

Results of Entitlement Issue

Unith Ltd (ASX: UNT | FWB: CM3) (“Unith” or the “Company”) advises that its 1 for 7 non-renounceable entitlement offer closed on Friday, 28 August 2026. 218,938,469 shares and 109,469,235 options were on offer at \$0.008 per share (Entitlement Offer). Unith received acceptances for 36,965,637 shares and 18,482,840 options and raised \$295,725.

The Company will issue 36,965,637 new fully paid ordinary shares (“**Shares**”) and 18,482,840 New Options on Friday 4 September 2026 (in accordance with the Entitlement Offer timetable) and the securities will be issued on the terms described in the Prospectus.

There was a shortfall of 181,972,832 shares (**Shortfall Shares**) and 90,986,416 options (**Shortfall Options**).

In accordance with clause 1.14 of the Entitlement Offer Prospectus, the Directors have reserved the right to place any of the remaining 181,972,832 shares and 90,986,416 options within three months of the closing date of the Entitlement Offer.

It is noted that various members of the Company’s Directors and Executive Management took up their full entitlements, demonstrating their strong commitment to and confidence in the Company’s products and its future.

The Directors wish to thank all participating shareholders and investors for their support.

This announcement has been authorised for release by the Board of Directors.

(ENDS)

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About UNITH

Unith Ltd (ASX:UNT) is a technology company that specialises in AI-driven digital human and conversation design solutions. Its focus is the design, development, and deployment of interactive, artificial intelligence (AI)-powered, conversational agents that are realistic, multilingual and scalable. This technology, which can take the form of AI avatars, interacts in a lifelike manner and enhances business clients' customer engagement, education, and entertainment metrics. Unith is now successfully implementing a strategy to monetise its proprietary AI and digital human capabilities.

Unith also operates a growing business-to-consumer (B2C) subscription division, which leverages the value-add created by the company's digital human and conversation design solutions technology. This division, which utilises literally thousands of Unith-created digital humans, generates recurring revenue from clients through subscription models for their services or platforms. Driven by individual business client's requirements, Unith's subscriptions arm can offer a range of services, including access to specific functionalities, tools, or content related to digital humans and AI technology. These subscription services help Unith clients generate a steady income stream and develop long-lasting relationships with their customers.

To learn more, please visit: www.unith.ai/

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