



Austal Limited
Appendix 4E for the year ended 30 June 2026

1. The reporting period is from 1 July 2025 to 30 June 2026. The previous corresponding period is 1 July 2024 to 30 June 2025.		
2. Results for announcement to the market		\$'000
2.1 Revenue from ordinary activities	up 11% to	\$ 2,028,961
2.2 Profit from ordinary activities after tax attributable to members	down 160% to	(53,602)
2.3 Net profit for the period attributable to members	down 160% to	(53,602)
2.4 Dividend distributions		
FY2026 interim dividend (0 cents per share) for the 6 months to 31 December 2025.		-
FY2026 final dividend (0 cents per share) for the full year to 30 June 2026.		-
2.5 Record date for determining entitlements to the dividends		-
2.6 Explanation of figures in 2.1 to 2.4 that may be required		Refer to Annual Report
3. Statement of comprehensive income with notes		Refer to Annual Report
4. Statement of financial position with notes		Refer to Annual Report
5. Statement of cash flows and notes		Refer to Annual Report
6. Statement of changes in equity		Refer to Annual Report
7. Dividend distributions		Refer to 2.4
8. Dividend Reinvestment Plan		N/A
9. Net tangible assets per ordinary security		
9.1 Current period (\$ / share)	\$	2.85
9.2 Previous corresponding period (\$ / share)		3.03
10. Control gained or lost over entities during the period		N/A
11. Details of associates and joint venture entities		N/A
12. Other significant information		Refer to Annual Report
13. Accounting standards used by foreign entities		
The financial statements of subsidiaries are prepared using consistent accounting policies for the same reporting period as the parent company.		
The foreign entities including Austal USA prepare their accounts under accounting standards that are equivalent to International Financial Reporting Standards.		
14. Commentary on the result		
14.1 Earnings per share		
Current period – basic (\$ / share)	\$	(0.127)
Previous corresponding period – basic (\$ / share)		0.236
Current period – diluted (\$ / share)		(0.127)
Previous corresponding period – diluted (\$ / share)		0.233
14.2 Returns to shareholders including distributions and buy backs		Refer to 2.4
14.3 Significant features of operating performance		Refer to Annual Report
14.4 Segment results		Refer to Annual Report
14.5 Trends in performance		Refer to Annual Report
14.6 Other factors affecting the results in period or future		Refer to Annual Report
15. Audit of accounts upon which this is based		Audited accounts
16. Accounts not audited or subject to review		N/A
17. Qualifications of audit		No qualifications