ASX Announcement

1 September 2026

PODIUM MINERALS
ASX: POD

SHARE PURCHASE PLAN SHORTFALL

Podium Minerals Limited (ASX: **POD**) (**Podium** or the **Company**) advises that its underwritten share purchase plan announced on 13 August 2026 (**SPP**) closed on Friday, 28 August 2026. The SPP was underwritten to A$4 million by Leeuwin Wealth Pty Ltd (**Underwriter**), with Non-Executive Chairman, Mr Neal Froneman sub-underwriting A$200,000 of the Offer (subject to shareholder approval).

The Company advises that it received valid applications for 45,885,210 fully paid ordinary shares in the Company (**New Shares**) at an issue price of A$0.034 per New Share to raise ~A$1.56 million (before costs) under the SPP.

As total valid applications received under the SPP were below the underwritten amount of A$4 million, there is a shortfall of ~A$2.44 million under the SPP (**SPP Shortfall**). Podium has provided a shortfall notice to the Underwriter in accordance with the Underwriting Agreement (refer to the SPP Offer Booklet released on 13 August 2026 for further information about the terms of the Underwriting Agreement).

Podium will provide a further update with respect to the issue of New Shares on Friday, 4 September 2026.

For further information, please contact:

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