ASX Announcement
September 2, 2026

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A$16.5 Million Placement Secured from Institutional Investors to Accelerate Growth

HUNTSVILLE, AL – Titomic Limited (ASX: TTT), a global advanced manufacturing company serving the U.S. and allied industrial base, using its proprietary cold spray Titomic Kinetic Fusion™ (TKF)™ Technology, is pleased to announce it has received firm commitment for an equity raising by way of a A$16.5 million institutional placement (**Placement**) of ~126.9 million new fully paid ordinary shares in Titomic (**New Shares**).

The proceeds from the Placement will be used to strengthen Titomic's capabilities and support further U.S. expansion, with funds allocated to:

- Scaling capacity at its Huntsville facility through additional equipment;
- Technical and other expansionary hires to support production ramp;
- Technology, automation and digital enhancement; and
- Working capital and reserve.

The Placement extends the Company's operational runway through to projected cashflow breakeven during 2027, enabling Titomic to sustain momentum across key growth initiatives while reinforcing its global footprint.

In conjunction with the Placement, Titomic is pleased to announce that its application for a direct loan of approximately US$10 million from the Export-Import Bank of the United States (EXIM) has advanced further in EXIM's internal underwriting and approval process. If completed, the proposed financing would support the continued expansion and industrialisation of Titomic's U.S. operations.

Dag W.R. Stromme, Titomic's Executive Chairman, commented:

"We are gratified to receive the support of U.S. and Australian institutional investors to support further growth initiatives. Our redomicile to the U.S. is on track for 4Q 2026. We are delighted to add U.S. Aerospace & Defense veteran Jim Chilton to our board. With our strengthened capital base, we are well positioned to take advantage of our global growth opportunities. The U.S. business is seeing strong momentum with four new orders received in recent two weeks, and we expect a strong increase in global orders for the remainder of 2026."

Details of the Placement

Titomic is undertaking a non-underwritten institutional placement to raise approximately A$16.5 million. Approximately 126.9 million New Shares will be issued under the Placement, representing ~7.9% of existing shares on issue.

The Placement is being offered at A$0.13 per New Share (**Offer Price**), which represents:

- a 23.5% discount to Titomic's last close price of A$0.170 on 28 August 2026; and
- a 22.7% discount to the 15-day VWAP of A$0.168 up to and including 28 August 2026.

Settlement of the Placement is expected to occur on 7 September 2026, with allotment and normal trading occurring on 8 September 2026. The New Shares will rank equally with existing fully paid ordinary shares of Titomic and will be issued within the Company's placement capacity under ASX Listing Rule 7.1.

Investors participating in the Placement should have regard to the risks set out in the Equity Raise Presentation (see pages 17 to 23).

Titomic has appointed Canaccord Genuity (Australia) Limited and Peloton Capital Pty Ltd as Joint Lead Managers and Bookrunners to the Placement. Bell Potter Securities Limited acted as Co-Manager.

Indicative timetable

Event	Date (2026)
Trading halt	Monday, 31 August 2026
Announcement of the Placement – trading halt lifted and trading resumes on the ASX	Wednesday, 2 September 2026
Settlement of New Shares issued under the Placement	Monday, 7 September 2026
Allotment and normal trading of New Shares issued under the Placement	Tuesday, 8 September 2026

The above timetable is indicative only and subject to change. Titomic reserves the right to amend any or all of these dates at their absolute discretion, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and any other applicable laws. The quotation of the New Shares is subject to approval from the ASX. All references to date or time in the indicative timetable is a reference to Sydney time.

This announcement has been authorized for release by Titomic's Board of Directors.

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a leading Advanced manufacturing company with global operations specializing in large integrated solutions for industrial- scale metal additive manufacturing, coating, and repairs using its patented kinetic fusion cold spray (Titomic Kinetic Fusion™) technology. Titomic Kinetic Fusion™ cold spray solutions provide OEM production and R&D services to the global Aerospace, Defense, Shipbuilding, Oil & Gas, Mining and Automotive industries. Titomic also offers global sales and support for all its Titomic Kinetic Fusion™ cold spray AM activities from its Huntsville, Alabama Global Headquarters, as well as through local presence in the Australia and Europe. Titomic delivers competitive advantages in metal additive manufacturing at every stage in the product value chain. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

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