ASX Announcement

2 September 2026

Centrepoint Alliance completes acquisition of 51% controlling interest in South East Queensland Advice Group

Centrepoint Alliance Limited (ASX: CAF) ("Centrepoint" or "the Company") is pleased to confirm that it has completed the acquisition of a 51% controlling interest in SEQ Advice Group Pty Limited ("SEQ"), following satisfaction of all conditions precedent under the transaction documents.

The acquisition was initially announced to the ASX on 26 August 2026 and completed on 1 September 2026. On completion, Centrepoint acquired majority ownership and control of SEQ.

Transaction completion

- all conditions precedent to the acquisition were satisfied
- Centrepoint paid the initial Tranche 1 cash payment of $0.5 million, which will be offset against the total Tranche 1 consideration payable
- agreed transaction and governance documents, including the new shareholders' deed and call option deed, became effective, and
- Centrepoint acquired its initial 51% controlling interest in SEQ

The balance of the Tranche 1 consideration remains subject to the agreed completion and FY27 maintainable EBITDA (and agreed balance sheet completion statement adjustments) and is expected to be settled on a deferred, debt-funded basis in September 2027.

The transaction retains the previously announced pathway for Centrepoint to increase its ownership to 75%, subject to the agreed performance, client-transition and succession outcomes. Approximately 25% ownership is intended to remain with continuing advisers and key personnel in the medium term, supporting ongoing alignment and continuity. Centrepoint also holds a call option to acquire the remaining 25% ownership interest, expiring on 1 September 2036.

SEQ's existing management and adviser team will continue to operate the business, with Centrepoint supporting its growth, governance and succession objectives.

The release of this announcement has been authorised by the Board of Directors.

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About Centrepoint Alliance

Centrepoint Alliance (ASX: CAF) offers a range of financial services to financial advice firms and customers throughout Australia. The Company operates five core business lines: Licensee Services, Financial Advice, Investment Solutions, Platform Solutions and Lending Solutions. Licensee Services provides services to licensed and self-licensed advisers, including licensing options, practice management, compliance, research, education and technology. Financial Advice is an in-house network of financial advisers providing personalised and holistic advice to clients. Investment Solutions sources high-quality underlying investments and constructs diversified managed account portfolios. Platform Solutions provides portfolio administration services for investment and superannuation. Lending Solutions provides access to in-house lending specialists who support financial advisers and their clients.