OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)
Website: www.ovanti.com
Email: enquiries@ovanti.com

4 September 2026

RESULTS OF ENTITLEMENT OFFER

Ovanti Limited (ASX: OVT) (Ovanti or the Company) is pleased to announce that the Company has raised approximately $69,554 under the 1 for 1 non-renounceable entitlement offer made to Eligible Shareholders, announced to ASX on 14 August 2026 (**Entitlement Offer**), which closed on 1 September 2026.

The Company received applications from Eligible Shareholders for 34,776,791 New Shares, including 13,127,416 Shortfall Shares under the Top-Up Facility.

Pursuant to the Entitlement Offer, 34,776,791 Shares are expected to be issued today and are expected to commence normal trading on the ASX on 7 September 2026.

The directors of the Company reserve the right, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and all applicable laws, to place any or all of the remaining 1,112,120,483 Shortfall Shares at their discretion within three months after the closing date of the Entitlement Offer. Any Shortfall Share will be issued at no less than the offer price of $0.002 per share.

Further details of the Entitlement Offer are set out in the Offer Booklet dated 21 August 2026.

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.