Innovations that work.™

ACN 109 200 900

Appendix 4E
Unaudited Preliminary Financial Report
Year Ending 30 June 2026

The current reporting period is the year ended 30 June 2026. The previous corresponding period is the year ended 30 June 2025.

Results for announcement to the market:

			30 June 2026 $000's	30 June 2025 $000's
Revenue from ordinary activities	**Down**	**19%**	**1,977**	**2,433**
Loss from ordinary activities after tax attributable to shareholders	**Down**	**-30%**	**(4,980)**	**(7,117)**
Loss for the year attributable to shareholders	**Down**	**-20%**	**(5,384)**	**(6,759)**

Dividends and Other Returns to Shareholders
No dividends are proposed, and no dividends were declared or paid during the current or prior period. There were no share buy backs or proposed share buy backs during the financial year.

Financial Statements with notes
Commentary of Results for the year
The Group recorded revenue for the year ended 30 June 2026 of $1,977,391 (2025: $2,433,040), comprising EdenCrete® sales of $786,903 and OptiBlend® sales and services of $1,190,488. OptiBlend® revenue increased by 10%, driven by the emergence of the data centre back-up power market in the United States as a new customer segment, while EdenCrete® revenue reflected the timing of bulk purchases by the Group's largest customers as the number of concrete plants equipped to use EdenCrete® Pz7 continued to grow. All revenue is generated by the Group's United States and Indian operating subsidiaries.

The loss after income tax of $4,979,967 (2025: $7,117,379) includes a gain of $4,245,156 on the sale of the Augusta, Georgia property, a non-cash loss of $3,388,060 on the extinguishment of loans settled by the issue of shares, and an impairment charge of $213,276 against capitalised development expenditure. Finance costs reduced by 47% to $904,166 (2025: $1,713,262) following the repayment of the Group's secured bank debt during the year.

Financial Position
The 2026 financial year was a transformational year for the Group's balance sheet, in which the Group eliminated its bank debt, converted the substantial majority of its related party loans into equity and rebuilt its cash reserves.

Key balance sheet events during the year were:

- the sale of the Augusta, Georgia property on 5 November 2025 for US$5,000,000 (approximately $7.6 million), generating a gain on sale of $4,245,156, with US$4,000,000 of the net proceeds applied to the secured iBorrow REIT, LP facility (interest rate 9.75% per annum), reducing it from US$5.8 million to US$1.8 million;
- the repayment in full of the remaining balance of the iBorrow facility in January 2026, funded in part by a $2.2 million convertible loan from strategic investor 7 Enterprises Pty Ltd (converted into shares at $0.095 per share in February 2026), eliminating the Group's bank debt, ending its highest-cost funding and releasing the security over the Group's Colorado properties;
- the conversion of $6,940,000 of loans owed to Arkenstone Pty Ltd and March Bells Pty Ltd, entities associated with directors, into shares, together with a further $574,000 applied through the September 2025 entitlement offer which raised $835,038 before costs; and
- capital raisings comprising the $4.35 million placement of the entitlement offer shortfall (November 2025) and a $4.05 million institutional placement at $0.18 per share cornerstoned by L1 Capital Global Opportunities Master Fund (April 2026), together with $1,064,183 received from the exercise of options. The Company also completed a 20-for-1 consolidation of its securities in August 2025 and appointed Dr Allan Godsk Larsen as Managing Director in February 2026.

Post Balance Date Events

On 22 July 2026, the Company announced the final report of the Central Road Research Institute of India on its laboratory trials of EdenCrete® Pz7, which recorded increases in compressive strength of up to 19% and flexural strength of up to 14%, and reductions in abrasion loss of up to 28% and drying shrinkage of up to 25%, compared with the control mixes.

On 23 July 2026, the Company announced that Amrize had requested four additional EdenCrete® Pz7 bulk storage and dispensing installations at plants in Texas, Minnesota and the greater Toronto area.

