Ovanti Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Ovanti Limited
ABN:	11 091 192 871
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

				$
Revenues from ordinary activities	down	60.3%	to	2,344,765
Loss from ordinary activities after tax attributable to the owners of Ovanti Limited	up	149.9%	to	(23,943,495)
Loss for the year attributable to the owners of Ovanti Limited	up	149.9%	to	(23,943,495)

Dividends
There were no dividends paid, recommended or declared during the current financial period.

Comments
The loss for the consolidated entity after providing for income tax amounted to $23,943,495 (30 June 2025: $9,582,559).

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	1.32	0.41

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Dividends

Current period
There were no dividends paid, recommended or declared during the current financial period.

Previous period
There were no dividends paid, recommended or declared during the previous financial period.

7. Dividend reinvestment plans

Not applicable.

8. Details of associates and joint venture entities

Not applicable.

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9. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

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10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The Preliminary Financial Report is unaudited.

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11. Attachments

Details of attachments (if any):

The Preliminary Financial Report of Ovanti Limited for the year ended 30 June 2026 is attached.

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12. Signed

Signed ______________________________ Date: 31 August 2026

Daler Fayziev
Executive Chairman

Ovanti Limited

ABN 11 091 192 871

Preliminary Financial Report - 30 June 2026

Ovanti Limited
Consolidated statement of profit or loss and other comprehensive income
For the year ended 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Revenue from continuing operations	1	2,344,751	5,892,580
Other income	2	1,442,232	1,811,084
Interest revenue calculated using the effective interest method		14	7,597
Expenses			
Cost of sales		(2,250,645)	(5,274,627)
Administration expenses		(898,960)	(455,655)
Marketing expenses		(558,186)	(191,428)
Travel expenses		(305,871)	(475,523)
Employee benefits expense		(882,142)	(1,195,110)
Depreciation and amortisation expense		(140,622)	(62,047)
Compliance and professional fees		(8,658,662)	(6,587,179)
Share-based payments		(636,000)	-
Impairment of investment in associate	6	(1,159,930)	(2,009,782)
Product development expenditure		(5,981,875)	-
Impairment of intangible assets	7	(2,207,814)	-
Other expenses		(181,165)	(921,477)
Finance costs		(5,104)	(120,992)
Loss before income tax expense from continuing operations		(20,079,929)	(9,582,559)
Income tax expense		-	-
Loss after income tax expense from continuing operations		(20,079,929)	(9,582,559)
Loss after income tax expense from discontinued operations	3	(3,863,566)	-
Loss after income tax expense for the year attributable to the owners of Ovanti Limited		(23,943,495)	(9,582,559)
Other comprehensive income			
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation		210,180	1,749,319
Other comprehensive income for the year, net of tax		210,180	1,749,319
Total comprehensive income for the year attributable to the owners of Ovanti Limited		(23,733,315)	(7,833,240)
Total comprehensive income for the year is attributable to:			
Continuing operations		(23,733,315)	(7,833,240)
Discontinued operations		-	-
		(23,733,315)	(7,833,240)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Ovanti Limited
Consolidated statement of profit or loss and other comprehensive income
For the year ended 30 June 2026

		Cents	Cents
Earnings per share for loss from continuing operations attributable to the owners of Ovanti Limited			
Basic earnings per share	13	(4.72)	(8.96)
Diluted earnings per share	13	(4.72)	(8.96)
Earnings per share for loss from discontinued operations attributable to the owners of Ovanti Limited			
Basic earnings per share	13	(0.91)	-
Diluted earnings per share	13	(0.91)	-
Earnings per share for loss attributable to the owners of Ovanti Limited			
Basic earnings per share	13	(5.63)	(8.96)
Diluted earnings per share	13	(5.63)	(8.96)

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Ovanti Limited
Consolidated statement of financial position
As at 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Assets			
Current assets			
Cash and cash equivalents	4	292,530	4,945,424
Trade and other receivables	5	715,905	1,926,192
Contract assets		-	74,892
Other		469,507	75,875
Total current assets		1,477,942	7,022,383
Non-current assets			
Investments accounted for using the equity method	6	14,307,687	14,395,220
Other financial assets		217,391	-
Property, plant and equipment		1,796	5,231
Intangibles	7	15,728	2,360,729
Other		-	9,000
Total non-current assets		14,542,602	16,770,180
Total assets		16,020,544	23,792,563
Liabilities			
Current liabilities			
Trade and other payables	8	2,790,870	3,906,710
Borrowings	9	56,201	45,622
Employee benefits		-	4,438
Total current liabilities		2,847,071	3,956,770
Total liabilities		2,847,071	3,956,770
Net assets		13,173,473	19,835,793
Equity			
Issued capital	10	119,526,426	103,532,679
Reserves	11	3,442,742	2,155,314
Accumulated losses		(109,795,695)	(85,852,200)
Total equity		13,173,473	19,835,793

