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Cleansing Notice

Broken Hill Gold Ltd **(ASX: BH6)** ('**Broken Hill Gold**' or '**the Company**') has issued 587,122 fully paid ordinary shares from the exercise of 541,667 BH6AV Options (exercise price $0.10 on or before 31 December 2027) and 45,455 BH6AJ Options (exercise price $0.105 on or before 29 July 2028).

The issued securities are part of a class of securities quoted on the Australian Securities Exchange ("ASX").

The Company hereby gives the following notice for the purpose of section 708(A) of Corporations Act 2001 ("Act).

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The securities were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
   - The provisions of Chapter 2M of the Act as they apply to the Company; and
   - Section 674 and 674A of the Act
4. As at the date of this notice, there is no information that is "excluded information", within the meaning of sections 708A (7) and (8) of the Act.

This announcement has been authorised for release by the Board of Broken Hill Gold.

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About Broken Hill Gold

Broken Hill Gold (formerly Pacgold) is an ASX-listed gold development and exploration company focused on generating near-term revenue and cash flow.

Following the strategic demerger of its highly prospective North Queensland exploration portfolio, which included the Alice River and St George projects, the Company is now exclusively focused on its flagship White Dam Gold Project in South Australia.

White Dam provides Broken Hill Gold with a clear, accelerated pathway to production. The project features established infrastructure, including open-pit mines, a heap leach facility, and a fully operational gold extraction plant, positioning the company to rapidly unlock value and fund future growth.

Enhancing this production profile is the recent gold and copper discovery at Icebreaker. This exciting new development offers significant upside potential, further solidifying the Company's strategy to expand its resource base and drive long-term value from its South Australian operations.

Location Map of Broken Hill Gold's White Dam Project, South Australia

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