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ASX Announcement *OMG GROUP Limited (ASX: OMG)*

2 September 2026

Firm commitments secured to raise $1.5m, including strategic investment from a leading beverage manufacturer

Highlights

- **Firm commitments secured to raise $1.5m through a Placement at $0.007 per share, with strong support from sophisticated, professional and institutional investors**
- **Company-led placement includes a $350,000 cornerstone investment from a leading Australian beverage manufacturer Slades Beverages, marking Slades' maiden equity investment into a brand it manufactures**
- **Slades set to become OMG Group's oat milk manufacturing partner, creating strong strategic alignment and expected to deliver further manufacturing, supply-chain and margin efficiencies as volumes scale**
- **Eligible existing shareholders to be offered the opportunity to participate through a Share Purchase Plan targeting a further $250,000 at the same $0.007 issue price as the Placement**
- **Directors to participate for ~$170,000 (subject to shareholder approval) further aligning the Board with shareholders and the Company's next phase of growth**
- **New capital to support increased matcha supply, inventory and new product launches as OMG builds on strong operational progress**
- **Recent momentum includes FY26 revenue growth of 48% to $6.13m and three new PrOATein SKUs launching nationally through Woolworths in Q4 CY26**

OMG Group Ltd (ASX: OMG) ("OMG Group" or "the Company") is pleased to advise it has secured firm commitments to raise $1.5m (before costs) through the issue of approximately 215,714,285 new fully paid ordinary shares ("New Shares") to sophisticated, professional and institutional investors ("Placement").

The Placement was Company led and includes a $350,000 cornerstone investment from leading beverage manufacturer Slades Beverages ("Slades"), representing Slades' maiden equity investment into a brand, together with Director participation valued at $170,000, subject to shareholder approval.

In addition to the Placement, OMG Group intends to undertake a Share Purchase Plan ("SPP") targeting a further $250,000, providing eligible existing shareholders with the opportunity to subscribe for New Shares at the same $0.007 Offer Price as participants in the Placement.

The Placement, SPP and proposed Director participation will provide OMG Group with approximately $1.75m in new capital to support the Company's next phase of growth. Funds will be directed toward securing increased matcha supply to support growing demand, building inventory across the broader product portfolio, and funding production, new product launches and associated working capital requirements as OMG Group expands its range and distribution footprint.

The strengthened balance sheet will also provide OMG Group with greater flexibility to capitalise on new retail and distribution opportunities, while the Company's deeper strategic relationship with Slades is expected to support further manufacturing and supply-chain efficiencies as volumes scale.

Strategic investment and manufacturing partnership with Slades Beverages:

Slades is a fully Australian and family-owned beverage manufacturer with a history dating back to the 1850s. Based in Thomastown, Victoria, Slades operates from a 12,000m² production and warehouse facility and has extensive beverage manufacturing and contract packaging capabilities. In addition to its own brands, Slades manufactures beverages for third-party customers, with products distributed across Australia and international markets.

Under the strategic relationship, Slades is set to become OMG Group's oat milk manufacturing partner, supporting the continued growth of the Company's Oat Milk Goodness portfolio. Alongside the manufacturing relationship, Slades has committed to invest $350,000 directly into OMG Group through the Placement. This represents Slades' first equity investment into a brand that it manufactures and creates a strong alignment of interests between the two businesses.

The partnership is expected to provide OMG Group with greater integration across its manufacturing and supply chain and deliver further margin efficiencies as production volumes increase. These efficiencies are expected to be generated through increased manufacturing scale, production planning, supply-chain optimisation and closer coordination between OMG and its manufacturing partner. Both parties will also pursue new product development initiatives, leveraging Slades' industry expertise and other relationships.

Slades' investment also provides strategic validation from an experienced beverage manufacturer with direct visibility over OMG Group's products, production requirements and growth trajectory. The relationship builds on OMG Group's ongoing focus on improving margins and operating leverage as the business scales.

Share Purchase Plan:

Following completion of the Placement, the Company intends to offer eligible existing shareholders the opportunity to participate in a SPP targeting approximately $250,000. Under the SPP, eligible shareholders will be able to apply for New Shares at an issue price of $0.007 per share, being the same price paid by investors participating in the Placement. The SPP provides eligible existing shareholders with the opportunity to participate in the capital raising on the same pricing terms as Placement investors and support OMG Group as it executes its next phase of growth.

Further details regarding the SPP, including the record date, opening and closing dates, eligibility requirements and application process, will be set out in an SPP offer booklet to be released separately. Upon completion of the SPP and subject to shareholder approval, the Company intends to undertake a 10:1 share consolidation. Additional details of the proposed consolidation will be made available at a later date.

Placement details:

The Company has received firm commitments to raise approximately $1.5m through the issue of approximately 215,714,285 New Shares at $0.007 per share ("Offer Price"). The offer price represents a 5.41% discount to the 5-day volume weighted average price and a 12.5% discount to the Company's last trading price of $0.008 per share. The New Shares will rank equally in all respects with the Company's existing fully paid ordinary shares. The Placement is intended to be completed utilising the Company's available placement capacity under ASX Listing Rules 7.1 and 7.1A. The Placement was Company led.

Use of funds:

Proceeds from the Placement, together with funds raised through the proposed SPP and Director participation, will strengthen OMG Group's balance sheet and provide additional working capital to support the Company's expanding product portfolio and retail footprint. The funds will primarily be used to support the Company's secured matcha supply arrangements, including the deposit for 50,000kg of matcha at a fixed cost, alongside inventory and launch requirements for Omura Matcha and Matcha Mode. Funding will also support inventory and rollout costs associated with three new PrOATein SKUs scheduled to launch nationally through Woolworths in Q4 CY26, as well as general working capital, corporate and offer costs.

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The funding follows a period of strong operating momentum for OMG Group. FY26 revenue increased 48% to \$6.13m, while July sales of approximately \$738,000 were up ~120% on the prior corresponding period.

Management commentary:

OMG Group Chief Executive Officer, Alex Aleksic said: *"We are very pleased with the support received for the Placement, which provides OMG with additional capital to accelerate the growth opportunities now in front of the business, while also providing our existing shareholders with the opportunity to participate through the SPP on the same terms.*

"Slades' \$350,000 investment is particularly significant. As our future oat milk manufacturing partner, Slades has direct insight into our products and the opportunity ahead, and its decision to make its first equity investment into a brand it manufactures is a strong endorsement of OMG and the growth of our Oat Milk Goodness portfolio.

"The relationship also represents an important step forward in our manufacturing strategy. As our volumes grow, working more closely with Slades is expected to create further production and supply-chain efficiencies, supporting our continued focus on improving margins and operating leverage. This relationship will also be leveraged towards new product development initiatives, providing additional growth drivers for OMG following recent operational momentfum.

"With our expanded Woolworths ranging, the launch of Omura Matcha and Matcha Mode and strong sales momentum carrying into FY27, the additional capital leaves OMG well positioned to continue scaling the business and to achieve cashflow breakeven."

-ENDS-

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About OMG Group

OMG Group is a health & wellness food company. The Company was established with a vision to provide engaging brands that provide the very best foods to meet consumer demand for clean, sustainable and healthy products. The core brands in the portfolio are Blue Dinosaur® and Oat Milk Goodness.

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