2 September 2026

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Liontown Limited (ABN 39 118 153 825) (**Liontown** or the **Company**).

Liontown refers to its announcement on 1 September 2026 relating to the Company's entry into a farm-in agreement with NEXT Lithium Corp. (**NEXT Lithium**) (the **Farm-in Agreement**).

The Company has today issued 12,024,954 new fully paid ordinary shares (**Consideration Shares**) to NEXT Lithium in connection with initial completion under the Farm-in Agreement.

Liontown also advises of the anticipated issue of 692,835 new fully paid ordinary shares to the Company's Employee Share Trust pursuant to the vesting of 692,835 employee share entitlements issued under the Company's Employee Securities Incentive Plan last approved by shareholders on 27 November 2024.

Liontown gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. The Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
   (a) Liontown has complied with the provisions of Chapter 2M of the Corporations Act, as they apply to Liontown;
   (b) Liontown has complied with sections 674 and 674A of the Corporations Act; and
   (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

This announcement has been approved for release to the ASX by the Board of Directors.

For further information, please contact:
Clinton McGhie
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Further Information

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