 June 2026 $	30 June 2025 $	Increase/ (decrease) $	Percentage Change %
Total revenue	69,589,163	74,429,626	(4,840,463)	(7%)
EBITDA from continuing operations	7,818,093	6,038,112	1,779,981	29%
EBITDA from discontinued operations	—	(12,743,710)	12,743,710	100%
Profit/(loss) before Tax from continuing operations	3,503,424	(115,222)	3,618,646	3141%
Profit/(loss) before Tax from discontinued operations (1)	(25,555)	(13,594,027)	13,568,472	100%
Profit/(loss) from ordinary activities after tax	4,142,585	(14,525,964)	18,668,549	129%

(1) Discontinued operations include Capital Markets Business

Cash receipts from customers for the financial year ended 30 June 2026 was $78,121,272.

This represents a decrease of 16% from the previous year (30 June 2025: $93,025,494).

The cash and cash equivalents as at 30 June 2026, was $1,176,428. This represents a decrease of 69% from the previous year (30 June 2025: $3,755,581).

The financial assets as at 30 June 2026, was $nil, a decrease of 100% on the previous year, (30 June 2025 $148,566). This is attributable to the divestment of the capital markets business.

Highlights & Financials

- Successful transformation to a pure play marketplace business following the divestment of its loss-making Capital Market activities in FY25;
- Introduction of new revenue lines and transitioning to a transactional marketplace with Payments and Shipping functionalities rolled out in the financial year;
- Total revenues decreased by $4.8 million to $69.6 million from $74.4 million in the previous financial year, mainly driven by a softening Advertising market.
- Reported Group EBITDA improved to $7.8m, up 29% on pcp;
- Profit before Tax increased to $3.5m (2025: loss of $0.1m) following a significant reduction in the overall cost base;
- The Group continued to generate strong operating cash flows of $7.3m in FY26, up 27% on pcp and;
- The Group materially deleveraged in the financial year with $4.9m repaid to the Commonwealth Bank of Australia ("CBA"). The terms of the existing CBA facility have been successfully amended during the year, resulting in a reduction of the quarterly principal repayment requirements and an extension until November 2027 (outstanding balance: $27.9 million as at 30 June 2026).

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Operations

The Gumtree Group kept a strong focus on executing on its strategic roadmap. In FY26 we rolled out additional features for our Gumtree Pay solution as well shipping functionalities added. These updates make buying and selling on our marketplace safer, simpler and more convenient.

We announced two important milestones in our journey to modernise the marketplace buying and selling experience with hitting 2,500 Gumtree Pay transactions in April 2026 and facilitating more than $1million of goods securely transacted since launch.

More transactional functionalities are on the roadmap to be released in FY27. Adding a 'Buy Now' capability together with a Wallet functionality simplifies the shopping process and further increases adoption rates.

In H1 FY 2026 Gumtree Group announced a commercial partnership with Australia Community Media (ACM). This agreement unlocked new commercial opportunities regarding integrated automotive content, cross-listing and advertising solutions to a combined online unique audience of 6.2 million Australians per month. As part of this agreement the Carsguide brand became the exclusive provider of expert-led automotive reviews, news and video content across the entire ACM network of mastheads and websites. The Company receives in return marketing credits to advertise on the ACM platform.

Gumtree Group maintains a continued focus on improving overall trust & safety, reducing scams and improving the buyers' and sellers' journey to drive a better user experience. We have seen a strong improvement in App user ratings (iOS / Android) as well as on Trustpilot and Productreview in the last 12 months.

Governance

The Company appointed Tommy Logtenberg as Managing Director of the Company and the Gumtree Group during the financial year after holding the role of Chief Executive Officer since 2023.

Outlook

In FY27 we continue to streamline our operations to focus on our core strength and build strong foundations for future growth and increase profitability levels.

Management of the Group keeps a strong focus on cost control to increase returns going forward.

Significant events after the balance date

On 27 August 2026, the Group executed unsecured loan agreements with two existing major shareholders for a total funding facility of $1,400,000 ($700,000 contributed by each shareholder).

The proceeds of the loan facility will be utilised to fund upcoming operational restructuring activities across the Group.

The key terms of the debt facility are as follows:

- **Total Facility Amount:** $1,400,000 ($700,000 per shareholder)
- **Execution Date:** 27 August 2026
- **Purpose:** Funding of upcoming corporate and operational restructuring
- **Interest Rate:** 9.0% per annum
- **Interest Repayments:** Accrued interest is repayable in a single initial instalment in April 2027
- **Principal Repayments:** Commencing July 2027 over a 6-month amortisation schedule, with full repayment required by December 2027

Except for the funding arrangement outlined above, no other matters or circumstances have arisen since 30 June 2026 that have significantly affected or may significantly affect:

- the Group's operations in future financial years; or
- the results of those operations in future financial years; or
- the Group's state of affairs in future financial years.

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3. Net tangible assets/liabilities

	30 June 2026 Cents	30 June 2025 Cents
Net tangible liabilities per ordinary security	(13.15)	(14.52)

4. Control gained over entities

Not applicable.

5. Details of associates and joint venture entities

Not applicable.

6. Loss of control over entities

On 30 June 2025, the Group completed the sale of its Capital Markets business. As a result of this transaction, the Group ceased to have control over the following subsidiary during the year ended 30 June 2026.

Name of entity:	Subscribacar Pty Ltd
Date control lost:	22 October 2025.

7. Audit of Financial Statements

The financial statements have been audited and an unmodified opinion has been issued.

8. Attachments

The Annual Report of Gumtree Australia Markets Limited for the year ended 30 June 2026 is attached.

All the documents comprise the information required by ASX Listing Rule 4.3A.

9. Signed

Bruce Rathie
Chairman
Sydney

28 August 2026