

NON-RENOUNCEABLE LOYALTY OPTIONS OFFER – AMENDED TIMETABLE

7 September 2026

Klevo Group Limited (formerly 'Klevo Rewards Limited') (ASX:KLV) (**Company**) refers to its prospectus dated 4 September 2026 to undertake a pro-rata non-renounceable entitlement issue of loyalty options to raise up to approximately \$3,107,195 (**Loyalty Options Offer**).

The Company provides an updated timetable for the Loyalty Options Offer below, noting the changes to the Ex Date and the Record Date:

Announcement of the Offers and lodgement of Prospectus with ASIC and ASX	Friday, 4 September 2026
Lodgement of Appendix 3B with ASX	Monday, 7 September 2026
Ex date	Thursday, 10 September 2026
Record Date for determining Entitlements	Friday, 11 September 2026
Prospectus despatched to Shareholders and Company announces despatch has been completed	Wednesday, 16 September 2026
Last day to extend the Closing Date	Tuesday, 22 September 2026
Closing Date as at 5:00pm (AEST)*	Friday, 25 September 2026
Announcement of results of the Offers	Thursday, 1 October 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares issued under the Cleansing Offer and an Appendix 3G for the issue of Loyalty Options under the Loyalty Options Offer (before 12.00pm (AEST))	Friday, 2 October 2026
Quotation of Shares issued under the Cleansing Offer	Monday, 5 October 2026

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

Enquiries

Any enquiries regarding the Loyalty Options Offer should be directed to:

David Vinson

Chairman

shareholders@klevo.com.au

About Klevo Group Limited (ASX: KLV) is an Australian rewards, loyalty and payments technology company delivering customised, subscription-based marketplace solutions for corporate clients, members, and consumers.

Following the acquisition and integration of Fly Wallet, Klevo has strengthened its technology capability and expanded its offering to include white-labelled Mastercard-powered loyalty and rewards solutions, digital wallet infrastructure, card-linked rewards, customer engagement programs, and digital marketing services.

Klevo's platform is designed to help corporates, financial services providers and consumer brands deliver more meaningful customer and employee engagement through tailored rewards, payment-linked benefits, loyalty marketplaces, and data-driven promotional campaigns. The Company continues to focus on building scalable technology, strengthening governance and compliance capability, and expanding its commercial partnerships across the rewards, loyalty, and payments ecosystem.

This announcement has been authorised for release to the Australian Securities Exchange by the Board of Directors.