

Voltaic Expands Meekatharra Gold Portfolio and Commences Field Exploration

HIGHLIGHTS:

- Voltaic acquires 100% of two granted prospecting licences, P51/3399 and P51/3400, comprising the Ruby Gem Project for \$42,500 cash consideration.
- Acquisition further consolidates Voltaic's gold-focused landholding in the Meekatharra region.
- Field exploration has commenced across the Company's broader Meekatharra portfolio, including geological mapping, reconnaissance and surface sampling.

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') is pleased to announce that it has acquired 100% of granted Prospecting Licences P 51/3399 and P 51/3400 for a cash consideration of \$42,500. These assets provide the company further high potential gold assets in the Meekatharra district. In addition, the company can confirm it has mobilised a contract geological team to commence on ground field work across the company's gold focused Meekatharra portfolio.

Voltaic Chairman, Daniel Raihani, commented: *"The acquisition of Ruby Gem further strengthens our position in the Meekatharra region and is consistent with our strategy of building a focused Western Australian gold exploration portfolio."*

"Importantly, we are now on the ground undertaking first-pass exploration across the portfolio. This work is designed to systematically assess the priority targets identified from our recent desktop studies and, subject to results, define targets for follow-up exploration and potential drilling."

The details of the acquisition are as follows:

Ruby Gem Project

Item	Detail
Vendor	Complete Prospecting Pty Ltd
Tenements	100% of tenements P 51/3399 and P 51/3400
Consideration	A\$42,500 cash
Conditions precedent	NIL