The above consolidated statement of financial position should be read in conjunction with the accompanying notes

Ovanti Limited
Consolidated statement of changes in equity
For the year ended 30 June 2026

Consolidated	Issued capital $	Reserves $	Retained profits $	Total equity $
Balance at 1 July 2024	87,497,725	94,095	(76,269,641)	11,322,179
Loss after income tax expense for the year	-	-	(9,582,559)	(9,582,559)
Other comprehensive income for the year, net of tax	-	1,749,319	-	1,749,319
Total comprehensive income for the year	-	1,749,319	(9,582,559)	(7,833,240)
Transactions with owners in their capacity as owners:				
Contributions of equity, net of transaction costs (note 10)	16,034,954	-	-	16,034,954
Share-based payments	-	311,900	-	311,900
Balance at 30 June 2025	103,532,679	2,155,314	(85,852,200)	19,835,793

Consolidated	Issued capital $	Reserves $	Retained profits $	Total equity $
Balance at 1 July 2025	103,532,679	2,155,314	(85,852,200)	19,835,793
Loss after income tax expense for the year	-	-	(23,943,495)	(23,943,495)
Other comprehensive income for the year, net of tax	-	210,180	-	210,180
Total comprehensive income for the year	-	210,180	(23,943,495)	(23,733,315)
Transactions with owners in their capacity as owners:				
Contributions of equity, net of transaction costs (note 10)	15,993,747	-	-	15,993,747
Share-based payments	-	1,077,248	-	1,077,248
Balance at 30 June 2026	119,526,426	3,442,742	(109,795,695)	13,173,473

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes

Ovanti Limited
Consolidated statement of cash flows
For the year ended 30 June 2026

	Note	Consolidated 2026 $	Consolidated 2025 $
Cash flows from operating activities			
Receipts from customers		3,864,405	5,844,699
Payments to suppliers and employees		(25,001,533)	(15,156,159)
Interest received		14	7,597
Interest and other finance costs paid		(5,104)	(120,992)
Net cash used in operating activities		(21,142,218)	(9,424,855)
Cash flows from investing activities			
Payments for investments		(217,391)	-
Payments for property, plant and equipment		-	(12,237)
Payments for intangibles	7	-	(1,531,356)
Dividends received		282,302	1,167,935
Net cash from/(used in) investing activities		64,911	(375,658)
Cash flows from financing activities			
Proceeds from issue of shares	10	17,621,059	16,532,914
Proceeds from convertible notes		-	100,000
Share issue transaction costs		(1,186,064)	(1,098,355)
Repayment of borrowings		-	(1,271,505)
Net cash from financing activities		16,434,995	14,263,054
Net increase/(decrease) in cash and cash equivalents		(4,642,312)	4,462,541
Cash and cash equivalents at the beginning of the financial year		4,945,424	472,666
Effects of exchange rate changes on cash and cash equivalents		(10,582)	10,217
Cash and cash equivalents at the end of the financial year	4	292,530	4,945,424

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes

Note 1. Revenue

	Consolidated 2026 $	Consolidated 2025 $
From continuing operations		
Revenue from contracts with customers		
Sales	2,344,751	5,892,330
Other revenue		
Other revenue	-	250
Revenue from continuing operations	2,344,751	5,892,580

Disaggregation of revenue
The disaggregation of revenue from contracts with customers is as follows:

	Consolidated 2026 $	Consolidated 2025 $
Major product lines		
Mobile services	2,344,751	5,892,330
Geographical regions		
Malaysia	2,344,751	5,892,330
Timing of revenue recognition		
Services transferred over time	2,344,751	5,892,330

Note 2. Other income

	Consolidated 2026 $	Consolidated 2025 $
Other miscellaneous income	-	22,633
Share of profit of equity-accounted associate	1,442,232	1,788,451
Other income	1,442,232	1,811,084

Note 3. Discontinued operations

Description
During the year, the company has appointed a bankruptcy trustee for Ovanti US Inc and the results of its operations have been disclosed as discontinued.

