

Pathkey.AI Ltd
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Pathkey.AI Ltd
ABN:	71 063 144 865
Reporting period:	For the year ended 30 June 2026
Previous period:	For the year ended 30 June 2025

2. Results for announcement to the market

			\$
Revenues from ordinary activities	up	71.4% to	47,632
Loss from ordinary activities after tax attributable to the owners of Pathkey.AI Ltd	up	152.3% to	(3,652,677)
Loss for the year attributable to the owners of Pathkey.AI Ltd	up	152.3% to	(3,652,677)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

The loss for the Group after providing for income tax amounted to \$3,652,677 (30 June 2025: \$1,447,743).

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	0.26	(0.11)

4. Control gained over entities

Name of entities (or group of entities)	Chipforge Pte Ltd
Date control gained	23 June 2026

On June 2026, the company completed the acquisition of 100% of the issued capital of Chipforge Pte Ltd.

5. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

6. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements have been audited and an unmodified opinion has been issued.

7. Attachments

Details of attachments (if any):

The Annual Report of Pathkey.AI Ltd for the year ended 30 June 2026 is attached.

8. Signed



Signed _____

Date: 31 August 2026

Shannon Robinson
Chair and Non-Executive Director