On 24 July 2026, shareholders approved the issue of shares at $0.095 per share to settle the remaining loans and accrued interest owed to Arkenstone Pty Ltd and March Bells Pty Ltd of $1,185,000 and accrued directors' fees (net of tax and superannuation) totalling $717,075. In August 2026 a total of 20,021,841 shares were issued in settlement of these amounts, following which the Group had no interest bearing debt.

No other matters or circumstances have arisen since the end of the financial year which significantly affected or may significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial years.

Loss per share

	30 June 2026	30 June 2025
Basic / Diluted loss per share (cents per shares)	$0.5693	$0.1748

Net tangible assets per share

	30 June 2026	30 June 2025
Net tangible assets per share	$0.0253	-$0.00048

Details of entities which control has been gained or lost
None.

Details of associated or joint ventures
None.

Any other significant information needed by an investor
Please refer to the Preliminary report and the accompanying notes contained as appendices within this release.

Foreign Entities, Accounting Standards used in compiling the report
The financial report is a general-purpose financial report that has been prepared in accordance with Australian Accounting Standards, other authoritative pronouncements of the Australian Accounting Standards Board and the *Corporations Act 2001*. The financial report complies with all International Financial Reporting Standards (IFRS) issued by the International Accounting Standards Board in their entirety.

Audit of Accounts upon which this report is based and qualification of audit
This Preliminary Final Report is based on the Annual Report for the year ended 30 June 2026 which is in the process of being audited by Stantons International Audit and Consulting Pty Ltd.

This announcement was authorised by Brett Tucker, Chief Financial Officer & Company Secretary.

For further information please contact Brett Tucker on +61 8 9282 5889.

Eden Innovations Ltd
Unaudited Preliminary Financial Report
For the year ended 30 June 2026

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR YEAR ENDED 30 JUNE 2026

	2026 $	2025 $
Revenue	1,977,391	2,433,040
Other income	4,312,188	35,676
Changes in inventories	(185,329)	294,073
Raw materials and consumables used	(494,466)	(1,049,594)
Depreciation and amortisation expense	(789,666)	(857,084)
Employee benefits expense	(2,860,445)	(2,756,657)
Finance costs	(904,166)	(1,713,262)
Legal and consultants	(424,765)	(712,868)
Management fees	(50,909)	(100,137)
Impairment expense	(213,276)	(721,868)
Other financial items	(15,154)	2,868
Loss on loan extinguishment	(3,388,060)	-
Other expenses	(1,661,000)	(1,829,598)
Travel and accommodation	(270,848)	(128,894)
Loss before income tax	(4,968,505)	(7,104,305)
Income tax (expense)/benefit	(11,462)	(13,074)
Loss for the year	(4,979,967)	(7,117,379)
Other Comprehensive Income / (Loss)		
Items that may be reclassified subsequently to profit or loss		
Foreign currency translation reserve	(403,998)	358,373
Revaluation of land and buildings	-	-
Income tax relating to comprehensive income	-	-
Total Other Comprehensive Income / (Loss), net of tax	(403,998)	358,373
Total Comprehensive Income / (Loss) attributable to members of the parent	(5,383,965)	(6,759,006)
Basic/Diluted loss per share (cents per share)	(0.5693)	(0.1748)

Eden Innovations Ltd
Unaudited Preliminary Financial Report
For the year ended 30 June 2026