Ovanti Limited
Notes to the consolidated financial statements
30 June 2026

Note 3. Discontinued operations (continued)

Financial performance information

	Consolidated 2026 $	2025 $
Other income	730	-
Administration expenses	(194,004)	-
Marketing expenses	(272,733)	-
Employee benefits expense	(1,316,129)	-
Compliance and professional fees	(1,446,545)	-
Development expenses	(633,559)	-
Other expenses	(1,326)	-
Total expenses	(3,864,296)	-
Loss before income tax expense	(3,863,566)	-
Income tax expense	-	-
Loss after income tax expense from discontinued operations	(3,863,566)	-

Note 4. Current assets - cash and cash equivalents

	Consolidated 2026 $	2025 $
Cash at bank	292,530	4,945,424

Note 5. Current assets - trade and other receivables

	Consolidated 2026 $	2025 $
Trade receivables	458,655	1,454,675
Other receivables	257,250	471,517
	715,905	1,926,192

Note 6. Non-current assets - investments accounted for using the equity method

	Consolidated	
	2026	**2025**
	$	**$**
Investment in associate	14,307,687	14,395,220

Reconciliation
Reconciliation of the carrying amounts at the beginning and end of the current and previous financial year are set out below:

Opening carrying amount	14,395,220	13,977,416
Dividends received	(282,302)	(1,167,935)
Share of profit after tax	1,442,232	1,788,450
Effect of foreign exchange	(87,533)	1,807,069
Impairment expense	(1,159,930)	(2,009,780)
Closing carrying amount	14,307,687	14,395,220

Note 7. Non-current assets - intangibles

	Consolidated	
	2026	**2025**
	$	**$**
License - at cost	2,409,111	2,415,606
Less: Accumulated amortisation	(2,393,383)	(54,877)
	15,728	2,360,729

Reconciliations
Reconciliations of the written down values at the beginning and end of the current and previous financial year are set out below:

	Licenses
Consolidated	$
Balance at 1 July 2024	-
Additions	2,415,606
Amortisation expense	(54,877)
Balance at 30 June 2025	2,360,729
Impairment of assets *	(2,207,814)
Amortisation expense	(137,187)
Balance at 30 June 2026	15,728

* During the current financial year the consolidated entity has impaired its BNPL licence in full.

Note 8. Current liabilities - trade and other payables

	Consolidated	
	2026	2025
	$	$
Trade payables	1,994,663	3,056,068
Other payables	796,207	850,642
	2,790,870	3,906,710

Note 9. Current liabilities - borrowings

	Consolidated	
	2026	2025
	$	$
Insurance premium funding	56,201	45,622

All loans and convertibles note have been settled in full during the year.

Note 10. Equity - issued capital

	Consolidated			
	2026	2025	2026	2025
	Shares	Shares	$	$
Ordinary shares - fully paid	997,397,274	4,264,323,586	119,526,426	103,532,679

Note 10. Equity - issued capital (continued)

Movements in ordinary share capital

Details	Date	Shares	Issue price	$
Balance	1 July 2024	1,222,605,484		87,497,725
Issue of shares	6 August 2024	300,000,000	$0.0040	1,200,000
Issue of shares	19 September 2024	33,742,859	$0.0040	134,972
Issue of shares	22 October 2024	473,797,250	$0.0040	1,895,189
Issue of shares	19 December 2024	300,000,000	$0.0020	6,000,000
Conversion of convertible note	19 December 2024	1,402,261	$0.0020	28,045
Issue of shares	12 March 2025	370,000,000	$0.0065	2,423,500
Issue of shares	9 May 2025	91,967,147	$0.0040	367,869
Issue of shares	10 June 2025	212,000,000	$0.0017	360,400
Issue of shares	30 June 2025	1,258,808,585	$0.0040	5,035,234
Less cost of capital raised		-	$0.0000	(1,410,255)
Balance	30 June 2025	4,264,323,586		103,532,679
Issue of share to CEO for remuneration	14 July 2025	10,000,000	$0.0060	60,000
Issue of share to CEO for remuneration	22 August 2025	96,000,000	$0.0060	576,000
Issue of shares	22 August 2025	376,235,294	$0.0170	639,600
Issue of shares	14 October 2025	769,230,769	$0.0065	5,000,000
Issue of shares	30 December 2025	1,000,000,000	$0.0250	2,500,000
Issue of shares	5 January 2026	200,000,000	$0.0025	500,000
Issue of shares	20 January 2026	566,893,425	$0.0018	1,000,000
Issue of shares	23 January 2026	582,750,583	$0.0017	1,000,000
Issue of shares	13 February 2026	786,543,365	$0.0013	1,000,000
Issue of shares	24 March 2026	889,000,000	$0.0008	711,200
Share consolidation (20 to 1 basis)	10 April 2026	(9,063,927,633)	$0.0000	-
Issue of shares	4 May 2026	520,339,653	$0.0101	5,270,000
Shares issued on conversion of options	9 May 2026	8,232	$0.0314	259
Less cost of capital raised		-	$0.0000	(2,263,312)
Balance	30 June 2026	997,397,274		119,526,426

