3rd September 2026

Director’s share sale

Genesis Minerals Limited (Genesis) (ASX: GMD) advises that Executive Chair Raleigh Finlayson has sold five million Genesis shares at an average price of A$8.31 per share.

The sale represents less than 15% of Mr Finlayson’s holding and he has no intention to sell any further shares in the medium term.

Since corner-stoning a strategic funding package in September 2021, Mr Finlayson has overseen the transformation of Genesis from a junior explorer to an ASX 100 gold producer. Over this period, the share price has increased more than 10-fold.

Mr Finlayson is committed to leading the next chapter of Genesis’ growth with the proposed merger with Vault[1]. The Merged Group will be a Top 20 global gold company with immediate pro forma production of ~600-700koz pa.

A Change of Director’s Interest Notice (Appendix 3Y) is attached.

This announcement is approved for release by Joanne Steer, General Counsel and Joint Company Secretary, Genesis Minerals Limited.

For further information, please contact:

Investors:
Troy Irvin
Corporate Development Officer
T: +61 8 6323 9050
investorrelations@genesisminerals.com.au

Media:
Paul Armstrong
Read Corporate
T: +61 8 9388 1474
info@readcorporate.com.au

1. ASX Announcement 14th July 2026 "Genesis and Vault agree to merger, creating a new gold major".

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Genesis Minerals Limited
ABN 72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Raleigh Finlayson
Date of last notice	7 August 2026
Date of this notice	3 September 2026

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	MSH Group Pty Ltd <Finlayson Family A/C> Raleigh Finlayson is a director and shareholder of MSH Group Pty Ltd
Date of change	2 September 2026
No. of securities held prior to change	• 37,097,917 Fully Paid Ordinary Shares • 3,220,000 Strategic Growth Retention Rights expiring 31/12/28 • 637,000 Performance Rights expiring 30 June 2029 • 297,000 Performance Rights expiring 31 December 2029
Class	Fully Paid Ordinary Shares
Number acquired	-
Number disposed	5,000,000 Fully Paid Ordinary Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	**$41,346,174** net proceeds from the sale of 5,000,000 Fully Paid Ordinary Shares
No. of securities held after change	• 32,097,917 Fully Paid Ordinary Shares • 3,220,000 Strategic Growth Retention Rights expiring 31/12/28 • 637,000 Performance Rights expiring 30 June 2029 • 297,000 Performance Rights expiring 31 December 2029
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts *(Not Applicable)*

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.