CurveBeam AI

ASX: CVB

1 September 2026

# Results of Share Purchase Plan

**Melbourne, Australia & Hatfield, Pennsylvania:** CurveBeam AI Limited (ASX: CVB) ("**CVB**", "**CurveBeam AI**" or the "**Company**"), a developer of point-of-care specialised medical imaging (CT) equipment and AI-enabled SaaS-based clinical assessment solutions, is pleased to announce the results of its share purchase plan ("**SPP**"), which was announced on Tuesday 4 August 2026.

The SPP was open to eligible shareholders registered on the record date being 7:00pm AEST on Tuesday 7 July 2026 (**"Eligible Shareholders"**).

The SPP was offered at A$0.018 per new fully paid ordinary share ( "**SPP Shares**") being a 10% discount to the offer price under the A$5.0m placement announced to the ASX on 8th July 2026 ("**Placement**").

The SPP offer closed on Friday 28th August 2026 at 5:00pm with applications from Eligible Shareholders totalling A$606,150.26. As a result, 33,675,015 SPP Shares will be issued on Friday 4th September 2026.

In accordance with the SPP Prospectus, the Company reserves the right to place any Shortfall Shares at its discretion subject to compliance with the ASX Listing Rules and the Corporations Act.

Funds raised by the SPP, together with the A$5m proceeds of the Placement, will be used towards the following:

- Sales and marketing expenses including China market launch preparation for the HiRise™
- Research and development costs including product enhancements for the HiRise™
- Supply chain costs including preparing for China market launch
- Working capital and expenses of the offer.

This announcement is authorised by the Company Secretary.

**Phillip S. Auckland**
**CFO & Company Secretary**

## About CurveBeam AI Limited

CurveBeam AI Limited (ABN 32 140 706 618) (ASX:CVB) develops, manufactures and sells specialised medical imaging (CT) scanners, coupled with AI SaaS-based clinical assessment solutions, to support medical practitioners in the management of musculoskeletal conditions. The Company's flagship CT scanner, HiRise™, performs weight bearing CT scans as well as traditional non weight bearing CT scans, providing a range of advantages over the use of traditional CT or MRI devices. CurveBeam AI has more than 70 employees with its corporate office, AI and IP functions located in Melbourne, VIC, Australia and global operations headquarters in Hatfield, Pennsylvania, USA.

For further information go to https://curvebeamai.com

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