Ordinary shares
Ordinary shares entitle the holder to participate in dividends and the proceeds on the winding up of the company in proportion to the number of and amounts paid on the shares held. The fully paid ordinary shares have no par value and the company does not have a limited amount of authorised capital.

On a show of hands every member present at a meeting in person or by proxy shall have one vote and upon a poll each share shall have one vote.

Capital risk management
The consolidated entity's objectives when managing capital is to safeguard its ability to continue as a going concern, so that it can provide returns for shareholders and benefits for other stakeholders and to maintain an optimum capital structure to reduce the cost of capital.

Capital is regarded as total equity, as recognised in the statement of financial position, plus net debt. Net debt is calculated as total borrowings less cash and cash equivalents.

The consolidated entity would look to raise capital when an opportunity to invest in a business or company was seen as value adding relative to the current company's share price at the time of the investment. The consolidated entity is not actively pursuing additional investments in the short term as it continues to integrate and grow its existing businesses in order to maximise synergies.

The capital risk management policy remains unchanged from the 30 June 2025 Annual Report.

Note 11. Equity - reserves

	Consolidated	
	2026	**2025**
	$	**$**
Foreign currency reserve	1,032,761	822,581
Share-based payments reserve	2,409,981	1,332,733
	3,442,742	2,155,314

Foreign currency reserve
The reserve is used to recognise exchange differences arising from the translation of the financial statements of foreign operations to Australian dollars. It is also used to recognise gains and losses on hedges of the net investments in foreign operations.

Share-based payments reserve
The reserve is used to recognise the value of equity benefits provided to employees and directors as part of their remuneration, and other parties as part of their compensation for services.

Movements in reserves
Movements in each class of reserve during the current and previous financial year are set out below:

Consolidated	Share-based payments $	Foreign currency $	Total $
Balance at 1 July 2024	1,020,833	(926,738)	94,095
Foreign currency translation	-	1,749,319	1,749,319
Share based payments	311,900	-	311,900
Balance at 30 June 2025	1,332,733	822,581	2,155,314
Foreign currency translation	-	210,180	210,180
Share based payments	1,077,248	-	1,077,248
Balance at 30 June 2026	2,409,981	1,032,761	3,442,742

Note 12. Equity - dividends

There were no dividends paid, recommended or declared during the current or previous financial year.

Note 13. Earnings per share

	Consolidated	
	2026	**2025**
	$	**$**
Earnings per share for loss from continuing operations		
Loss after income tax attributable to the owners of Ovanti Limited	(20,079,929)	(9,582,559)
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	425,503,534	106,993,152
Weighted average number of ordinary shares used in calculating diluted earnings per share	425,503,534	106,993,152

Note 13. Earnings per share (continued)

	Cents	Cents
Basic earnings per share	(4.72)	(8.96)
Diluted earnings per share	(4.72)	(8.96)

	Consolidated 2026 $	Consolidated 2025 $
Earnings per share for loss from discontinued operations		
Loss after income tax attributable to the owners of Ovanti Limited	(3,863,566)	-
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	425,503,534	106,993,152
Weighted average number of ordinary shares used in calculating diluted earnings per share	425,503,534	106,993,152
	Cents	**Cents**
Basic earnings per share	(0.91)	-
Diluted earnings per share	(0.91)	-

	Consolidated 2026 $	Consolidated 2025 $
Earnings per share for loss		
Loss after income tax attributable to the owners of Ovanti Limited	(23,943,495)	(9,582,559)
	Number	**Number**
Weighted average number of ordinary shares used in calculating basic earnings per share	425,503,534	106,993,152
Weighted average number of ordinary shares used in calculating diluted earnings per share	425,503,534	106,993,152
	Cents	**Cents**
Basic earnings per share	(5.63)	(8.96)
Diluted earnings per share	(5.63)	(8.96)

On 10 April 2026, the company completed a share consolidation of 20 to 1 basis. Earnings per share has been calculated on a post-consolidation basis.