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	2026 $	2025 $
ASSETS		
CURRENT ASSETS		
Cash and cash equivalents	5,410,029	563,016
Trade and other receivables	688,756	635,142
Inventories	2,141,102	1,862,049
Assets held available for sale	-	5,592,676
Other current assets	109,207	678,625
TOTAL CURRENT ASSETS	8,349,094	9,331,508
NON-CURRENT ASSETS		
Property, plant and equipment	10,745,045	8,235,342
Intangible assets	-	-
TOTAL NON-CURRENT ASSETS	10,745,045	8,235,342
TOTAL ASSETS	19,094,139	17,566,850
CURRENT LIABILITIES		
Trade and other payables	3,636,148	2,179,710
Interest bearing liabilities	1,229,118	16,973,831
Other liabilities	55,448	111,548
Provisions	158,301	239,011
TOTAL CURRENT LIABILITIES	5,079,015	19,504,100
NON-CURRENT LIABILITIES		
Other liabilities	-	-
TOTAL NON-CURRENT LIABILITIES	-	-
TOTAL LIABILITIES	5,079,015	19,504,100
NET ASSETS	14,015,124	(1,937,250)
EQUITY		
Issued capital	146,473,954	127,185,931
Reserves	17,118,338	15,474,020
Accumulated losses	(149,577,168)	(144,597,201)
TOTAL EQUITY	14,015,124	(1,937,250)

The accompanying notes form part of these financial statements.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR YEAR ENDED 30 JUNE 2026

	Fully Paid Ordinary Shares	Share based payment Reserve	Asset Revaluation Reserve	Foreign Currency Translation Reserve	Accumulated Losses	Total
	$	$	$	$	$	$
Balance at 30 June 2024	126,337,633	9,125,941	5,079,480	914,696	(137,479,822)	3,977,928
Shares issued during the year, net of issue costs	274,807	-	-	-	-	274,807
Noble rights issue participation	506,246	-	-	-	-	506,246
Share based payments during the year	67,200	(4,471)	-	-	-	62,729
Exercise of options	45	-	-	-	-	45
Loss for year	-	-	-	-	(7,117,379)	(7,117,379)
Other comprehensive income / (loss)	-	-	-	358,373	-	358,373
Total comprehensive income/(loss)	-	-	-	358,373	(7,117,379)	(6,759,006)
Balance at 30 June 2025	127,185,931	9,121,470	5,079,480	1,273,069	(144,597,201)	(1,937,251)
Shares issued during the year, net of issue costs	9,194,526	-	-	-	-	9,194,526
Share based payments during the year	10,855,142	1,675,631	-	-	-	12,530,773
Share based payments during the year, recognised in share issue costs	(1,825,828)	372,686				(1,453,142)
Exercise of options	1,064,183	-	-	-	-	1,064,183
Loss for year	-	-	-	-	(4,979,967)	(4,979,967)
Other comprehensive income / (loss)	-	-	-	(403,998)	-	(403,998)
Total comprehensive income/(loss)	-	-	-	(403,998)	(4,979,967)	(5,383,965)
Balance at 30 June 2026	146,473,954	11,169,787	5,079,480	869,071	(149,577,168)	14,015,124

CONSOLIDATED STATEMENT OF CASH FLOWS FOR YEAR ENDED 30 JUNE 2026

	2026 $	2025 $
CASH FLOWS FROM OPERATING ACTIVITIES		
Receipts from customers	2,105,243	2,159,725
Payments to suppliers and employees	(6,430,953)	(4,867,757)
Income taxes (paid)/received	-	(56,784)
Interest paid	(237,502)	(954,094)
Interest received	68,924	21,345
Net cash used in operating activities	(4,494,288)	(3,697,565)
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of property, plant and equipment	6,042,040	-
Payment for property, plant and equipment / term deposits placed	(111,611)	(305,203)
Net cash used in investing activities	5,930,429	(305,203)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from issue of shares, net of issue costs	8,570,523	258,405
Proceeds from borrowings, net of borrowing costs	2,690,000	3,379,500
Proceeds from the exercise of options	1,064,355	45
Repayment of borrowings	(8,791,082)	(48,561)
Net cash provided by financing activities	3,533,796	3,589,389
Net (decrease)/increase in cash held	4,969,937	(413,379)
Net (decrease)/increase due to foreign exchange movements	(122,924)	1,199
Cash at beginning of financial year	563,016	975,196
Cash at end of financial year	5,410,029	563,016