Project location

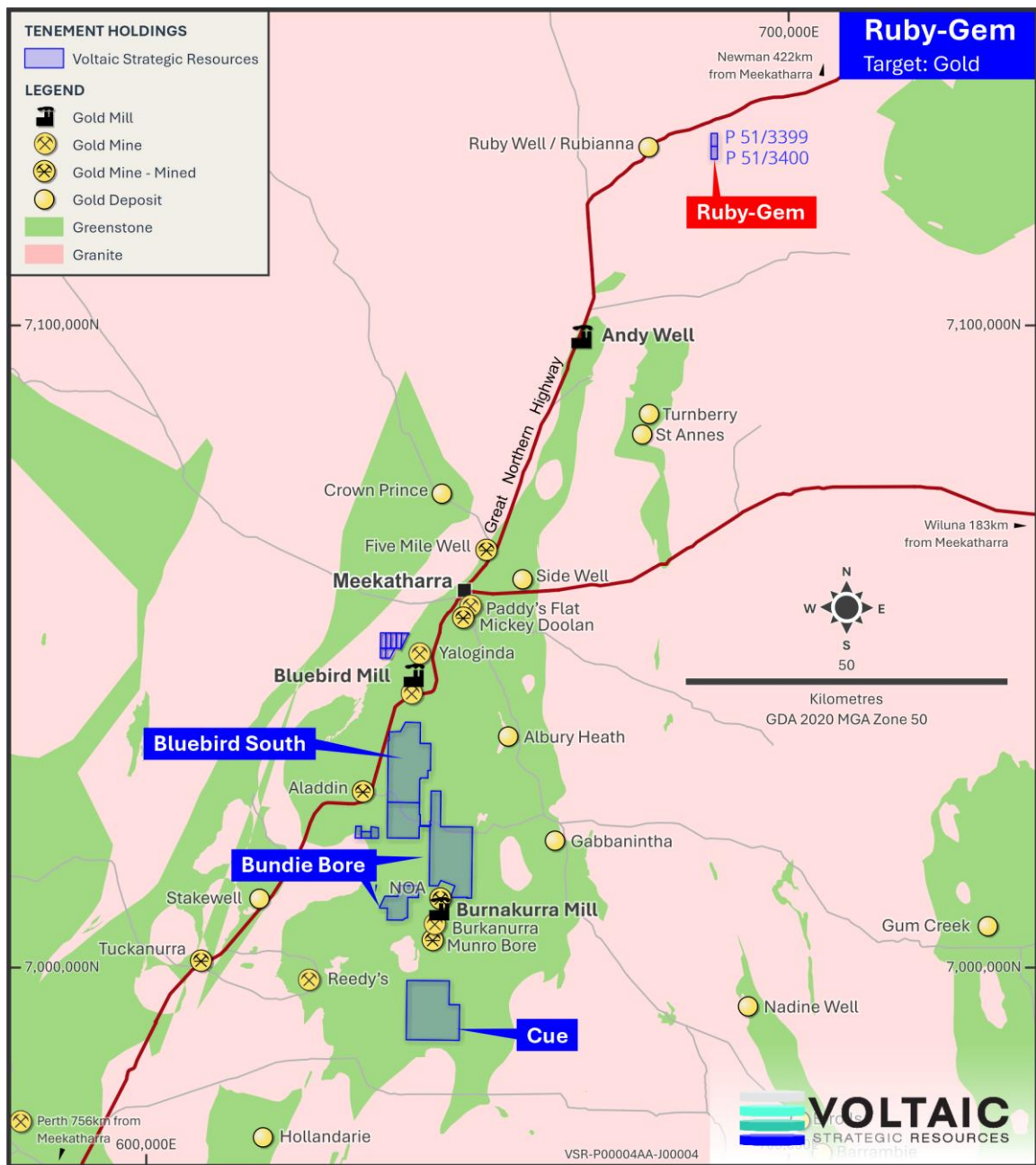


Figure 1. Newly acquired Ruby Gem Project within Voltaic's Meekatharra Gold project

Meekatharra Project

Voltaic's Meekatharra Gold project is located within the Murchison Goldfields of Western Australia, an established gold-producing region containing numerous historical and operating mines and processing facilities.

The portfolio includes several priority exploration areas, including the NOA Corridor, El Dinero and the newly acquired Ruby Gem Project. The NOA Corridor represents a prospective geological trend extending north from the Burnakura gold mining area, while El Dinero contains previously identified soil and rock-chip geochemical anomalism together with historical workings. Ruby Gem also contains historical workings that provide an immediate focus for geological assessment and surface sampling.

Voltaic's broader landholding also covers areas that have received comparatively limited modern exploration, providing the Company with an opportunity to systematically assess new targets within an established gold district.

