Maggie Beer Holdings Ltd
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Maggie Beer Holdings Ltd
ABN:	69 092 817 171
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

			%	$'000
Revenues from ordinary activities	down	(0.2%)	to	75,731
Loss from continuing operations after tax attributed to the owners of Maggie Beer Holdings Ltd	down	32.9%	to	(9,528)
Total Loss from ordinary activities after tax attributable to the owners of Maggie Beer Holdings Ltd	down	60.8%	to	(9,528)
Loss for the year attributable to the owners of Maggie Beer Holdings Ltd	down	60.8%	to	(9,528)

Operating results for the year

Net Sales from continuing operations $75.7 million; slightly down by 0.2% on the prior year:

- Maggie Beer Products (MBP) net sales up 8.2%, driven by growth in core categories (Stocks, Cheese) and the Crackers launch, with growth across both major grocery retailers
- Hampers & Gifts Australia (HGA) net sales down 6.3% compared to FY25, driven by a decline in online sales following a website platform migration completed during the year, which disrupted organic website traffic, partly offset by price and freight-recovery initiatives on broadly flat volumes

Gross Margin (GM) was up 1.6 percentage points to 48.7% impacted by:

- MBP Retail – gross margin of 39.8% for FY26 (FY25: 38.8%), up 1.0 percentage points, reflecting freight and procurement cost savings, partially offset by continued elevated trading terms and promotional discounting
- E-Commerce - gross margin of 56.1% (FY25: 53.2%), up 2.9 percentage points, reflecting reduced discounting and higher average order values

Trading EBITDA loss of $0.5 million (FY25: loss of $0.7 million), a $0.2 million improvement, driven by a $1.8 million reduction in unallocated corporate costs, with both Maggie Beer Products and Hampers & Gifts Australia delivering a positive underlying trading contribution before corporate overhead allocation

MBH has no debt with a net cash position of $1.9 million at 30 June 2026.

The loss from continuing operations for the 12 months ended 30 June 2026 after providing for income tax amounted to $9.5 million (FY25: loss of $14.2 million).

During FY26, the principal continuing activities of the consolidated entity was the sale of branded premium food and beverage & gifting products in Australia and overseas markets.

The loss for the consolidated entity after providing for income tax amounted to $9.5 million (30 June 2025: loss of $24.3 million).

MAGGIE BEER HOLDINGS

Financial Position

The consolidated entity is supported by a balance sheet with net assets at 30 June 2026 of $29.1 million (30 June 2025: $33.5 million), including a cash balance of $1.9 million (30 June 2025: $1.0 million). The net assets decreased by $4.4 million to $29.1 million (30 June 2025: $33.5 million). This decrease was due to the FY26 loss after tax of $9.5 million - which included non-cash impairment charges of $3.5 million against Hampers & Gifts Australia goodwill and $1.5 million against Maggie Beer Products' other non-current assets - substantially offset by $5.15 million of net proceeds from the October-December 2025 capital raising (the $2.98 million placement and $2.30 million non-renounceable rights issue, net of $0.13 million of issue costs). Net tangible assets increased by $1.1 million to $16.5 million (30 June 2025: $15.4 million).

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	3.67	4.36

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Dividends

Current period
There were no dividends paid, recommended or declared during the current financial period.

Previous period
There were no dividends paid, recommended or declared during the previous financial period.

7. Dividend reinvestment plans

Not applicable.

8. Foreign entities

Not applicable.

9. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

10. Attachments

The Annual Report of Maggie Beer Holdings Ltd for the year ended 30 June 2026 is attached.

11. Signed

MARK LINDH
NON-EXECUTIVE CHAIRMAN
Date: 31 August 2026