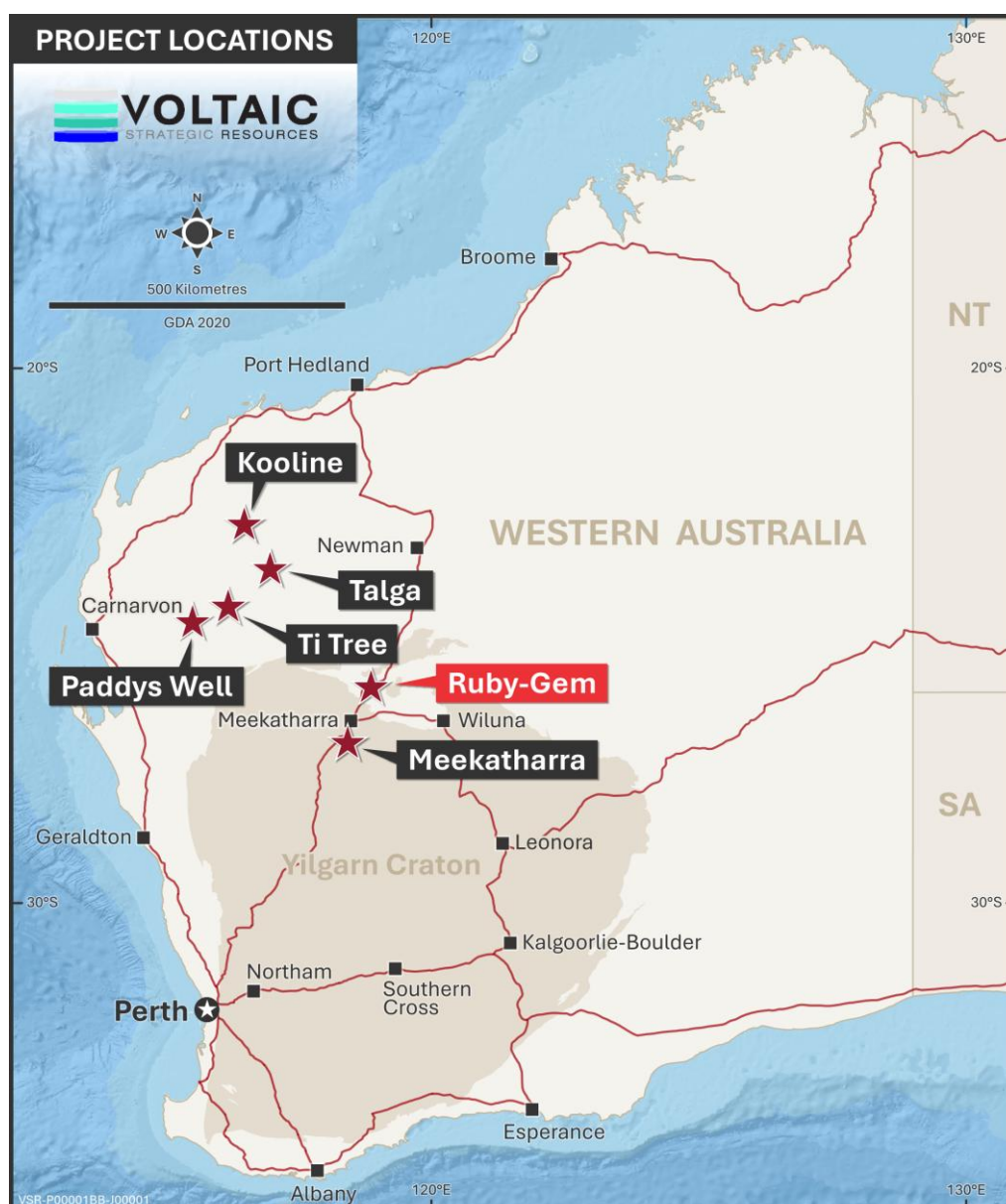


Figure 2. Voltaic Strategic Resources current projects

Field Work in progress

The company has mobilised two field geologists to conduct exploration work across the Meekatharra tenure including first pass exploration at Ruby Gem, and follow up targets identified in prior desktop studies. The work is planned to focus in and around the Bundie Bore tenure with significant desktop work conducted over the recent identifying a number of Gold and Copper anomalies requiring further investigation.

Success of the early stage field work is planned to provide a pathway towards maiden drill programs in the Meekatharra region for the company.



Figure 3. Field Work being conducted at El Dinero

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

DANIEL RAIHANI

Chairman

Phone: +61 8 6245 9821

daniel.raihani@voltaicresources.com

Competent Person Statement

The information in this announcement related to Exploration Results is based on and fairly represents information compiled by Mr Lachlan Kenna. Mr Kenna is employed as a Consulting Geologist for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the including in this announcement of the matters based on information in the form and context in which they appear.

Forward-Looking Statements

This announcement may contain forward-looking statements involving several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update statements if these beliefs, opinions, and estimates should change or to reflect other future development. Furthermore, this announcement contains forward-looking statements which may be identified by words such as "prospective", "potential", "believes", "estimates", "expects", "intends", "may", "will", "would", "could", or "should" and other similar words that involve risks and uncertainties. These statements are based on several assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. These and other factors could cause actual results to differ materially from those expressed in any forward-looking statements. The Company cannot and does not give assurances that the results, performance, or achievements expressed or implied in the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a gold & critical metals exploration project portfolio located in highly prospective terrane in Western Australia.

References

Voltaic ASX Announcements, <https://www.voltaicresources.com/site/investor-centre/asx-announcement>